

# TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MVC Capital, as Agent		02/28/2011	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	SP Industries, Inc.		
Street Address:	935 Mearns Road		
City:	Warminster		
State/Country:	PENNSYLVANIA		
Postal Code:	18974		
Entity Type:	CORPORATION: DELAWARE		
Name:	Kimberly-Genevac Holdings, Inc.		
Street Address:	935 Mearns Road		
City:	Warminster		
State/Country:	PENNSYLVANIA		
Postal Code:	18974		
Entity Type:	CORPORATION: DELAWARE		
Name:	Genevac Inc.		
Street Address:	935 Mearns Road		
City:	Warminster		
State/Country:	PENNSYLVANIA		
Postal Code:	18974		
Entity Type:	CORPORATION: NEW YORK		
PROPERTY NUMBERS Total: 36			
Property Type	Number	Word Mark	
Registration Number:	0694889	HOTPACK	
Registration Number:	1687593	DECON	

900187815

TRADEMARK  
 REEL: 004510 FRAME: 0360

CH \$915.00 0694889

Registration Number:	1563139	QUADRAFLOW
Registration Number:	2266600	HULL
Registration Number:	1735639	CHROMWARE
Registration Number:	2212122	LG LABGLASS
Registration Number:	2200422	PROCULTURE
Registration Number:	1152946	WILMAD W
Registration Number:	2342876	HULL
Registration Number:	1093179	FREEZEMOBILE
Registration Number:	2202138	DYNALIFT
Registration Number:	2273826	HULL
Registration Number:	2202137	PROFORMANCE
Registration Number:	2215231	SHUR-LOC
Registration Number:	1735645	TORNADO
Registration Number:	0948449	VIRTIS
Registration Number:	0869380	VIRTIS
Registration Number:	0882386	QUICKSEAL
Registration Number:	0871284	VIRTIS
Registration Number:	0971284	WILMAD
Registration Number:	1766615	FILTERWARE
Registration Number:	1015694	TAPERLOK
Registration Number:	2432784	MAXI COOL
Registration Number:	2505955	LYOSTAR
Registration Number:	2587219	LYOMANAGER
Registration Number:	1713407	TURBO-JET
Registration Number:	3845319	SP INDUSTRIES, INC.
Registration Number:	3870208	SP
Registration Number:	2778312	COOLHEAT TECHNOLOGY
Registration Number:	2656452	DRI-PURE
Registration Number:	3748173	SMART FREEZE-DRYER
Registration Number:	3560781	WILMAD LABGLASS
Registration Number:	3268746	GENEVAC
Serial Number:	85069886	SP SP SCIENTIFIC
Serial Number:	85069744	MAKING TIME FOR SCIENCE
Serial Number:	85042907	LYOLEARN

Fax Number: (215)655-2286

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Email: trademarks@dechert.com

Correspondent Name: Jacob Bishop

Address Line 1: Dechert LLP

Address Line 2: Cira Centre, 2929 Arch Street

Address Line 4: Philadelphia, PENNSYLVANIA 19104-2808

ATTORNEY DOCKET NUMBER:

109382

NAME OF SUBMITTER:

Jacob Bishop

Signature:

/Jacob Bishop/

Date:

03/29/2011

Total Attachments: 4

source=SP -- MVC trademark release#page1.tif

source=SP -- MVC trademark release#page2.tif

source=SP -- MVC trademark release#page3.tif

source=SP -- MVC trademark release#page4.tif

**TERMINATION AND RELEASE OF SECURITY INTEREST  
IN TRADEMARK RIGHTS**

TERMINATION AND RELEASE dated as of February 28, 2011 from **MVC Capital, Inc.**, as Agent (the "Agent") for certain banks and other financial institutions, to **SP Industries, Inc.**, a Delaware corporation having an address at 935 Mearns Road, Warminster, Pennsylvania 18974, **Kimberly-Genevac Holdings, Inc.**, a Delaware corporation having an address at 935 Mearns Road, Warminster, Pennsylvania 18974, and **Genevac Inc.**, a New York corporation having an address at 935 Mearns Road, Warminster, Pennsylvania 18974 (together, the "Grantors").

WITNESSETH:

WHEREAS, pursuant to the First Lien Credit Agreement, dated as of December 31, 2007, made by the Grantors in favor of the Agent (the "Collateral Agreement"), a security interest (the "Security Interest") was granted by the Grantors to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, the Collateral Agreement was recorded in the United States Patent and Trademark Office on February 7, 2008 at Reel 3715 and Frame 0732; and

WHEREAS, Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of the Grantors' right, title and interest of every kind and nature as of the date hereof in the Trademarks listed on Schedule A hereto. The term "Trademark" shall have the meaning provided by reference in the Collateral Agreement.

2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.

