### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Windsor Quality Food Company Ltd.		102/16/2011	LIMITED PARTNERSHIP: TEXAS

#### RECEIVING PARTY DATA

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent
Street Address:	712 Main Street
Internal Address:	Floor 7 North
City:	Houston
State/Country:	TEXAS
Postal Code:	77002
Entity Type:	National Banking Association: UNITED STATES

PROPERTY NUMBERS Total: 57

Property Type	Number	Word Mark
Registration Number:	1703526	
Registration Number:	1261065	
Registration Number:	1125687	BAR-B-Q-SNAK
Registration Number:	2110455	BERNARDI
Registration Number:	2111859	BERNARDI FROZEN ITALIAN SPECIALTIES
Registration Number:	3030776	BIG & SPICY
Registration Number:	2226325	BUTCHER BOY
Registration Number:	0927829	cisco's
Registration Number:	3402288	COOLEST MOM ON THE BLOCK
Registration Number:	3627384	CRAVEABLE MICROWAVEABLE SNACKS
Registration Number:	2045672	CRIPPLE CREEK
Registration Number:	2068831	CRIPPLE CREEK BAR-B-QUE BRAND
Registration Number:	3527925	DINO PASTA
	11	TRADEMARK

REEL: 004485 FRAME: 0615

Registration Number:	3018476	EMERALD GARDEN
Registration Number:	3002618	E-Z EATS
Registration Number:	2952009	FIESTA-MINIS
Registration Number:	3006920	FIRECRACKERS
Registration Number:	3165630	FIRE-GRILLED FIESTA
Registration Number:	3614601	FRED S FOR STARTERS
Registration Number:	3705662	FRED'S
Registration Number:	2540959	FRED'S FOR STARTERS
Registration Number:	2955545	GARDEN TRIO TORTELLINI
Registration Number:	3221403	GOLDEN TIGER
Registration Number:	1820326	GOLDEN TIGER
Registration Number:	2901450	GOLDEN VALUE
Registration Number:	2895004	GRILLQUITO
Registration Number:	1326248	IMPERIAL KITCHENS
Registration Number:	2510986	JOSE OLE
Registration Number:	2628945	JOSE OLE
Registration Number:	1593266	LITTLE JUAN
Registration Number:	2334467	LITTLE JUAN
Registration Number:	0866509	LITTLE JUAN
Registration Number:	0897472	М
Registration Number:	2916773	MAC & CHEESE BITES
Registration Number:	3093542	MAC & CHEESE BITES
Registration Number:	2228882	MARQUEZ
Registration Number:	1799560	M-A-R-Q-U-E-Z
Registration Number:	1091510	MONA'S
Registration Number:	2026741	MONA'S
Registration Number:	2234418	MONA'S PASTA CAFE
Registration Number:	3502134	PETITE CUISINE
Registration Number:	1133424	PIZZA-SNAK
Registration Number:	1293083	POSADA
Registration Number:	1656388	POSADA
Registration Number:	2230826	POSADA
Registration Number:	1374956	POSADA
Registration Number:	1776006	POSADA DELI-FEST
Registration Number:	2142920	ROTANELLI'S
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Registration Number:	1662620	ROTANELLI'S VALORE
Registration Number:	3104394	TASTE THE FIESTA
Registration Number:	3110852	TASTE THE FIESTA! JOSÉ OLÉ
Registration Number:	1493335	THE ORIGINAL CHILI BOWL
Registration Number:	1775996	TRADITIONAL AMERICAN
Registration Number:	2911691	TRADITIONS BY BERNARDI A TASTE OF AUTHENTIC ITALY
Serial Number:	76668710	GRÁND-É-OLI'S
Serial Number:	85003692	SUSHI BAR BY GOLDEN TIGER
Serial Number:	85047557	THE ORIGINAL APPETIZER COMPANY

#### CORRESPONDENCE DATA

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone:(212) 455-3175Email:jmull@stblaw.comCorrespondent Name:Parijat Sharma

Address Line 1: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509333/0015
NAME OF SUBMITTER:	J. Jason Mull
Signature:	/J. Jason Mull/
Date:	02/24/2011

#### **Total Attachments: 12**

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# GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), dated as of February 16, 2011 is made by WINDSOR QUALITY FOOD COMPANY LTD., a limited partnership formed under the laws of the State of Texas, located at 3355 W. Alabama Street, Suite 730, Houston, TX 77098-1866 (the "Grantor"), in favor of JPMorgan Chase Bank, N.A., a national banking association, located at 712 Main Street, Floor 7 North, Houston, Texas 77002, as administrative agent (the "Agent") for the several banks and other financial institutions (the "Lenders") from time to time parties to the Credit Agreement, dated as of February 16, 2011 (as amended, supplemented or otherwise modified from time to time, the "Credit Agreement"), among, Windsor Quality Food Company Ltd., a limited partnership formed under the laws of the State of Delaware ("Holdings"), the Lenders, the Agent and the other agents parties thereto.

#### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, Grantor and certain other subsidiaries of the Borrower, Borrower and Holdings have executed and delivered a Guarantee and Collateral Agreement, dated as of February 16, 2011 in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement");

WHEREAS, pursuant to the Guarantee and Collateral Agreement, Grantor has pledged and granted to the Agent for the benefit of the Agent and the Secured Parties a continuing security interest in all Intellectual Property, including the Trademarks; and

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrower pursuant to the Credit Agreement, Grantor agrees, for the benefit of the Agent and the Secured Parties, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. <u>Grant of Security Interest</u>. Grantor hereby grants a security interest in all of Grantor's right, title and interest in, to and under the Trademarks (including, without limitation, those items listed on <u>Schedule A</u> hereto) (collectively, the "<u>Collateral</u>"), to the Agent for the benefit of the Agent and the Secured Parties to secure payment, performance and observance of the Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Secured Parties in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Secured Parties thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. <u>Acknowledgment</u>. Grantor does hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

WINDSOR QUALITY FOOD COMPANY LTD., as Grantor

By: WQFCGP, LLC, its general partner

Name:

Title:

## ACKNOWLEDGMENT OF GRANTOR

STATE OF CALIFORNIA ) ss COUNTY OF SAN BERNARDINO)

On the Manuel Martinez, who is personally known to me to be the CHIEF FINANCIAL OFFICER WOFCGP, LLC, a limited liability company formed under the laws of the State of Delaware; who, being duly swom, did depose and say that she/he is the CHIEF FINANCIAL OFFICER in such limited liability company, the limited liability company described in and which executed the foregoing instrument; that she/he executed and delivered said instrument pursuant to authority given by the directors of such limited liability company; and that she/he acknowledged said instrument to be the free act and deed of said limited liability company.

C.M. PEREZ COMM. #1830097

COMM. #1830097 To y Public STARY PUBLIC - CALIFORNIA INN BERNARDINO COUNTY INN Expires February 6, 2013

(PLACE STAMP AND SEAL ABOVE)

JPMORGAN CHASE BANK, N.A., as Administrative Agent

s Administrative Agen

By: Nataly M. Marks
Title: Senior Vice President

## ACKNOWLEDGMENT OF ADMINISTRATIVE AGENT

STATE OF JOHNS) SS	
COUNTY OF WITHIS	
On the 5 day of February, 201  \( \frac{1}{1} \) \( \frac{1} \)	of association; who, being duly sworn, did deposed in such national banking association, the ich executed the foregoing instrument; that resuant to authority given by the Board of and that she/he acknowledged said instrument to
	Diane C. Brown Notary Public
DIANE C BROWN NOTARY PUBLIC STATE OF TEXAS MY COMM. EXP. 08-30-2012	(PLACE STAMP AND SEAL ABOVE)

# SCHEDULE A

# U.S. Trademark Registrations and Applications

TRADEMARK	REGISTRATION NUMBER	APPLICATION NUMBER	OWNER
[Design Only]	1,703,526	74153463	Windsor Quality Food Company Ltd.
[Design Only]	1,261,065	73277396	Windsor Quality Food Company, Ltd.
BAR-B-Q-SNAK	1,125,687	73126288	Windsor Quality Food Company, Ltd
BERNARDI	2,110,455	75104401	Windsor Quality Food Company, Ltd.
BERNARDI FROZEN ITALIAN SPECIALTIES	2,111,859	75123925	Windsor Quality Food Company, Ltd.
BIG & SPICY	3,030,776	76570881	Windsor Quality Food Company, Ltd
BUTCHER BOY	2,226,325	75477696	Windsor Quality Food Company, Ltd
CISCO'S	927,829	72363740	Windsor Quality Food Company, Ltd

COOLEST MOM ON THE BLOCK	3,402,288	76656615	Windsor Quality Food Company, Ltd
CRAVEABLE MICROWAVEABLE SNACKS	3,627,384	76668703	Windsor Quality Food Company, Ltd.
CRIPPLE CREEK	2,045,672	75036897	Windsor Quality Food Company Ltd.
CRIPPLE CREEK BAR-B- QUE BRAND	2,068,831	75036896	Windsor Quality Food Company Ltd.
DINO PASTA	3,527,925	76668702	Windsor Quality Food Company, Ltd.
EMERALD GARDEN	3,018,476	78264496	Windsor Quality Food Company Ltd.
E-Z EATS	3,002,618	78253406	Windsor Quality Food Company Ltd.
FIESTA-MINIS	2,952,009	76087547	Windsor Quality Food Company, Ltd.
FIRECRACKERS	3,006,920	76532318	Windsor Quality Food Company Ltd.
FIRE-GRILLED FIESTA	3,165,630	76572690	Windsor Quality Food Company, Ltd.
FRED S FOR STARTERS	3,614,601	77385924	Windsor Quality Food Company, Ltd.
FRED'S	3,705,662	76656233	Windsor Quality Food Company, Ltd.

