

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		Notice of Grant of Security Interest in Trademarks	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Atlantic Diving Supply, Inc.		03/25/2011	CORPORATION: VIRGINIA
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association, as Administrative Agent		
Street Address:	12 East 49th Street		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	a national banking association: UNITED STATES		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3523476	OFFICIAL GENIII ECWCS	
Registration Number:	3546088	ADS	
Serial Number:	77846698	FREE FIRE RESISTANT ENVIRONMENTAL ENSEMBLE	
Serial Number:	85115735	WARRIOR EXPO	
Serial Number:	85176644	FR ECWCS	
CORRESPONDENCE DATA			
Fax Number:	(704)350-7800		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	(704) 350-7738		
Email:	bsmith@winston.com		
Correspondent Name:	Betty G. Smith		
Address Line 1:	Winston & Strawn LLP, 214 N. Tryon St.		
Address Line 2:	22nd Floor		
Address Line 4:	Charlotte, NORTH CAROLINA 28202		
ATTORNEY DOCKET NUMBER:	150024.07011		

CH \$140.00 3523476

900187617

TRADEMARK
REEL: 004507 FRAME: 0366

NAME OF SUBMITTER:	Betty G. Smith
Signature:	/Betty G. Smith/
Date:	03/28/2011
Total Attachments: 4 source=Atlantic Diving Supply, Inc.- Notice of Grant of Security Interest in Trademarks_00000001#page1.tif source=Atlantic Diving Supply, Inc.- Notice of Grant of Security Interest in Trademarks_00000001#page2.tif source=Atlantic Diving Supply, Inc.- Notice of Grant of Security Interest in Trademarks_00000001#page3.tif source=Atlantic Diving Supply, Inc.- Notice of Grant of Security Interest in Trademarks_00000001#page4.tif	

**NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS**

dated as of March 25, 2011

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Amended and Restated Loan and Security Agreement dated as of March 25, 2011 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Agreement") by and among ADS Tactical, Inc., as Holdings, Atlantic Diving Supply, Inc., as borrower (the "Grantor"), Mar-Vel International, Inc. and certain other Subsidiaries of the Grantor, as Subsidiary Guarantors, the banks and other financial institutions from time to time party thereto, as lenders, and Wells Fargo Bank, National Association, as administrative agent (the "Administrative Agent"), the undersigned Grantor has granted a security interest in the trademarks and trademark applications on Schedule 1 to the Administrative Agent, for itself and the benefit of the Secured Parties.

Capitalized terms used herein without definition are used as defined in the Agreement.

The Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

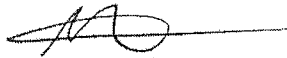
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GRANTOR:

Atlantic Diving Supply, Inc.
621 Lynnhaven Parkway, Suite 400
Virginia Beach, VA 23452

Very truly yours,

ATLANTIC DIVING SUPPLY, INC.

By: 
Name: Luke Hillier
Title: President

ADMINISTRATIVE AGENT:

Wells Fargo Bank, National Association
12 East 49th Street
New York, NY 10017

Acknowledged and accepted:

WELLS FARGO BANK, NATIONAL
ASSOCIATION

By: _____
Name: _____
Title: _____

GRANTOR:

Atlantic Diving Supply, Inc.
621 Lynnhaven Parkway, Suite 400
Virginia Beach, VA 23452

Very truly yours,

ATLANTIC DIVING SUPPLY, INC.

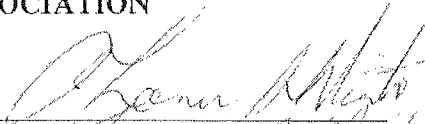
By: _____
Name: _____
Title: _____

ADMINISTRATIVE AGENT:

Wells Fargo Bank, National Association
12 East 49th Street
New York, NY 10017



Acknowledged and accepted:

WELLS FARGO BANK, NATIONAL
ASSOCIATION



By: 
Name: Thomas A. Marjic
Title: Vice President

SCHEDULE 1

TRADEMARKS

Trademark Registration No.	Mark	Registration Date
3,523,476	OFFICIAL GENIII ECWCS and  Design	10/28/2008
3,546,088	 ADS and Design	12/16/2008

TRADEMARK APPLICATIONS

Serial No.	Mark	Filing Date
77/846698	FREE FIRE RESISTANT ENVIRONMENTAL ENSEMBLE  and Design	10/12/2009
85/115735	WARRIOR EXPO WARRIOR EXPO and Design	8/25/2010
85/176644	FR ECWCS  and Design	11/15/2010