OP \$690.00 2970490

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Marsh Supermarkets, LLC		103/10/2011	LIMITED LIABILITY COMPANY: INDIANA

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation, as Agent		
Street Address:	01 Merritt 7		
City:	Norwalk		
State/Country:	CONNECTICUT		
Postal Code:	06856-5201		
Entity Type:	CORPORATION: DELAWARE		

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark
Registration Number:	2970490	A
Registration Number:	2009189	DELI LEAN
Registration Number:	2958650	EXPERTS IN FRESH
Registration Number:	2616391	FIELDING THE MOUSE
Registration Number:	2978778	FIELDING'S
Registration Number:	1160410	FLORAL FASHIONS
Registration Number:	1875706	GONNA MAKE YOU SMILE
Registration Number:	1253875	HOOSIER STICK
Registration Number:	1223759	JOE O'MALIA FOOD MARKETS "WHERE QUALITY IS THE TRUE VALUE OF ECONOMY"
Registration Number:	869064	MARSH
Registration Number:	874895	MARSH
Registration Number:	1087155	MARSH
Registration Number:	2050427	MARSH
		TDADEMADIA

Registration Number:	1909040	MARSH FRESH I-D-E-A CARD
Registration Number:	3448735	MARSH HOMETOWN MARKET
Registration Number:	2554821	MARSH KIDS' CLUB
Registration Number:	1104543	
Registration Number:	2804277	
Registration Number:	2838733	MYMARSH
Registration Number:	2813211	O'MALIA'S
Registration Number:	1841534	O'MALIA'S COUPONPLUS
Registration Number:	1251873	SMILEMAKER
Registration Number:	1256377	SMILEMAKER
Registration Number:	1025923	WE VALUE YOU
Registration Number:	757851	YORKTOWN
Registration Number:	1042414	YORKTOWN
Registration Number:	3149107	YORKTOWN FAMILY VALUE

CORRESPONDENCE DATA

Fax Number: (312)993-9767

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-993-2622

Email: gayle.grocke@lw.com

Correspondent Name: Gayle D. Grocke c/o Latham & Watkins LLP

Address Line 1: 233 S. Wacker Drive

Address Line 2: Suite 5800

Address Line 4: Chicago, ILLINOIS 60606

ATTORNEY DOCKET NUMBER:	025646-0574
NAME OF SUBMITTER:	Gayle D. Grocke
Signature:	/gdg/
Date:	03/14/2011

Total Attachments: 14

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TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of March 10, 2011, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent (in such capacity, together with its successors and permitted assigns, "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement, dated as of March 10, 2011 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Marsh Supermarkets, LLC, an Indiana limited liability company ("Borrower Representative"), the other Borrowers, Holdings, the other Credit Parties, the Lenders and the L/C Issuers (each as defined therein) from time to time party thereto and GE Capital, as Agent, the Lenders and the L/C Issuers have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor has agreed, pursuant to that certain Guaranty and Security Agreement of even date herewith in favor of Agent (as such agreement may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of each Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers thereunder, each Grantor hereby agrees with Agent as follows:

<u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and grants to Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the Trademark Collateral"):

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- (a) all Trademarks owned by such Grantor and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, in each case including, without limitation, those referred to on <u>Schedule 1</u> hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- <u>Section 5.</u> <u>Counterparts.</u> This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- <u>Section 6.</u> <u>Governing Law.</u> This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

2

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

MARSH SUPERMARKETS, INC., as Grantor

By: Name: Frank Lazaran

Title: Chief Executive Officer

LOBILL FOODS, LLC, as Grantor

Name: Frank Lazeran

Title: Chief Executive Officer

MARSH DRUGS, LLC, as Grantor

Name: Frank Lazaran

Title: Chief Executive Officer

MARSH SUPERMARKETS, LLC, as Grantor

By: Name: Frank Lazaran

Title: Chief Executive Officer

[Signature Page to Trademark Security Agreement]

MARSH SUPERMARKETS OF ILLINOIS,

LLC, Grantor

Name: Frank Lazaran

Title: Chief Executive Officer

[Signature Page to Trademark Security Agreement]

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION

as Agent

Name: Mark J. Forti

Title: Its Duly Authorized Signatory

[Signature Page to Trademark Security Agreement]

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

Trademark Registrations

1. REGISTERED TRADEMARKS

MARSH

Reg. No. 1,123,490

Owner: Marsh Drugs, LLC

(See attached for additional trademarks.)