FRED'S FOR STARTERS	2,540,959	75641636	Windsor Quality Food Company, Ltd.
GARDEN TRIO TORTELLINI	2,955,545	78177373	Windsor Quality Food Company Ltd.
GOLDEN TIGER	3,221,403	78591317	Windsor Quality Food Company Ltd.
GOLDEN TIGER	1,820,326	74248796	Windsor Quality Food Company Ltd.
GOLDEN VALUE	2,901,450	76562936	Windsor Quality Food Company, Ltd.
GRÁND-É-OLI'S	N/A	76668710	Windsor Quality Food Company, Ltd.
GRILLQUITO	2,895,004	76558150	Windsor Quality Food Company, Ltd.
IMPERIAL KITCHENS	1,326,248	73481816	Windsor Quality Food Company, Ltd.
JOSE OLE	2,510,986	75736479	Windsor Quality Food Company, Ltd.
JOSE OLE	2,628,945	76046718	Windsor Quality Food Company, Ltd.
LITTLE JUAN	1,593,266	73819868	Windsor Quality Food Company, Ltd. DBA Windsor Foods WQFCGP. LLC

LITTLE JUAN	2,334,467	75487346	Windsor Quality Food Company, Ltd.
LITTLE JUAN	866,509	72287391	Windsor Quality Food Company Ltd.
M	897,472	72353373	Windsor Quality Food Company Ltd.
MAC & CHEESE BITES	2,916,773	76439158	Windsor Quality Food Company, Ltd.
MAC & CHEESE BITES	3,093,542	76439159	Windsor Quality Food Company, Ltd.
MARQUEZ	2,228,882	75473111	Windsor Quality Food Company, Ltd.
M-A-R-Q-U-E-Z	1,799,560	74362236	Windsor Quality Food Company, Ltd.
MONA'S	1,091,510	73121322	Windsor Quality Food Company Ltd.
MONA'S	2,026,741	75010733	Windsor Quality Food Company Ltd.
MONA'S PASTA CAFÉ	2,234,418	75518374	Windsor Quality Food Company, Ltd.
PETITE CUISINE	3,502,134	76668712	Windsor Quality Food Company, Ltd.

PIZZA-SNAK	1,133,424	73126428	Windsor Quality Food Company, Ltd.
POSADA	1,293,083	73204098	Windsor Quality Food Company, Ltd.
POSADA	1,656,388	74069598	Windsor Quality Food Company, Ltd.
POSADA	2,230,826	75477697	Windsor Quality Food Company, Ltd.
POSADA	1,374,956	73515851	Windsor Quality Food Company, Ltd.
POSADA DELI-FEST	1,776,006	74246061	Windsor Quality Food Company, Ltd.
ROTANELLI'S	2,142,920	75344174	Windsor Quality Food Company, Ltd.
ROTANELLI'S VALORE	1,662,620	74113600	Windsor Quality Food Company, Ltd.
SUSHI BAR BY GOLDEN TIGER	N/A	85003692	Windsor Quality Food Company, Ltd DBA Windsor Foods WQFCGP, LLC
TASTE THE FIESTA	3,104,394	76570883	Windsor Quality Food Company, Ltd.

TASTE THE FIESTA! JOSÉ OLÉ	3,110,852	76585238	Windsor Quality Food Company, Ltd.
THE ORIGINAL APPETIZER COMPANY	N/A	85047557	Windsor Quality Food Company, Ltd. DBA Windsor Foods WQFCGP as General Partner
THE ORIGINAL CHILI BOWL	1,493,335	73625919	Windsor Quality Food Company Ltd.
TRADITIONAL AMERICAN	1,775,996	74251942	Windsor Quality Food Company Ltd.
TRADITIONS BY BERNARDI A TASTE OF AUTHENTIC ITALY	2,911,691	78198168	Windsor Quality Food Company Ltd.

## Exclusive Licenses in U.S. Trademarks and Trademark Applications

OWNER/LICENSOR	GRANTOR/LICENSEE	REGISTRATION	<b>TITLE</b>
		NO./APPLICATION	
		<u>NO.</u>	
Kellogg North	Windsor Quality	1,520,021	ELFIN
America Company	Food Company Ltd.		LOAVES
1 ,	1 2	73/707037	

TRADEMARK REEL: 004485 FRAME: 0629

**RECORDED: 02/24/2011**