

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Conversion		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Pacific Press Technologies Inc.		01/05/2011	CORPORATION: MINNESOTA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Pacific Press Technologies LLC		
<b>Street Address:</b>	714 Walnut Street		
<b>City:</b>	Mount Carmel		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	62863		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: MINNESOTA		
<b>PROPERTY NUMBERS Total: 6</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration Number:	2419819	JENESIS I	
Registration Number:	2455620	FABRI-K	
Registration Number:	1830163	FABRI-COMP	
Registration Number:	1589739	PACIFIC	
Registration Number:	1525241	HTC	
Registration Number:	1046687	PRESSFORMER	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(512)536-4598		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	512.474.5201		
<b>Email:</b>	kpfertner@fulbright.com		
<b>Correspondent Name:</b>	Richard J. Groos		
<b>Address Line 1:</b>	600 Congress Avenue, Suite 2400		
<b>Address Line 4:</b>	Austin, TEXAS 78701		
<b>ATTORNEY DOCKET NUMBER:</b>	PAII:002/10007369		

**OP \$165.00 2419819**

**900184481**

**TRADEMARK**  
**REEL: 004483 FRAME: 0106**

NAME OF SUBMITTER:	Karla S. Lambert
Signature:	/Karla S. Lambert/
Date:	02/21/2011
<b>Total Attachments: 13</b> source=Pacific Press Technologies Conversion Inc to LLC 2011#page1.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page2.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page3.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page4.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page5.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page6.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page7.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page8.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page9.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page10.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page11.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page12.tif source=Pacific Press Technologies Conversion Inc to LLC 2011#page13.tif	

State of Minnesota

**SECRETARY OF STATE**

Certificate of Conversion

I, Mark Ritchie, Secretary of State of Minnesota, certify that the documentation required to effectuate a conversion by the entity listed below, from the law designated by the chapter listed below, has been filed in this office on the date listed and has been approved pursuant to the procedures required in the chapter indicated.

Conversion Filed Pursuant to Minnesota Statutes,  
Chapter: 302A

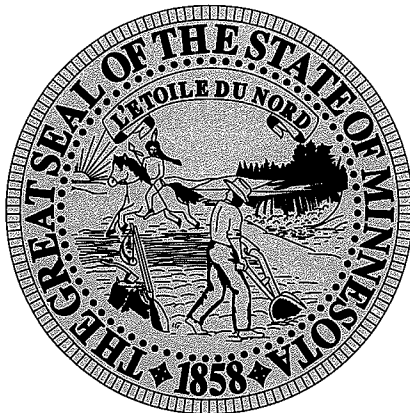
State of Formation and Name of Converting Entity:  
MN: Pacific Press Technologies Inc.

After Conversion, Entity is Governed by Minnesota  
Statutes, Chapter: 322B

State of Formation and Name of Entity after the  
Effective Date of Conversion:  
MN: Pacific Press Technologies LLC

Effective Date of Conversion: 01/05/2011.

This certificate has been issued on 01/05/2011.



*Mark Ritchie*  
Secretary of State.

State of Minnesota

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# SECRETARY OF STATE

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Certificate of Organization

I, Mark Ritchie, Secretary of State of Minnesota, do certify that: Articles of Organization, duly signed, have been filed on this date in the Office of the Secretary of State, for the organization of the following limited liability company, under and in accordance with the provisions of the chapter of Minnesota Statutes listed below.

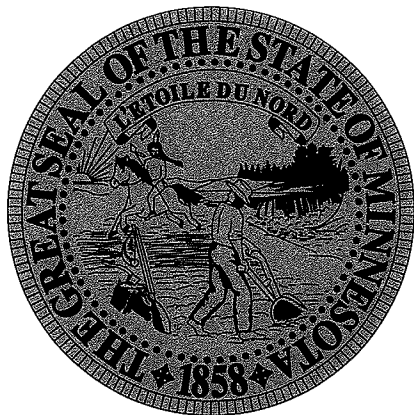
This limited liability company is now legally organized under the laws of Minnesota.

Name: Pacific Press Technologies LLC

Charter Number: 4125652-2

Chapter Formed Under: 322B

This certificate has been issued on 01/05/2011.



*Mark Ritchie*  
Secretary of State.

2004480-2



41256520002

DC-CV

ARTICLES OF CONVERSION

PACIFIC PRESS TECHNOLOGIES INC.  
(a Minnesota corporation)

into

PACIFIC PRESS TECHNOLOGIES LLC  
(a Minnesota limited liability company)

Pursuant to Section 302A.687 of Chapter 302A of the Minnesota Statutes, the Minnesota Business Corporation Act (the "MBCA"), the undersigned corporation, Pacific Press Technologies Inc., a Minnesota corporation, hereby adopts the following Articles of Conversion:

FIRST: The name of the converting organization is "Pacific Press Technologies Inc."

