

SCHEDULE A

U.S. Trademark Registrations and Applications

Trademark	App. No.	Reg. No.
COMFORT GEL	US 76/577,667	3,280,297
ABSOLUTE COMFORT SYSTEM	US 75/436,471	2,471,859
B'COOL IN SCHOOL	US 75/882,645	2,716,056
BEACH INNOVATIONS	US 75/696,070	2,588,932
BED IN A BOX	US 75/824,871	2,805,167
BODIEASE	US 78/430,683	3,115,073
BODIFLEX	US 78/181,370	2,925,782
COMFORT UNIVERSITY	US 75/882,646	2,598,671
COMFORT, PURE AND SIMPLE	US 76/416,568	2,798,886
CONFIDANT	US 75/882,648	2,700,768
DREAM PILLOW	US 75/705,822	2,553,247
DREAMTEK	US 75/490,476	2,591,894
DREAMTOP	US 75/490,477	2,702,787
HUGGY	US 76/416,972	2,801,133
HUGGY	US 75/516,292	2,383,898
INNOVA-TEX	US 75/705,820	2,635,863
MEGACRATE	US 75/527,164	2,354,111
NOVAFORM	US 75/436,427	2,486,472
NOVASOMA	US 76/263,284	2,802,942
PERSONAL EXPRESSIONS	US 76/170,654	2,602,530
PERSONAL EXPRESSIONS	US 76/385,080	2,669,002
PLUSH SUPREME	US 76/416,563	2,839,530
SENSUS	US 76/416,971	2,801,132
SLEEP INNOVATIONS	US 75/278,221	2,213,871
TEMPSOMA	US 76/263,285	2,640,891
THE COMFORT SECRET	US 76/416,970	2,801,131
THE DIFFERENCE IS UNDENIABLE	US 76/336,872	2,840,894
THE SCIENCE OF COMFORT	US 76/116,505	2,784,622

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Trademark	App. No.	Reg. No.
WE PUT THE COMFORT BACK IN YOUR BED	US 75/263,932	2,293,137
WE'VE FOUND THE SECRET	US 76/416,564	2,803,315
THE COMFORT OUTLET & Design	US 76/569,406	2,947,442
COMFORT	US 78/958824	3,407,309
COMFORT PLUS	US 77/023,696	3,346,798
COMFORTLUXE	US 77/009,063	3,406,005
COOLBREEZE	US 78/835,372	3,332,221
DREAM MATTRESS	US 77/018,551	3,406,033
SENSUOUS SLEEP	US 78/866,915	N/A
SLEEP ASSURED	US 78/866,770	3,332,505
SLEEPWALKERS BY SLEEP INNOVATIONS	US 78/832,325	3,332,193
HEALTHY SLEEPER	US 78/798,371	3,236,489
KOOLCOMFORT	US 78/618,285	3,442,318
KOOLREST	US 78/571,587	N/A
DREAMAWAY	US 77/394,553	N/A
DREAMAWAY	US 78/842,146	3,194,068
KOOLCOMFORT	US 78/977,034	3,168,814
LURA-TEX	US 75/366,216	2,198,360
MEMORY-FLEX	US 75/258,082	2,140,886
OPTIMA	US 76/101,797	2,709,796
TOUCH OF COMFORT	US 76/609,193	3,000,468
NUTRATAMP	US 77/293,509	3,573,572
ACELLA-FLEX	US 77/369,951	3,504,310
BODIPEDIC	US 78/977,213	3,137,309
BODIPEDIC	US 77/431,554	3,495,925
INOVAFORM	US 77/259,452	N/A
VENUS & MARS	US 77/066,062	N/A
VENUS & MARS	US 77/066,064	N/A
VITALIZE	US 77/069,771	3,387,690
COOLREST	US 77/383,539	N/A
ECOTEMP	US 77/460,256	N/A
INFINITE COMFORT MATTRESS	US 77/330,859	N/A

Trademark	App. No.	Reg. No.
NOVAFORM BY SLEEP INNOVATIONS COMFORT ROYALE & DESIGN	US 77/479,510	N/A
NOVAFORM GRANDE ELEGANCE	US 77/332,094	N/A
SRT	US 77/371,171	N/A
TEMPSOMA	US 77/424,514	3,495,916
SLEEP INNOVATIONS FABRICATING A BETTER SLEEP	US 77/551,582	N/A
FABRICATING A BETTER SLEEP	US 77/551,594	N/A
PERFECTEMP	US 77/560,020	N/A
TECHNOLOGY INFLUENCED BY NATURE	US 77/560,127	N/A
SLEEP INNOVATIONS DREAMLAND, USA AND DESIGN	US 77/577,888	N/A
RIGHT-TEMP	US 77/628,214	N/A
SURE TEMP	US 77/661,172	N/A
PERSONAL IMPRESSIONS	US 77/676,701	N/A

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

TERMINATION AND RELEASE dated as of December 10, 2010, from JPMorgan Chase Bank, N.A., a national banking corporation, as Administrative Agent and First Lien Collateral Agent (the "Agent") for certain banks and other financial institutions (the "Lenders"), to Sleep Innovations, Inc., a New Jersey corporation with its principal place of business located at 187 Monmouth Parkway, West Long Branch, New Jersey (the "Borrower").

WITNESSETH:

WHEREAS, pursuant to the Guarantee and Collateral Agreement, dated as of March 5, 2009, made by the Grantors (as defined therein) in favor of the Agent (the "Collateral Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Grant of Security Interest in Trademark Rights effective as of March 5, 2009 between the Agent and Borrower (the "Security Agreement"), Borrower, by reference to the Collateral Agreement, reaffirmed its intent to grant a Security Interest to the Agent specifically in certain Trademark Collateral;

WHEREAS, the Security Agreements were recorded in the Trademark Division of the United States Patent and Trademark Office on March 11, 2009 at Reel 3950 and Frame 484; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. Definitions: The term "Trademark Collateral," as used herein, shall mean all of the Grantors' right, title and interest of every kind and nature as of the date hereof in the Trademarks listed on Schedule A hereto. The term "Trademarks" shall have the meaning provided by reference in the Collateral Agreement.
2. Release of Security Interest: The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.
3. Further Assurances: The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A.

By: Stephanie Parker
Name: Stephanie Parker
Title: Executive Director

