

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Security Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Atlantic Diving Supply, Inc.		03/25/2011	CORPORATION: VIRGINIA
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Wilmington Trust FSB, as Collateral Trustee		
<b>Street Address:</b>	246 Goose Lane, Suite 105		
<b>City:</b>	Guilford		
<b>State/Country:</b>	CONNECTICUT		
<b>Postal Code:</b>	06437		
<b>Entity Type:</b>	Bank: UNITED STATES		
<b>PROPERTY NUMBERS Total: 5</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3546088	ADS	
<b>Registration Number:</b>	3523476	OFFICIAL GENIII ECWCS	
<b>Serial Number:</b>	77846698	FREE FIRE RESISTANT ENVIRONMENTAL ENSEMBLE	
<b>Serial Number:</b>	85115735	WARRIOR EXPO	
<b>Serial Number:</b>	85176644	FR ECWCS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	(800)494-7512		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	202-370-4761		
<b>Email:</b>	ecallahan@nationalcorp.com		
<b>Correspondent Name:</b>	Elspeth Callahan		
<b>Address Line 1:</b>	1100 G St NW Suite 420		
<b>Address Line 2:</b>	National Corporate Research		
<b>Address Line 4:</b>	Washington, DISTRICT OF COLUMBIA 20005		
<b>ATTORNEY DOCKET NUMBER:</b>	F132728		

**OP \$140.00 3546088**

**900187481**

**TRADEMARK  
 REEL: 004505 FRAME: 0314**

NAME OF SUBMITTER:	Courtney J. Mitchell
Signature:	/Courtney J. Mitchell/
Date:	03/25/2011
<b>Total Attachments: 4</b> source=Atlantic Diving Trademark Filing#page2.tif source=Atlantic Diving Trademark Filing#page3.tif source=Atlantic Diving Trademark Filing#page4.tif source=Atlantic Diving Trademark Filing#page5.tif	

**NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS**

dated as of March 25, 2011

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Notes Security Agreement dated as of March 25, 2011 (as amended, modified, extended or restated from time to time, the "Agreement") by and among ADS Tactical, Inc. ("Holdings"), Atlantic Diving Supply, Inc. (the "Grantor") and certain other Subsidiaries of the Holdings from time to time party thereto, as Guarantors, and Wilmington Trust FSB, as Collateral Trustee (the "Collateral Trustee"), the undersigned Grantor has granted a security interest in the trademarks and trademark applications on Schedule 1 to the Collateral Trustee, for itself and the benefit of the Secured Parties.

Capitalized terms used herein without definition are used as defined in the Agreement.

The Grantor and the Collateral Trustee, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.


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GRANTOR:

Atlantic Diving Supply, Inc.  
621 Lynnhaven Parkway, Suite 400  
Virginia Beach, VA 23452

Very truly yours,

**ATLANTIC DIVING SUPPLY, INC.**

By:   
Name: Daniel Clarkesw  
Title: COO

Notice of Grant of Security Interest in Trademarks  
Atlantic Diving Supply, Inc.  
Signature Page

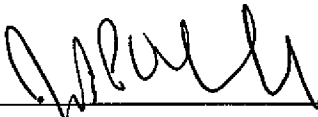
TRADEMARK

COLLATERAL TRUSTEE:

Wilmington Trust FSB  
246 Goose Lane, Suite 105  
Guilford, CT 06437

Acknowledged and accepted:

**WILMINGTON TRUST FSB**, as  
Collateral Trustee

By:   
Name: Joseph P. O'Donnell  
Title: Vice President

Notice of Grant of Security Interest in Trademarks  
Atlantic Diving Supply, Inc.  
Signature Page

**TRADEMARK**  
**REEL: 004505 FRAME: 0318**

SCHEDULE 1TRADEMARKS

<b>Trademark Registration No.</b>	<b>Mark</b>	<b>Registration Date</b>
3,546,088	ADS and Design	December 16, 2008
3,523,476	Official GEN III/ ECWCS and Design	October 28, 2008

TRADEMARK APPLICATIONS

<b>Serial No.</b>	<b>Mark</b>	<b>Filing Date</b>
77-846698	Free Fire Resistant Environmental Ensemble and Design	
85-115735	Warrior Expo	
85-176644	FR ECWCS	