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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE:

Trademark Release and Reassignment (refers to Trademark Security Agreement recorded on 10/22/10 at Reel 004302, Frame 0511)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
General Electric Capital Corporation, as Agent		03/24/2011	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	United Central Industrial Supply Company, L.L.C.	
Street Address:	1241 Volunteer Parkway, Suite 1000	
City:	Bristol	
State/Country:	TENNESSEE	
Postal Code:	37640	
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark	
Registration Number:	3804287	UC UNITED CENTRAL INDUSTRIAL SUPPLY	
Registration Number:	2326041		
Registration Number:	2321260	NATIONAL MINE SERVICE	
Registration Number:	3126922	TRIUNE	
Registration Number:	3288541	NATIONAL MINE SERVICE	
Registration Number:	3288540	NATIONAL MINE SERVICE COMPANY	

CORRESPONDENCE DATA

Fax Number: (312)577-4688

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (312)577-8416

Email: carole.dobbins@kattenlaw.com

Correspondent Name: Carole Dobbins c/o Katten Muchin

Address Line 1: 525 W. Monroe St.

Address Line 4: Chicago, ILLINOIS 60661

REEL: 004504 FRAME: 0580

TRADEMARK

ATTORNEY DOCKET NUMBER:	207170-00390
NAME OF SUBMITTER:	Carole Dobbins
Signature:	/Carole Dobbins/
Date:	03/24/2011
Total Attachments: 5 source=trademark release#page1.tif source=trademark release#page2.tif source=trademark release#page3.tif source=trademark release#page4.tif source=trademark release#page5.tif	

TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of March 24, 2011, by **GENERAL ELECTRIC CAPITAL CORPORATION**, a Delaware corporation ("Agent").

WITNESSETH:

WHEREAS, Agent and United Central Industrial Supply Company, L.L.C., a Delaware limited liability company ("Grantor"), were parties to that certain Trademark Security Agreement dated as of October 22, 2010 (the "Assignment"), pursuant to which Grantor granted a security interest to Agent in certain trademarks (the "Trademarks") and Trademark Collateral (as defined below) as security for certain obligations owing by Grantor to Agent, including the Trademarks set forth on Schedule 1 hereto; and

WHEREAS, the Assignment was recorded by the United States Patent and Trademark Office on October 22, 2010, at Reel 004302 Frame 0511; and

WHEREAS, Grantor has requested that Agent release its security interest in and lien on the Trademarks and Trademark Collateral and reassign the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

- 1. Agent hereby releases and discharges fully its security interest in and lien on all of Grantor's right, title and interest in and to the following (collectively, the "Trademark Collateral"):
 - (i) each Trademark, Trademark registration and Trademark application on <u>Schedule 1</u> attached hereto and each Trademark license;
 - (ii) all reissues, continuations or extensions of the foregoing;
 - (iii) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark license; and
 - (iv) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, Trademark registration or Trademark licensed under any Trademark license or (b) injury to the goodwill associated with any Trademark, Trademark registration or any Trademark licensed under any Trademark license.

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- 2. Agent hereby releases its security interest in and lien on the Trademark Collateral.
- 3. Agent hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Agent, all of Agent's right, title and interest in and to the Trademark Collateral.

[Remainder of Page Intentionally Left Blank; Signature Page Follows]

IN WITNESS WHEREOF, Agent has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

GENERAL ELECTRIC CAPITAL CORPORATION

By: __ Name: __

Its:

Duly Authorized Signatory

Trademark Release and Reassignment

SCHEDULE 1

TRADEMARKS

Trademark	Country	Serial No./	Reg. No./	Owner
		Filing Date	Registered	
UC UNITED	U.S.		3804287	UNITED CENTRAL
CENTRAL			6/15/2010	INDUSTRIAL
INDUSTRIAL				SUPPLY
SUPPLY				COMPANY, L.L.C.
DESIGN	U.S.	75626866	2326041	UNITED CENTRAL
MARK		01/25/1999	3/7/2000	INDUSTRIAL
				SUPPLY
				COMPANY, L.L.C.
NATIONAL	U.S.	75627274	2321260	UNITED CENTRAL
MINE		01/26/1999	2/22/2000	INDUSTRIAL
SERVICE				SUPPLY
		<u> </u>		COMPANY, L.L.C.
ANDERSON	Alabama		106417	NATIONAL MINE
MAVOR			4/19/1995	SERVICE, INC.
				CCC + CTC
				STATE
				REGISTRATION
TRIUNE	U.S.	78709906	3126922	UNITED CENTRAL
		09/09/2005	8/8/2006	INDUSTRIAL
				SUPPLY
			2200 7.10	COMPANY, L.L.C.
NATIONAL	U.S.	76656718	3288540	UNITED CENTRAL
MINE		03/16/2006	9/4/2007	INDUSTRIAL
SERVICE				SUPPLY
COMPANY	TIG	7/////	2200541	COMPANY, L.L.C. UNITED CENTRAL
NATIONAL	U.S.	76656717	3288541	INDUSTRIAL
MINE		03/16/2006	9/4/2007	SUPPLY
SERVICE				COMPANY, L.L.C.
NIATIONIAI	Canada		TMA 697387	UNITED CENTRAL
NATIONAL	Canada		9/27/2007	INDUSTRIAL
MINE SERVICE &			912112001	SUPPLY
				COMPANY, L.L.C.
Helmet Design				COIVII AIVI, L.L.C.
(Below) NATIONAL	Canada		TMA 697388	UNITED CENTRAL
MINE	Canada		9/27/2007	INDUSTRIAL
SERVICE			7/2/1/2001	SUPPLY
COMPANY &				COMPANY, L.L.C.
Helmet Design				
(left)				
(1c1t)				

Trademark Release and Reassignment

UC (in Square	Canada	TMA 777072	UNITED CENTRAL
Box) UNITED		9/14/2010	INDUSTRIAL
CENTRAL			SUPPLY
INDUSTRIAL			COMPANY, L.L.C.
SUPPLY			

Trademark Release and Reassignment

RECORDED: 03/24/2011