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Schedule I to Trademark Security Agreement

Trademark/ SN/RN	Design	Status/Status Date	Full Goods/Services	Owner
A and Design SN:78-423119 RN:2,970,490	Ĉ\$	Registered July 19, 2005	(Int'l Class: 35) Retail services featuring foods in supermarkets and convenience stores	Marsh Supermarkets, LLC
DELI LEAN (Stylized) SN:74-680004 RN:2,009,189	Sellen	Renewed Supplemental Register October 15, 2006	(Int'l Class: 29) Roast beef, turkey breast, chicken breast, turkey- ham and pork ham	Marsh Supermarkets, LLC
EXPERTS IN FRESH SN:78-342781 RN:2,958,650		Registered 8 & 15 August 25, 2010	(Int'l Class: 35) Retail grocery store services	Marsh Supermarkets, LLC
FIELDING THE MOUSE SN:75-929415 RN:2,616,391		Registered 8 & 15 December 21, 2007	(Int'l Class: 28) Puppet	Marsh Supermarkets, LLC
FIELDING'S SN:78-245705 RN:2,978,778		Registered July 26, 2005	(Int'l Class: 29) Cheese	Marsh Supermarkets, LLC
FLORAL FASHIONS SN:73-205495 RN:1,160,410		Renewed July 7, 2011	(Int'l Class: 42) Retail plant and gift shop services	Marsh Supermarkets, LLC
GONNA MAKE YOU SMILE SN:74-478227 RN:1,875,706		Renewed January 24, 2005	(Int'l Class: 42) Supermarket services	Marsh Supermarkets, LLC

HOOSIER STICK		Renewed October 11, 2003	(Int'l Class: 29) Sausage	Marsh Supermarkets, LLC
SN:73-237733		,		
RN:1,253,875				
JOE O'MALIA FOOD	/ (7.78)	Renewed	(Int'l Class: 42) Grocery store services	Marsh Supermarkets, LLC
MARKETS	(Marine Mala)	January 11, 2003		
"WHERE	1000			
QUALITY IS THE				
TRUE VALUE				
OF ECONOMY"				
and Design				
SN:73-327350				
RN:1,223,759				
LOBILL		Renewed	(Int'l Class: 42) Supermarket services	Lobill Foods, LLC
		March 19, 2001		
SN:74-053047				
RN:1,638,724				
MAIN STREET		Pending - Non-	(Int'l Class: 35) Retail food store services	Marsh Supermarkets, Inc.
MARKET and	NARKET TO SERVE	Final Action Mailed		
Design		February 13, 2011		
SN:85-167824				

MARSH	Renewed Principal	(Int'l Class: 32) [Grape drink, lemonade, orange drink, root beer,	Marsh Supermarkets, LLC
	Register - Sec. 2(F)	ginger ale, lemon-lime soft drink, orange soda, grape soda, and	·
SN:72-268919	May 6, 1989	cola-type soft drinks]	
RN:869,064		(Int'l Class: 1, 5, 29, 30, 31, 32) [Potato chips, pretzels, pancake mix, cake mix, frosting mix, flour, vegetable oil, pancake syrup, peanut butter salad dressing tartar sauce,][sandwich spread,] [catsup, and pork and beans; canned beans, corn, peas, tomatoes, mixed vegetables, cauliflower, broccoli, brussel sprouts, carrots, peas and carrots, spinach, succotash, and stew vegetables; tomato juice, grape juice, prune juice, frozen orange juice, applesauce in cans and in glasses; macaroni, spaghetti, noodles, coffee; frozen waffles, asparagus, french fries, potato nuggets and hash brown potatoes; butter,] ice cream * and coffee * [, sherbet, ice milk; garlic dip, cheese dip, onion dip, cheese, margarine, fluid milk, buttermilk, chocolate drink (milk base), cottage cheese, cranberry-apple salad, potato salad, bean salad, baked beans, fruit salad, orange salad, vegetable salad, cottage cheese salad, tapioca pudding, rice pudding, waldorf salad	
MARSH SN:72-304552 RN:874,895	Renewed August 12, 2009	(Int'l Class: 35) Retail food store services	Marsh Supermarkets, LLC

