

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		CORRECTIVE ASSIGNMENT	
NATURE OF CONVEYANCE:		Corrective Assignment to correct the Cover Sheet previously recorded on Reel 001733 Frame 0642. Assignor(s) hereby confirms the Release of Security Interest.	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BankAmerica Business Credit, Inc.		05/12/1998	CORPORATION:
RECEIVING PARTY DATA			
Name:	Loehmann's Inc.		
Street Address:	2500 Halsey Street		
City:	Bronx		
State/Country:	NEW YORK		
Postal Code:	10461		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	0734218	LOEHMANN'S	
Registration Number:	1139102	LOEHMANN'S	
CORRESPONDENCE DATA			
Fax Number:	(212)704-5987		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	2127046125		
Email:	karl.zielaznicki@troutmansanders.com		
Correspondent Name:	Troutman Sanders LLP		
Address Line 1:	405 Lexington Avenue		
Address Line 2:	c/o KMZ		
Address Line 4:	New York, NEW YORK 10174		
ATTORNEY DOCKET NUMBER:	239251.000006		
NAME OF SUBMITTER:	Karl M. Zielaznicki, Esq.		

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Signature:	/kmz/
Date:	03/01/2011
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Schedule 1

Trademarks, Copyrights, Licenses, Patents,
Common Law Service Marks and Trade Secrets

<u>Trademarks</u>	<u>Federal Registration Number</u>	<u>Registration Date</u>
1. LOEHMANN'S	734,218	7/10/82
2. LOEHMANN'S (Canada, service mark)	1,139,102	8/26/80

Doc#: DS4:370013.2

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REEL: 1733 FRAME: 0643

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TRADEMARK
REEL: 004488 FRAME: 0416

NOTICE OF RELINQUISHMENT OF
SECURITY INTEREST IN PATENTS, TRADEMARKS AND COPYRIGHTS

WHEREAS, the Second Amended and Restated Intellectual Property Security Agreement (the "Security Agreement") was entered into as of June 12, 1996 by LOEHMANN'S INC., a Delaware Corporation (the "Grantor"), and BankAmerica Business Credit, Inc. ("BABC"), as Agent for the banks (the "Banks") from time to time party to the Second Amended and Restated Credit Agreement (the "Second Amended and Restated Credit Agreement") dated as of September 9, 1988, as amended and restated as of May 6, 1996 among the Grantor, the Banks and BABC as Agent and as a Bank,

WHEREAS, pursuant to the Security Agreement, the Grantor granted to the Agent a security interest in the Grantor's right, title and interest in, to and under the Intellectual Property Collateral (as used herein, such term having the same meaning as defined in the Security Agreement), including the Grantor's right, title and interest in, to and under the Trademarks, Copyrights, Licenses, Patents and Trade Secrets (as used herein, such terms having the same meanings as defined in the Security Agreement) of the Grantor including, without limitation, the Trademarks and common law service marks set forth in Schedule 1 annexed hereto and the entire goodwill associated with the Grantor's business connected with the use of and symbolized by the Trademarks; and

WHEREAS, pursuant to the release letter from the Agent addressed to Congress Financial Corporation and the Grantor, dated May __, 1998, the Agent has agreed to release the Grantor from the Security Agreement and the Grantor has fully paid its obligations under the Security Agreement; and

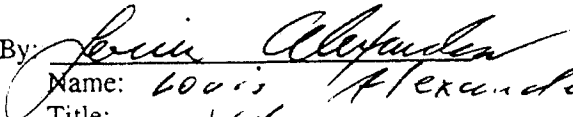
WHEREAS, the Security Agreement and the Grantor's right, title and interest in, to and under the Trademarks and common law service marks set forth in Schedule 1 annexed hereto was recorded in the United States Patent and Trademark Office as of June 14, 1996, at Reel 1471, Frames 0365 et seq.; and

WHEREAS, the parties desire to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release; relinquishment and discharge by the Agent of its security interest in the Intellectual Property Collateral;

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Agent hereby relinquishes, releases and discharges, without any recourse, representations and warranties, its security interest in, to and under the Intellectual Property Collateral, including the Grantor's right, title and interest in, to and under the Trademarks, Copyrights, Licenses, Patents and Trade Secrets of the Grantor including, without limitation, the Trademarks and common law service marks set forth in Schedule 1 annexed hereto and the entire goodwill associated with the Grantor's business connected with the use of and symbolized by the Trademarks.

IN WITNESS WHEREOF, the undersigned has caused this Notice of Relinquishment of Security Interest In Patents, Trademarks and Copyrights to be duly executed as of May 12, 1998.

BANKAMERICA BUSINESS CREDIT, INC.,
as Agent

By: 
Name: Louis Alexander
Title: VV

