

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	10/08/2010

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Vestor Capital Corporation		10/08/2010	CORPORATION: ILLINOIS

RECEIVING PARTY DATA

Name:	Vestor Capital Partners, LLC
Street Address:	10 South Riverside Plaza
Internal Address:	Suite 1400
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	2564836	VESTOR CAPITAL
Registration Number:	2876722	UNCOVERING REAL VALUE IN REAL COMPANIES
Registration Number:	3558729	VESTOR CAPITAL VALUEPLUS PROGRAM
Registration Number:	3643323	VALUEPLUS

CORRESPONDENCE DATA

Fax Number: (312)609-5005
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 312-609-7943
 Email: skowalski@vedderprice.com
 Correspondent Name: Sylvia Kowalski
 Address Line 1: 222 North LaSalle St - 24th Floor
 Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER: 00468/AJB/HMM/SK

TRADEMARK

900187831

REEL: 004510 FRAME: 0421

CH \$115.00 2564836

NAME OF SUBMITTER:	Sylvia Kowalski
Signature:	/Sylvia Kowalski/
Date:	03/29/2011
Total Attachments: 3 source=Vestor Merger#page1.tif source=Vestor Merger#page2.tif source=Vestor Merger#page3.tif	

Delaware

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The First State

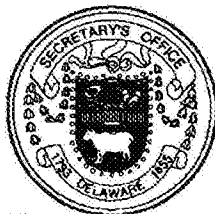
I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:


"VESTOR CAPITAL CORPORATION", AN ILLINOIS CORPORATION,
WITH AND INTO "VESTOR CAPITAL PARTNERS, LLC" UNDER THE NAME OF "VESTOR CAPITAL PARTNERS, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE EIGHTH DAY OF OCTOBER, A.D. 2010, AT 4:09 O'CLOCK P.M.

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You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 8279428

DATE: 10-11-10

TRADEMARK
REEL: 004510 FRAME: 0423

CERTIFICATE OF MERGER

OF

**VESTOR CAPITAL CORPORATION
(AN ILLINOIS CORPORATION)**

AND

**VESTOR CAPITAL PARTNERS, LLC
(A DELAWARE LIMITED LIABILITY COMPANY)**

Pursuant to Title 6, Section 18-209 of the Delaware Limited Liability Company Act, as amended:

1. The name of the surviving limited liability company is Vestor Capital Partners, LLC, a Delaware limited liability company.

2. The name of the corporation being merged into this surviving limited liability company is Vestor Capital Corporation. The jurisdiction in which this corporation was formed is Illinois.

3. The Agreement and Plan of Merger has been approved and executed by both the corporation and the limited liability company.

4. The name of the surviving limited liability company is Vestor Capital Partners, LLC.

5. The merger shall be effective on October 8, 2010.

6. The executed Agreement and Plan of Merger is on file at 10 South Riverside Plaza, Suite 1400, Chicago, Illinois 60606, the principal place of business of the surviving limited liability company.

7. A copy of the Agreement and Plan of Merger will be furnished by the surviving limited liability company on request, without cost, to any member of the surviving limited liability company or any person holding an interest in any other business entity which is to merge or consolidate.

(Signature Page to Certificate of Merger)

IN WITNESS WHEREOF, said limited liability company has caused this certificate to be signed by an authorized person, this 8 day of October, 2010.

VESTOR CAPITAL PARTNERS, LLC

By: 

Name: Brian C. Baker

Title: President