## TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
MMA Warehouse, LLC		12/27/2010	CORPORATION: ILLINOIS

#### **RECEIVING PARTY DATA**

Name:	First Merit Bank, N.A.	
Street Address:	678 Lee Street	
City:	Des Plaines	
State/Country:	ILLINOIS	
Postal Code:	60016	
Entity Type:	national banking association: OHIO	

#### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3523801	MMAWAREHOUSE.COM

#### **CORRESPONDENCE DATA**

Fax Number: (312)360-6598

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 3123606000

Email: agoldstein@freebornpeters.com

Correspondent Name: Andrew L. Goldstein Address Line 1: 311 S. Wacker Drive

Address Line 2: Suite 3000

Address Line 4: Chicago, ILLINOIS 60606

ATTORNEY DOCKET NUMBER:	27885-0001
NAME OF SUBMITTER:	Andrew L. Goldstein
Signature:	/alg/
Date:	02/23/2011

## Total Attachments: 4

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# CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as may be amended, restated, supplemented or otherwise modified from time to time, the "Confirmatory Grant") is made effective as of December 27, 2010 by and from MMA WAREHOUSE, LLC (the "Grantor"), to and in favor of FIRSTMERIT BANK, N.A. (the "Grantee").

WHEREAS, Octagon Holdings, LLC, Grantor, and the Grantee have entered into a Credit Agreement dated December 27, 2010 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, the Grantor has executed that certain Security Agreement dated as of even date herewith (as may be supplemented or amended from time to time, the "Security Agreement").

WHEREAS, the Grantor owns the trademarks listed on <u>Exhibit A</u> attached hereto (the "<u>Trademarks</u>"), which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted to Grantee under the Security Agreement. The rights and remedies of Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

## 2) The Security Interest.

- (a) This Confirmatory Grant is made to secure the satisfactory performance and payment of the Obligations. Upon the payment in full of all Obligations, Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to Grantor all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under the Security Agreement and this Confirmatory Grant.
- (b) The Grantor hereby grants to Grantee a security interest in (1) all of Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds and products of the Trademarks, (3) the goodwill associated with such Trademarks, and (4) all causes of action arising prior to or after the date hereof for infringement of the Trademarks or unfair competition regarding the same.

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3) <u>Governing Law</u>. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of Illinois.

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IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant of Security Interest effective as of the date first written above.

MMA WAREHOUSE, LLC

By: PAG III Management, LLC, its Manager

Ite.

Its:

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# **EXHIBIT A**

Trademark	Ser./Reg./App. No.	Full Goods/Services
MINOUSE WARE COM	SN: 77-421507 RN:3,523,801	International Class 35 – Advertising and Business

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**RECORDED: 02/23/2011**