

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	01/01/2010		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	RiverNorth Capital Management, Inc.		12/31/2009
			Entity Type
			CORPORATION: ILLINOIS
RECEIVING PARTY DATA			
Name:	RiverNorth Capital Management, LLC		
Street Address:	325 North LaSalle Street, Suite 645		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60654		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
	Property Type	Number	Word Mark
	Registration Number:	3601393	RIVERNORTH CAPITAL
CORRESPONDENCE DATA			
Fax Number:	(312)609-5005		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	312-609-7897		
Email:	hmiller@vedderprice.com		
Correspondent Name:	Holly Miller		
Address Line 1:	222 North LaSalle Street - 24th Floor		
Address Line 4:	Chicago, ILLINOIS 60601		
ATTORNEY DOCKET NUMBER:	41816.00.0005/HMM		
NAME OF SUBMITTER:	Holly Miller		
Signature:	/Holly Miller/		

CH \$40.00 3601393

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TRADEMARK
 REEL: 004483 FRAME: 0599

Date:

02/21/2011

Total Attachments: 3

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Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"RIVERNORTH CAPITAL MANAGEMENT, INC.", AN ILLINOIS CORPORATION,

WITH AND INTO "RIVERNORTH CAPITAL MANAGEMENT, LLC" UNDER THE NAME OF "RIVERNORTH CAPITAL MANAGEMENT, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2009, AT 8:17 O'CLOCK A.M.

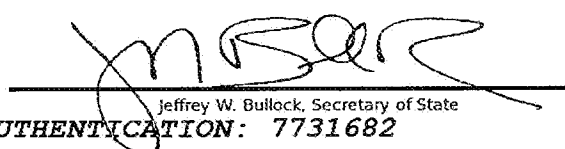
AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIRST DAY OF JANUARY, A.D. 2010, AT 12:01 O'CLOCK A.M.

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You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 7731682

DATE: 12-31-09

TRADEMARK
REEL: 004483 FRAME: 0601

CERTIFICATE OF MERGER

OF

**RIVERNORTH CAPITAL MANAGEMENT, INC.
(AN ILLINOIS CORPORATION)**

AND

**RIVERNORTH CAPITAL MANAGEMENT, LLC
(A DELAWARE LIMITED LIABILITY COMPANY)**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act, as amended:

1. The name of the surviving limited liability company is RiverNorth Capital Management, LLC, a Delaware limited liability company.
2. The name of the corporation being merged into this surviving limited liability company is RiverNorth Capital Management, Inc. (formerly known as Pinnacle Fund Management, Inc.). The jurisdiction in which this corporation was formed is Illinois.
3. The Agreement and Plan of Merger has been approved and executed by both the corporation and the limited liability company.
4. The name of the surviving limited liability company is RiverNorth Capital Management, LLC.
5. The merger shall be effective as of 12:01 a.m. (Eastern Standard Time) on January 1, 2010.
6. The executed Agreement and Plan of Merger is on file at 325 North LaSalle Street, Suite 645, Chicago, Illinois 60654, the principal place of business of the surviving limited liability company.
7. A copy of the Agreement and Plan of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of the surviving limited liability company or any person holding an interest in any other business entity which is to merge or consolidate.

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, this 31st day of December, 2009.

RIVERNORTH CAPITAL MANAGEMENT,
LLC

By:  _____

Name: Brian Schmucker

Title: Sole Manager and President

CHICAGO#2005890.3