MARSH	Renewed	(Int'l Class: 3) Laundering products-namely, water conditioning	Marsh Supermarkets, LLC
	March 14, 2008	solution for general laundry purposes, [fabric softener,] laundry	
SN:73-031965		bleach, and [laundry starch;] toilet, [bath, and laundry soaps; and	
RN:1,087,155		household cleaners-namely, furniture polish, dishwashing,	
		laundry and household detergents all]	
		(Int'l Class: 5) Room air fresheners	
		(Int'l Class: 6) Aluminum wrap	
		(Int'l Class: 16) Plastic wrap [and paper sandwich bags]	
		(Int'l Class: 22) Plastic garbage and trash can liners, utility lawn	
		and sandwich bags [and oven bags for roasting]	
		(Int'l Class: 29) Frozen french fried potatoes, [frozen coffee	
		cream,] frozen vegetables; [potato chips and corn chips;]	
		vegetable shortening, vegetable base coffee creamer, canned	
		tuna, canned and bottled fruits and vegetables; pickles, and eggs	
		(Int'l Class: 30) Tea; cookies; [crackers;] cake and icing mixes;	
		[canned macaroni and cheese, pickle relish condiments, frozen	
		waffles,] frozen pot pies, [frozen pizzas,] and pretzels all	
		(Int'l Class: 32) [Soft drinks; non-carbonated fruit flavored soft	
		drinks,] fruit and vegetable juices, [and frozen lemon juice and frozen	
		(Int'l Class: 34) [Book matches]	

MARSH (Stylized) SN:75-013588 RN:2,050,427	MARSH	Renewed April 8, 2007	(Int'l Class: 3) [Glass cleaner, cotton swabs for cosmetic use, and bath oil] (Int'l Class: 8) [Non-electric razors, namely, ladies twin blades] (Int'l Class: 16) [Facial tissue, paper napkins and towels,] plastic food storage bags for household use, plastic garbage, trash and lawn leaf bags[, and disposable diapers] (Int'l Class: 29) Milk, canned seafood, cherry pie filling, canned cut and sliced fruits and vegetables, processed olives, raisins, peanut butter, fruit preserves, jellies, non-dairy creamer, vegetable shortening, vegetable oil for cooking, potato chips, butter, cheese spread and cream cheese, cottage cheese, mozzarella, cheddar, colby, swiss and monterray jack cheeses, snack food dips, sour cream, yogurt, margarine, whipping cream, whipped topping and tomato paste, eggs, instant mashed potatoes, scalloped and augratin potatoes, egg substitute, and sliced and whole pickles (Int'l Class: 30) Pizzas, breadsticks, bread, buns, rolls, muffins and biscuits, cake mix, baking soda, chocolate chips, frosting mix, syrups, [breakfast cereals,] pastries, cheese flavored corn ci (Int'l Class: 31) Olives, [dog and cat food,] sliced and whole pickle (Int'l Class: 32) [Cola flavored soft drinks, root beer,] fruit and veg	
MARSH FRESH I D-E-A CARD (Stylized) SN:74-549380 RN:1,909,040	Month Fresh I CF & Cond	Renewed August 1, 2005	(Int'l Class: 42) Grocery store services featuring discount and identification cards	Marsh Supermarkets, LLC
MARSH HOMETOWN MARKET SN:77-302734 RN:3,448,735	ACTION AND COMM MARKEY	Registered June 17, 2008	(Int'l Class: 35) Retail food store services	Marsh Supermarkets, LLC

MARSH KIDS' CLUB SN:75-927600 RN:2,554,821	Registered 8 & 15 May 18, 2007	(Int'l Class: 41) Club for young children featuring puzzles, contests, and educational information relating to supermarket goods and services	Marsh Supermarkets, LLC
MARSH SIGNATURE	Registered October 30, 2007	(Int'l Class: 30) Salsa used as a dip, coffee, vinegar	Marsh Supermarkets of Illinois, LLC
SN:76-512505 RN:3,325,104			
MISCELLANEOU S DESIGN SN:73-145377 RN:1,104,543	Renewed October 17, 2008	(Int'l Class: 42) Retail grocery store services	Marsh Supermarkets, LLC
MISCELLANEOU S DESIGN SN:76-445426 RN:2,804,277	Registered 8 & 15 March 27, 2009	(Int'l Class: 41) Entertainment services in the nature of kids fan club having the basic aim of entertaining and educating children and also distributing educational and entertaining materials in the nature of fun books, recipes, puzzles, and stickers in connection therewith	Marsh Supermarkets, LLC
MYMARSH SN:78-247882 RN:2,838,733	Registered 8 & 15 February 16, 2010	(Int'l Class: 35) Retail grocery store services featuring a custom loyalty rewards program that offers special savings to members and allows them to track their savings, receive personalized coupon rebates and contest offers, and provide related feedback; dissemination of advertising matter by a retail grocery store	Marsh Supermarkets, LLC
O'MALIA'S SN:78-240653 RN:2,813,211	Registered 8 & 15 November 16, 2009	(Int'l Class: 35) Grocery store services	Marsh Supermarkets, LLC
O'MALIA'S COUPONPLUS	Renewed June 21, 2004	(Int'l Class: 42) Retail grocery store services	Marsh Supermarkets, LLC
SN:74-381984 RN:1,841,534			
SMILEMAKER (Stylized) SN:73-360062 RN:1,251,873	Renewed September 20, 2003	(Int'l Class: 40) Photo developing services	Marsh Supermarkets, LLC