SECOND: The name of the converted organization is "Pacific Press Technologies LLC," a limited liability company governed by the laws of the state of Minnesota.

THIRD: The Plan of Conversion attached hereto as Exhibit A has been approved by the board of directors and sole shareholder of the converting organization in accordance with the requirements of Section 302A.685 of the MBCA.

FOURTH: The Articles of Organization for the converted organization are attached as Exhibit I to the attached Plan of Conversion.

FIFTH: These Articles of Conversion shall be effective upon the later of the date and time of filing with the office of the Minnesota Secretary of State or January 4, 2011.

IN WITNESS WHEREOF, these Articles of Conversion have been executed by a duly authorized officer of the converting organization this 4th day of January, 2011.

PACIFIC PRESS TECHNOLOGIES INC.

By: [Signature]  
Its: \_\_\_\_\_

EXHIBIT A  
PLAN OF CONVERSION

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.TRADEMARK.  
REEL: 004483 FRAME: 0111

PLAN OF CONVERSION  
PACIFIC PRESS TECHNOLOGIES INC.

This plan of conversion (the "Plan") is dated as of January 4, 2011.

W I T N E S S E T H:

WHEREAS, Pacific Press Technologies Inc. is a corporation organized under the laws of the state of Minnesota;

WHEREAS, the board of directors of Pacific Press Technologies Inc. deem it advisable and in the best interests of the corporation and its sole shareholder to convert the corporation into a Minnesota limited liability company pursuant to applicable provisions of the Minnesota Business Corporation Act;

WHEREAS, the terms and conditions of the proposed conversion and the manner and basis of converting the ownership interest in the corporation into an ownership interest in the limited liability company are set forth herein; and

WHEREAS, the proposed articles of organization of the limited liability corporation are attached as Exhibit I to this Plan.

NOW, THEREFORE, in consideration of the foregoing recitals and the provisions herein contained, this Plan shall consist of the following:

1. Converting Organization. The name of the converting organization is "Pacific Press Technologies Inc."
2. Converted Organization. The name of the converted organization is "Pacific Press Technologies LLC."
3. Form of Organization. The converted organization shall be a limited liability company governed by the laws of the state of Minnesota.
4. Proposed Conversion. The conversion of Pacific Press Technologies Inc. into Pacific Press Technologies LLC shall be effective upon the later of January 4, 2011 or the date and time of the filing of articles of conversion with the office of the Minnesota Secretary of State. Upon the conversion becoming effective in the state of Minnesota (the "Effective Time"), the converted organization shall no longer exist as a corporation, but shall exist henceforth as a limited liability company.
5. Ownership Interests. At the Effective Time, all of the issued and outstanding shares of common stock, \$.01 par value per share, and Series A Convertible Preferred Stock, \$.01 par value per share, of the converting organization shall be converted into one membership unit of the converted organization.
6. Articles of Organization. Upon and after the Effective Time, the Articles of Organization attached as



Exhibit I hereto shall be the Articles of Organization of the converted organization.

7. Officers. Upon and after the Effective Time, the officers of the converted organization shall be the officers of the converted organization and shall hold such offices subject to the laws of the state of Minnesota and the Articles of Organization and any operating agreement or member control agreement governing the converted organization.

8. Board of Governors. Upon and after the Effective Time, the members of the board of directors of the converting organization shall be the board of governors of the converted organization, who shall hold such offices subject to the laws of the state of Minnesota and any operating agreement or member control agreement governing the converted organization.

9. Effect of Conversion. At the Effective Time and in accordance with Section 302A.691 of the Minnesota Business Corporation Act: (i) the converted organization shall have all of the rights, privileges, immunities and powers, and shall be subject to all the duties and liabilities of a limited liability company organized under the Minnesota Limited Liability Company Act; (ii) all property owned by the converting organization shall remain vested in the converted organization; (iii) all debts, liabilities and other obligations of the converting organization shall continue as obligations of the converted

organization; (iv) any action or proceeding pending by or against the converting organization may be continued as if the conversion had not occurred; and (v) all rights, privileges, immunities, and powers of the converting organization shall be vested in the converted organization.

10. Conditions of Conversion. Consummation of the conversion is subject to satisfaction of the following conditions:

(a) The conversion shall have been approved by the board of directors of the converting organization.

