TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Nexeo Solutions, LLC		103/31/2011	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Collateral Agent	
Street Address:	101 North Tryon Street	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28255	
Entity Type:	Association: UNITED STATES	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3265442	DISTRIBUTON DONE RIGHT
Registration Number:	1778942	HIVAL
Registration Number:	0897170	HI-SOL
Serial Number:	85229995	NEXEO SOLUTIONS

CORRESPONDENCE DATA

Fax Number: (800)516-6304

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 614 280-3562

Email: ted.mulligan@wolterskluwer.com

Correspondent Name: Ted Mulligan

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

ATTORNEY DOCKET NUMBER: 8111886-2

TRADEMARK REEL: 004514 FRAME: 0286 \$115.00 3265442

900188330

NAME OF SUBMITTER:	Ted Mulligan	
Signature:	/Ted Mulligan/	
Date:	04/04/2011	
Total Attachments: 5 source=file SECOND (sec agt) #page2.tif source=file SECOND (sec agt) #page3.tif source=file SECOND (sec agt) #page4.tif source=file SECOND (sec agt) #page5.tif source=file SECOND (sec agt) #page6.tif		

TRADEMARK SECURITY AGREEMENT

Trademark Security Agreement, dated as of March 31, 2011, by NEXEO SOLUTIONS, LLC, a Delaware limited liability company ("<u>Grantor</u>"), in favor of BANK OF AMERICA, N.A., in its capacity as collateral agent pursuant to the Security Agreement referred to below (in such capacity, the "Collateral Agent").

WITNESSETH:

WHEREAS, Grantor is party to a Pledge and Security Agreement, dated as of March 31, 2011 (as it may be from time to time amended, restated, modified or supplemented, the "Security Agreement"), in favor of the Collateral Agent pursuant to which Grantor is required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Collateral Agent, for the benefit of the Secured Parties, to enter into the Credit Agreement (as defined in the Security Agreement), Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms</u>. Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. Grant of Security Interest in Trademark Collateral. Grantor hereby pledges and grants to the Collateral Agent for the benefit of the Secured Parties a lien on and security interest in and to all of its right, title and interest in, to and under all the following pledged Collateral of Grantor:

- (a) Trademarks of Grantor listed on Schedule I attached hereto;
- (b) all goodwill associated with such Trademarks; and
- (c) all Proceeds of any and all of the foregoing.

SECTION 3. Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Security Agreement and Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Trademark Security Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control.

SECTION 4. <u>Termination</u>. Upon the termination of the Security Agreement in accordance with its terms, the Collateral Agent shall execute, acknowledge, and deliver to Grantor an instrument in writing in recordable form releasing the collateral pledge, grant, assignment, lien and security interest in the Trademarks under this Trademark Security Agreement.

SECTION 5. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may execute this Trademark Security Agreement by signing and delivering one or more counterparts.

[signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

NEXEO SOLUTIONS, LLC

Name: Michael B. Farnell, Jr.

Title: Vice President

NEXEO SOLUTIONS HOLDINGS, LLC

By: Multan R Farnell, Jr.

Title: Vice President

NEXEO SOLUTIONS SUB HOLDING CORP.

By: Michael B. Farnell, Jr.

Title: Vice President

NEXEO HOLDINGS FINANCE CORPORATION

Name: Michael B. Farnell, Jr

Title: Vice President

Accepted and Agreed:

BANK OF AMERICA, N.A., as Collateral Agent

Name/ JB Meanor

Title: Director

Signature Page to Trademark Security Agreement

SCHEDULE I

to TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

UNITED STATES TRADEMARKS:

Registrations and Applications:

RECORDED: 04/04/2011

<u>Trademark</u>	Owner	Federal Registration No.
DISTRIBUTON DONE RIGHT ¹	Nexeo Solutions, LLC	3265442
HIVAL	Nexeo Solutions, LLC	1778942
HI-SOL	Nexeo Solutions, LLC	897170
Nexeo Solutions	Nexeo Solutions, LLC	85/229995

¹ A correction request to read "Distribution Done Right" has been filed on March 24, 2011.