## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	First Lien Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
HDT Robotics, Inc.		03/11/2011	CORPORATION: DELAWARE

## **RECEIVING PARTY DATA**

Name:	Bear Stearns Corporate Lending Inc., as Administrative Agent	
Street Address:	383 Madison Avenue	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10179	
Entity Type:	CORPORATION: DELAWARE	

#### PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark	
Serial Number:	85228433	HDT ROBOTICS	

## **CORRESPONDENCE DATA**

Fax Number: (312)862-2200

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-862-6371

Email: renee.prescan@kirkland.com

Correspondent Name: Renee Prescan

Address Line 1: 300 North LaSalle Street
Address Line 2: Kirkland & Ellis LLP

Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER:	22462-4 RMP
NAME OF SUBMITTER:	Renee M. Prescan
Signature:	/Renee M. Prescan/
Date:	03/11/2011

900186446 TRADEMARK
REEL: 004497 FRAME: 0131

## **Total Attachments: 5**

source=HDT\_First Lien Trademark Security Agreement\_EXECUTED\_11 March 2011\_(18548621\_1)#page1.tif source=HDT\_First Lien Trademark Security Agreement\_EXECUTED\_11 March 2011\_(18548621\_1)#page2.tif source=HDT\_First Lien Trademark Security Agreement\_EXECUTED\_11 March 2011\_(18548621\_1)#page3.tif source=HDT\_First Lien Trademark Security Agreement\_EXECUTED\_11 March 2011\_(18548621\_1)#page4.tif source=HDT\_First Lien Trademark Security Agreement\_EXECUTED\_11 March 2011\_(18548621\_1)#page5.tif

TRADEMARK REEL: 004497 FRAME: 0132

## FIRST LIEN TRADEMARK SECURITY AGREEMENT

This FIRST LIEN TRADEMARK SECURITY AGREEMENT, dated as of March 11, 2011 (as may be amended, restated, supplemented or otherwise modified from time to time, this "<u>Trademark Security Agreement</u>"), is entered into by HDT Robotics, Inc. ("<u>Grantor</u>"), in favor of BEAR STEARNS CORPORATE LENDING INC., in its capacity as Administrative Agent (in such capacity, and together with its successors in such capacity, the "<u>Administrative Agent</u>") for the benefit of the lenders from time to time parties to the Credit Agreement referred to below.

#### $\underline{W}\underline{I}\underline{T}\underline{N}\underline{E}\underline{S}\underline{S}\underline{E}\underline{T}\underline{H}$ :

WHEREAS, HDT Holdings, Inc., a Delaware corporation, and HDT Acquisition, Inc., a Delaware corporation (which on the Closing Date was merged with and into Hunter Defense Technologies, Inc., a Delaware corporation ("HDT"), with HDT surviving such merger as the borrower) (the "Borrower"), have entered into that certain First Lien Credit Agreement, dated as of August 22, 2007 (the "Credit Agreement"), with the several banks and other financial institutions or entities from time to time parties thereto as lenders (the "Lenders"), Bear, Stearns & Co. Inc. and Banc of America Securities LLC, as joint lead arrangers and joint bookrunners, Bank of America, N.A., as syndication agent, and the Administrative Agent.

WHEREAS, it is a condition precedent to the obligation of the Lenders to make their respective extensions of credit to the Borrower under the Credit Agreement that Grantor shall have become party to that certain First Lien Guarantee and Collateral Agreement, dated as of August 22, 2007 (as amended, restated, supplemented or otherwise modified from time to time, the "Guarantee and Collateral Agreement"), in favor of the Administrative Agent for the ratable benefit of the Secured Parties (as defined in the Guarantee and Collateral Agreement).

WHEREAS, under the terms of the Guarantee and Collateral Agreement, Grantor has granted a security interest in certain property, including, without limitation, certain Intellectual Property of Grantor, including all successors and assigns, to the Administrative Agent for the ratable benefit of the Secured Parties, and has agreed as a condition thereof to execute this Trademark Security Agreement for recording with the United States Patent and Trademark Office and other applicable Governmental Authorities.

