Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
ZAGG Incorporated		03/07/2011	CORPORATION: NEVADA

RECEIVING PARTY DATA

Name:	U.S. Bank National Association	
Street Address:	70 South Main Street	
Internal Address:	6th Floor	
City:	Salt Lake City	
State/Country:	UTAH	
Postal Code:	84101	
Entity Type:	CORPORATION: MINNESOTA	

PROPERTY NUMBERS Total: 12

Property Type	Number	Word Mark
Serial Number:	77804158	APPSPACE
Registration Number:	3825458	INVISIBLE SHIELD
Serial Number:	85127327	INVISIBLE SHIELD
Serial Number:	85118000	MADE FOR SMARTPHONES
Registration Number:	3923393	
Serial Number:	77146708	SHIELD ZONE
Serial Number:	85111785	Z
Registration Number:	3838237	ZAGG
Serial Number:	85109344	ZAGG
Serial Number:	85116623	ZAGG
Serial Number:	85111773	ZAGG
Serial Number:	85259881	ZAGGBOX

CORRESPONDENCE DATA

TRADEMARK REEL: 004513 FRAME: 0001

900188102

Fax Number: (801)532-7543

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 801-532-1500
Email: bowen@rqn.com
Correspondent Name: S. Brandon Owen
Address Line 1: 36 South State Street

Address Line 2: Suite 1400

Address Line 4: Salt Lake City, UTAH 84111

NAME OF SUBMITTER: S. Brandon Owen	
Signature:	/S. Brandon Owen/
Date:	03/31/2011

Total Attachments: 8

source=ZAGGTrademarkSecurityAgreement#page1.tif source=ZAGGTrademarkSecurityAgreement#page2.tif source=ZAGGTrademarkSecurityAgreement#page3.tif source=ZAGGTrademarkSecurityAgreement#page4.tif source=ZAGGTrademarkSecurityAgreement#page5.tif source=ZAGGTrademarkSecurityAgreement#page6.tif source=ZAGGTrademarkSecurityAgreement#page7.tif source=ZAGGTrademarkSecurityAgreement#page8.tif

TRADEMARK REEL: 004513 FRAME: 0002

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of March 7, 2011, is made by ZAGG Incorporated, a Nevada corporation ("Grantor"), in favor of U.S. Bank National Association ("Lender").

WITNESSETH:

WHEREAS, pursuant to the Amended and Restated Loan Agreement dated as of the date hereof (as the same may be amended, restated, modified or otherwise supplemented from time to time, the "Loan Agreement") between Grantor and Lender, Lender, subject to the terms and conditions contained therein, has agreed to make available to Grantor a loan in the aggregate principal amount of the Commitment,

WHEREAS, Grantor is party to a Security Agreement, dated as of March ___, 2011 in favor of Lender (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement"), pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees with Lender as follows:

<u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Loan Agreement.

- Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due of the Obligations, hereby mortgages, pledges and hypothecates to Lender, and grants to Lender a lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):
- (a) all of its trademarks, including, without limitation, those referred to on Schedule 1 hereto;
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such trademark; and
- (d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Lender pursuant to the Security Agreement, and Grantor hereby acknowledges and agrees that the rights and remedies of Lender with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

- Section 4. Grantor Remains Liable. Grantor hereby agrees that, anything herein to the contrary notwithstanding, Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with such Grantor's trademarks subject to a security interest hereunder.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of Utah.

[Signature Page Follows]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

ZAGG Incorporated, a Nevada corporation as Grantor

By:

Name: Brandon

Title:

ACCEPTED AND AGREED as of the date first above written:

U.S. BANK NATIONAL ASSOCIATION

Name:

Title:

1125384.01

SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

<u>Trademark Registrations/Applications and Common Law Trademarks</u> Page 1

UNITED STATES FEDERAL TRADEMARK REGISTRATIONS AND APPLICATIONS

U.S. Trademark	Reg. No.	Serial No.	Reg.	Filing	Owner
			Date	Date	
APPSPACE	n/a	77/804,158	n/a	8-13-2009	ZAGG
]			Incorporated
INVISIBLE SHIELD	3,825,458	77/096,911	7-27-	2-1-2007	ZAGG
			2010		Incorporated
INVISIBLE SHIELD	n/a	85/127,327	n/a	9-10-2010	ZAGG
					Incorporated
MADE FOR	n/a	85/118,000	n/a	8-27-2010	ZAGG
SMARTPHONES					Incorporated
SHIELD DESIGN	3,923,393	77/148,206	2-22-	4-4-2007	ZAGG
TRADEMARK			2011		Incorporated
SHIELD ZONE	n/a	77/146,708	n/a	4-2-2007	ZAGG
					Incorporated
Z with design	n/a	85/111,785	n/a	8-19-2010	ZAGG
					Incorporated
ZAGG	3,838,237	77/146,689	8-24-	4-2-2007	ZAGG
			2010		Incorporated
ZAGG	n/a	85/109,344	n/a	8-17-2010	ZAGG
					Incorporated
ZAGG	n/a	85/116,623	n/a	8-26-2010	ZAGG
:					Incorporated
ZAGG with design	n/a	85/111,773	n/a	8-19-2010	ZAGG
					Incorporated
ZAGGBOX	n/a	85/259,881	n/a	3-7-2011	ZAGG
					Incorporated