SMILEMAKER	0	Renewed	(Int'l Class: 40) Photograph developing and processing services	Marsh Supermarkets, LLC
and Design	*(**********	November 1, 2003		
	,00000			
SN:73-360989				
RN:1,256,377				
TREAT YOUR		Registered	(Int'l Class: 35) Retail food store services	Marsh Supermarkets of
FAMILY WELL	TREAT FORK FAMILY NEEL	March 13, 2007		Illinois, LLC
SN:78-889988				
RN:3,217,968				
WE VALUE YOU		Renewed	(Int'l Class: 42) Retail food store services	Marsh Supermarkets, LLC
011 70 00 1005		November 25,		
SN:73-034335		2005		
RN:1,025,923				
YORKTOWN		Renewed	(Int'l Class: 29, 30) Soda crackers, chocolate syrup, salad	Marsh Supermarkets, LLC
TOTALOWN		October 1, 2003	dressing, canned beets, tomato juice, [cherries,] crushed	Iviaisii Superiliaikeis, LLO
SN:72-155816		October 1, 2000	pineapple, sliced pineapple, orange food drink, [pineapple juice,	
RN:757,851			tea bags, ice tea in powdered form,] and oleomargarine	
1 11 11 27 ,000 1				
YORKTOWN		Renewed	(Int'l Class: 29) Imitation peanut butter, canned and frozen fruits	Marsh Supermarkets, LLC
		June 29, 2006	and vegetables; jams and jellies; pickles and pickle relish; and	
SN:73-031964			dairy products (excluding chocolate milk and ice cream)	
RN:1,042,414			(Int'l Class: 30) Waffle syrup, ice cream and chocolate milk	
			(Int'l Class: 32) Soft drinks, fruit juices and tomato juice	
YORKTOWN		Registered	(Int'l Class: 3) All-purpose household cleaners and bleach	Marsh Supermarkets, LLC
FAMILY VALUE		September 26,	(Int'l Class: 16) Bathroom tissue; paper towels	
011 70 540500		2006	(Int'l Class: 21) Disposable plates	
SN:76-512503			(Int'l Class: 29) Vegetable based sandwich spreads, canned or	
RN:3,149,107			bottled fruit, canned or bottled vegetables, fruit preserves, jellies,	
			peanut butter; canned or powdered milk, pickles; cheese	
			spreads; canned seafood (Int'l Class: 30) Coffee, ketchup; ice cream; pasta sauce; salad	
			dressing; dry mix prepared foods, namely, packaged mix for	
			making combined noodles and sauce dish; macaroni and cheese	
			(Int'l Class: 31) Pet food and cat litter	
			(Int'l Class: 32) Vegetable juice	
			, , ,	

TOP - TEND 'R	IN: Renewe	d (Int'l Class: 29) Fres	h and frozen beef	Marsh Supermarkets of
	June 2, 199	5		Illinois, LLC
RN:5,009,612				
TOP-TEN'R	OH: Renew	ed (Int'l Class: 29) Mea	ts and processed foods	Marsh Supermarkets, Inc.
RN:7,341	January 24	1995		
LOBILL	IN: Registe	ed (Int'l Class: 35, 42) /	Advertising and business services	Marsh Supermarkets of
	September	5, 1991		Illinois, LLC
RN:5010-0915				
MARSH	Cuba: Regi	stered (Int'l Class: 30) Brea	kfast cereals and canned foods	Marsh Supermarkets, Inc.
	6/24/2005			
RN:628/2002				

RECORDED: 03/14/2011