NOW, THEREFORE, in consideration of the premises contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees with the Administrative Agent as follows:

- SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, all capitalized terms used but not otherwise defined herein have the meanings given to them in the Guarantee and Collateral Agreement and, if not therein defined, in the Credit Agreement.
- SECTION 2. Grant of Security Interest in Trademark Collateral. Grantor hereby grants to the Administrative Agent for the ratable benefit of the Secured Parties a security interest in all of the following now owned or at any time hereafter acquired by Grantor or in which Grantor now has or at any time in the future may acquire any right, title or interest (the "Trademark Collateral") as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of Grantor's Obligations pursuant to the Guarantee and Collateral Agreement:
  - (a) (i) all domestic and foreign trademarks, service marks, trade names, corporate names, company names, business names, trade dress, trade styles, logos, or other indicia of origin

TRADEMARK REEL: 004497 FRAME: 0133

or source identification, Internet domain names, trademark and service mark registrations, and applications for trademark or service mark registrations and any renewals thereof, including, without limitation, each registration and application identified in <u>Schedule I</u> (ii) all income, royalties, damages and other payments now and hereafter due and/or payable with respect thereto (including, without limitation, payments under all trademark licenses entered into in connection therewith, and damages and payments for past, present or future infringements thereof), and (iii) all other rights of any kind whatsoever accruing thereunder or pertaining thereto, together, in each case, with the goodwill of the business connected with the use of, and symbolized by, each of the above:

- (b) all rights to sue at law or in equity for any past, present, or future infringement, misappropriation, dilution, or other violation thereof, including the right to receive all proceeds and damages therefrom; and
- (c) to the extent not otherwise included, all Proceeds, Supporting Obligations and products of any and all of the foregoing and all collateral security and guarantees given by any Person with respect to any of the foregoing.

Notwithstanding the above, the grant of the security interest as provided herein shall not extend to, and for purposes hereof, Trademark Collateral shall not include, any intent-to-use application trademark application prior to the filing of a "Statement of Use" or "Amendment to Allege Use" with respect thereto, to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark application under applicable federal law.

- SECTION 3. Guarantee and Collateral Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interests granted to the Administrative Agent, for the ratable benefit of the Secured Parties, pursuant to the Guarantee and Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall control unless the Administrative Agent shall otherwise determine.
- SECTION 4. <u>Release of Trademark Collateral</u>. The release of the Administrative Agent's security interest in the Trademark Collateral created pursuant to the Guarantee and Collateral Agreement or any other Loan Document shall be effected in accordance with Section 8.16 of the Guarantee and Collateral Agreement.
- SECTION 5. <u>Applicable Law</u>. This Trademark Security Agreement and the rights and obligations of the parties under this Trademark Security Agreement shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.
- SECTION 6. <u>Counterparts</u>. This Trademark Security Agreement may be executed by one or more of the parties hereto on any number of separate counterparts (including by telecopy, facsimile or other electronic transmission (i.e., a "pdf" or "tif")), and all of said counterparts taken together shall be deemed to constitute one and the same instrument.

IN WITNESS WHEREOF, each of the undersigned has caused this Trademark Security Agreement to be duly executed and delivered as of the date first above written.

HDT ROBOTICS, INC.

Name: Rita Thorn

Title Secretary

BEAR STEARNS CORPORATE LENDING INC., as Administrative Agent

By: JPMORGAN CHASE BANK, N.A., authorized signatory

Name: MATTHEW H. MASSIE

Title: MANAGING DIRECTOR

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Mark	Application Number	Filing Date	Owner
HDT Robotics	85/228,433	January 28, 2011	HDT Robotics, Inc.

TRADEMARK REEL: 004497 FRAME: 0137

**RECORDED: 03/11/2011**