TRADEMARK REEL: 004513 FRAME: 0006

SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

<u>Trademark Registrations/Applications and Common Law Trademarks</u> Page 2

COMMON LAW TRADEMARKS

Common Law	Reg. No.	Serial No.	Reg.	Filing	Owner
Trademark		,	Date	Date	
APPSPACE	Common	n/a	n/a	n/a	n/a
	Law Mark				
	(no				
	registration)				
ENHANCING AND	Common	n/a	n/a	n/a	n/a
PROTECTING THE	Law Mark				
MOBILE	(no				
EXPERIENCE	registration)				
INVISIBLE	Common	n/a	n/a	n/a	n/a
INVINCIBLE	Law Mark				
	(no				
	registration)				
MADE FOR	Common	n/a	n/a	n/a	n/a
SMARTPHONES	Law Mark				
	(no	4			
	registration)				
PROTECT YOUR	Common	n/a	n/a	n/a	n/a
DIGITAL LIFE	Law Mark				
	(no				
	registration)				
RISE ABOVE	Common	n/a	n/a	n/a	n/a
	Law Mark				
	(no				
	registration)				
SHIELD ZONE	Common	n/a	n/a	n/a	n/a
	Law Mark				
	(no				
	registration)				
SHIELDSPRAY	Common	n/a	n/a	n/a	n/a
	Law Mark	""	11/4	II u	11/4
	(no				
	registration)				
ULTIMATE	Common	n/a	n/a	n/a	n/a
SCRATCH	Law Mark	11/4	11/4	III U	11/4
PROTECTION	(no				
IROIDCITON	registration)				
Z with design	Common	n/a	n/a	n/a	n/a
Z with dosign	Law Mark	11/4	11/4	11/4	11/4
	(no				
	registration)				
L	1 registration)	1			

TRADEMARK REEL: 004513 FRAME: 0007

$\begin{array}{c} \text{SCHEDULE 1} \\ \text{TO} \\ \text{TRADEMARK SECURITY AGREEMENT} \end{array}$

<u>Trademark Registrations/Applications and Common Law Trademarks</u> Page 3

Common Law	Reg. No.	Serial No.	Reg.	Filing	Owner
Trademark		,	Date	Date	
Z.buds	Common Law Mark (no registration)	n/a	n/a	n/a	n/a
Z.Buds Edge	Common Law Mark (no registration)	n/a	n/a	n/a	n/a
ZAGGaudio	Common Law Mark (no registration)	n/a	n/a	n/a	n/a
ZAGGbox	Common Law Mark (no registration)	n/a	n/a	n/a	n/a
ZAGGbuds	Common Law Mark (no registration)	n/a	n/a	n/a	n/a
ZAGGfoam	Common Law Mark (no registration)	n/a	n/a	n/a	n/a
ZAGGskins	Common Law Mark (no registration)	n/a	n/a	n/a	n/a
ZAGGsmartbuds	Common Law Mark (no registration)	n/a	n/a	n/a	n/a
ZAGGsparq	Common Law Mark (no registration)	n/a	n/a	n/a	n/a
ZAGGwipes	Common Law Mark (no registration)	n/a	n/a	n/a	n/a

TRADEMARK REEL: 004513 FRAME: 0008

SCHEDULE 1 TO TRADEMARK SECURITY AGREEMENT

<u>Trademark Registrations/Applications and Common Law Trademarks</u> Page 4

Common Law Trademark	Reg. No.	Serial No.	Reg. Date	Filing Date	Owner
ZEALOUS ABOUT GREAT GADGETS	Common Law Mark	n/a	n/a	n/a	n/a
	(no registration)				

FOREIGN TRADEMARK REGISTRATIONS AND PENDING TRADEMARK APPLICATIONS

Reg. No.	Reg. Date	Owner
008879819 - EU	8-10-2010	ZAGG
		Incorporated
13453343 –Australia	n/a (application	ZAGG
	under	Incorporated
1469512 – Canada	1	ZAGG
	(application under examination)	Incorporated
China		
Japan		
63779 – Columbia		
1483853 - Canada	6-4-2010	ZAGG
		Incorporated
CTM No. 8492051 - EU	2-10-2010	ZAGG
		Incorporated
0 2 2 1 2 1 0 1 0 1 0 1 0 1 0 1 0 1 0 1	10-13-2008	ShieldZone
		Corp.
1,266,121 – Australia	10-8-2008	ShieldZone
		Corp.
301217754 – Hong Kong	10-9-2008	ShieldZone
		Corp.
	6-9-2010	ShieldZone
		Corp.
1,098,228 - Mexico	5-7-2009	ShieldZone
		Corp.
	008879819 - EU 13453343Australia 1469512 - Canada China Japan 63779 - Columbia 1483853 - Canada	008879819 - EU 13453343 -Australia n/a (application under examination) 1469512 - Canada 2-12-2010 (application under examination) China Japan 63779 - Columbia 1483853 - Canada 6-4-2010 CTM No. 8492051 - EU 2-10-2010 CTM No. 006328215 - EU 5,234,734 - Japan 1,266,121 - Australia 301217754 - Hong Kong 40-2008-0048050 South Korea 8-10-2010 1-13-2010 10-13-2008 10-9-2008

TRADEMARK REEL: 004513 FRAME: 0009

$\begin{array}{c} \text{SCHEDULE 1} \\ \text{TO} \\ \text{TRADEMARK SECURITY AGREEMENT} \end{array}$

<u>Trademark Registrations/Applications and Common Law Trademarks</u> Page 5

Foreign Trademark	Reg. No.	Reg. Date	Owner
ZAGG	7444833 - China		ZAGG
			Incorporated
ZAGG	1515743 - Canada	2-17-2011	ZAGG
			Incorporated
ZAGG	India		
ZAGG	Madrid Protocol (U.S.		ZAGG
	Application No.		Incorporated
	85/109,344 designated the		
	following countries under		
	the Madrid Protocol:		
	Australia, China, European		
	Community, Japan, Korea.		

1127603

TRADEMARK REEL: 004513 FRAME: 0010

RECORDED: 03/31/2011