(b) All necessary documents shall have been properly executed, filed and recorded, and all such acts and things required to accomplish the conversion, in accordance with this Plan and the laws of the state of Minnesota, shall have been performed.

(c) The Plan shall have been adopted by the sole shareholder of the converting organization in accordance with the provisions of the Minnesota Business Corporation Act.

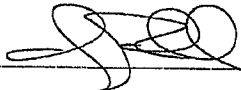
11. General.

(a) This Plan may be terminated and the transactions contemplated hereby abandoned by the converting organization at any time prior to the Effective Time.

(b) This Plan shall be governed by the laws of the state of Minnesota.

IN WITNESS WHEREOF, the converting organization, pursuant to approval and authorization duly given by resolutions adopted by its board of directors, has caused this Plan to be executed by an authorized officer as of the 4th day of January, 2011.

PACIFIC PRESS TECHNOLOGIES INC.

By:   
Its: \_\_\_\_\_

ARTICLES OF ORGANIZATION  
OF  
PACIFIC PRESS TECHNOLOGIES LLC

The following Articles of Organization have been adopted pursuant to and in connection with a Plan of Conversion approved by the board of governors and sole member of a limited liability company subject to the Minnesota Limited Liability Company Act, Minnesota Statutes, Chapter 322B (the "Act"):

ARTICLE I  
NAME

The name of the limited liability company is Pacific Press Technologies LLC (the "Company").

ARTICLE II  
REGISTERED OFFICE

The address of the registered office of the Company is:

222 South Ninth Street, Suite 2880  
Minneapolis, MN 55402

ARTICLE III  
ORGANIZER

The name and address of the sole organizer of the Company is:

Kay McCandless  
222 South Ninth Street, Suite 2880  
Minneapolis, MN 55402

ARTICLE IV

CLASSES AND SERIES OF MEMBERSHIP INTERESTS

Unless otherwise provided in any member control agreement governing the Company, the board of governors may act by resolution to establish multiple classes of membership interests and series within classes and may fix relative rights and preferences of such classes and series, including the terms by which profits and losses will be allocated among the holders of such classes or series of membership interests. The board of governors may classify the membership interests as membership

units for purposes of describing the members' interests in the Company.

ARTICLE V  
NO PREEMPTIVE RIGHTS

Except as may be provided in any member control agreement governing the Company, members shall have none of the preemptive rights described in Minnesota Statutes, § 322B.33, or any successor thereto.

ARTICLE VI  
NO CUMULATIVE VOTING

Except as may be provided in any member control agreement governing the Company, members shall have none of the rights of cumulative voting described in Minnesota Statutes, § 322B.63, or any successor thereto.

ARTICLE VII  
ACTION WITHOUT A MEETING

7.1 By the Members. An action required or permitted to be taken at a meeting of the members may be taken by written action signed, or consented to by authenticated electronic communication, by all of the members or by such lesser number of members who own voting power equal to the voting power that would be required to take the same action at a meeting of members at which all members were present.

7.2 By the Board of Governors. An action required or permitted to be taken at a meeting of the board of governors may be taken by written action signed, or consented to by authenticated electronic communication, by all of the governors or, except for an action requiring member approval, by such lesser number of governors that would be required to take the same action at a meeting of the board of governors at which all governors were present.


ARTICLE VIII  
LIMITATION OF LIABILITY OF GOVERNORS

No governor of the Company shall be personally liable to the Company or its members for monetary damages for breach of his or her fiduciary duty as a governor; provided, however, that this Article VII shall not eliminate or limit the liability of a governor to the extent provided by applicable law (i) for any breach of the governor's duty of loyalty to the Company or its

members, (ii) for acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law, (iii) under Minnesota Statutes, § 322B.56 or § 80A.76, (iv) for any transaction from which the governor derived an improper personal benefit or (v) for any act or omission occurring prior to the effective date of this Article VII. Any repeal or modification of this Article VII by the members of the Company shall be prospective only and shall not adversely affect any limitation on the personal liability of a governor of the Company existing at the time of such repeal or modification. If the Act is hereafter amended to authorize the further elimination or limitation of the liability of governors, then the liability of a governor of the Company, in addition to the limitation on personal liability provided herein, shall be limited to the fullest extent permitted by the Act, as amended.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the undersigned Secretary of Pacific Press Technologies LLC has executed these Articles of Organization this 4th day of January, 2011.

  
Kay McCandless  
Secretary

STATE OF MINNESOTA  
DEPARTMENT OF STATE  
FILED

JAN 05 2011

  
Mark Ritchie  
Secretary of State