3. Further Assurances. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

*[Signature page immediately follows]*

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release  
by its duly authorized officer as of the date first above written.

MVC CAPITAL, INC., AS AGENT

Puneet Sanan

Name:

PUNEET SANAN

Title:

MANAGING DIRECTOR

TRADEMARK

REEL: 004510 FRAME: 0364

**Schedule A**

**TRADEMARKS**

<i>Owner / Filer</i>	<i>Mark</i>	<i>Appl./Serial No.</i>	<i>File Date</i>	<i>Status</i>	<i>Reg. No.</i>	<i>Reg. Date</i>
SP Industries, Inc.	HOTPACK	72/064058	12/11/1958	Registered	694889	3/22/1960
SP Industries, Inc.	DECON	73/771574	12/27/1988	Registered	1687593	5/19/1992
SP Industries, Inc.	QUADRAFLOW	73771573	12/27/1988	Registered	1563139	10/31/1989
SP Industries, Inc.	HULL AND DESIGN	75/435677	2/17/1998	Registered	2266600	8/3/1999
SP Industries, Inc.	CHROMWARE	74/158298	4/18/1991	Registered	1735639	11/24/1992
SP Industries, Inc.	LG LABGLASS AND DESIGN	75/155599	8/26/1996	Registered	2212122	12/22/1998
SP Industries, Inc.	PROCULTURE	75240977	2/13/1997	Registered	2200422	10/27/1998
SP Industries, Inc.	WILMAD (STYLIZED)	73/163791	3/27/1978	Registered	1152946	5/5/1981
SP Industries, Inc.	HULL	75/608744	12/18/1998	Registered	2342876	4/18/2000
SP Industries, Inc.	FREEZE-MOBILE	73/119561	3/21/1977	Registered	1093179	6/13/1978
SP Industries, Inc.	DYNALIFT	75253493	3/7/1997	Registered	2202138	11/3/1998
SP Industries, Inc.	HULL	75435725	2/17/1998	Registered	2273826	8/31/1999
SP Industries, Inc.	PROFORMANCE	75/253490	3/7/1997	Registered	2202137	11/3/1998
SP Industries, Inc.	SHUR-LOC	75240978	2/13/1997	Registered	2215231	12/29/1998
SP Industries, Inc.	TORNADO	74182575	7/5/1991	Registered	1735645	11/24/1992
SP Industries, Inc.	VIRTIS AND DESIGN	72/401708	9/1/1971	Registered	948449	12/12/1972
SP Industries, Inc.	VIRTIS	72/283292	10/24/1967	Registered	869380	5/13/1969
SP Industries, Inc.	QUICKSEAL	72/318345	2/4/1969	Registered	882386	12/16/1969
SP Industries, Inc.	VIRTIS	72/283046	10/20/1967	Registered	871284	6/17/1969
SP Industries, Inc.	WILMAD	72/411264	12/27/1971	Registered	971284	10/23/1973
SP Industries, Inc.	FILTERWARE	74/214557	10/18/1991	Registered	1766615	4/20/1993
SP Industries, Inc.	TAPERLOK	73/023192	6/3/1974	Registered	1015694	7/15/1975
SP Industries, Inc.	MAXI-COOL	75656066	3/8/1999	Registered	2432784	3/6/2001
SP Industries, Inc.	LYOSTAR	75917956	2/14/2000	Registered	2505955	11/13/2001

SP Industries, Inc.	LYOMANAGER	75/917947	2/14/2000	Registered	2587219	7/2/2002
SP Industries, Inc.	TURBO-JET	74/116,542	11/19/1990	Registered	1713407	9/8/1992
SP Industries, Inc.	SP INDUSTRIES INC	78/859300	4/11/2006	Registered	3845319	9/7/2010
SP Industries, Inc.	SP	78/840296	3/17/2006	Registered	3870208	11/2/2010
Genevac Ltd.	COOLHEAT TECHNOLOGY	76/272987	6/18/2001	Registered	2778312	10/28/2003
Genevac Ltd.	DRI-PURE	76/368400	2/7/2002	Registered	2656452	12/3/2002
SP Industries, Inc.	SMART FREEZE-DRYER	77/482106	5/23/2008	Registered	3748173	2/16/2010
SP Industries, Inc.	WILMAD LABGLASS & Design	77/489431	6/3/2008	Registered	3560781	1/13/2009
SP Industries, Inc.	SP SCIENTIFIC & Design	85/069886	6/23/2010	Pending		
SP Industries, Inc.	MAKING TIME FOR SCIENCE	85/069744	6/23/2010	Pending		
SP Industries, Inc.	LYOLEARN	85/042907	5/19/2010	Pending		
Genevac Ltd.	GENEVAC	76/571126	1/20/2004	Registered	3268746	7/24/2007