

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A.		04/11/2011	National Banking Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Overton's, Inc.
Street Address:	111 Red Banks Road
City:	Greenville
State/Country:	NORTH CAROLINA
Postal Code:	27835
Entity Type:	CORPORATION: NORTH CAROLINA

PROPERTY NUMBERS Total: 21

Property Type	Number	Word Mark
Registration Number:	1473630	OVERTON'S
Registration Number:	1729510	NEO-SKINS
Registration Number:	1955479	GLADIATOR
Registration Number:	1964358	SKI LIMITED
Registration Number:	2140590	JET G
Registration Number:	2143879	DIVEMASTER
Registration Number:	2155991	JET GLADIATOR
Registration Number:	2308937	DOCKMATE
Registration Number:	2532001	VERTIGO
Registration Number:	2701191	BOATING FIRST
Registration Number:	3076426	GLADIATOR
Registration Number:	3092698	GLADIATOR
Registration Number:	3216132	DOCKMATE
Registration Number:	3307757	DOCKMATE

TRADEMARK

900189114

REEL: 004520 FRAME: 0423

OP \$540.00 1473630

Serial Number:	76585893	DOCKMATE
Serial Number:	76585895	DOCKMATE
Serial Number:	76585896	DOCKMATE
Serial Number:	77018393	TOONMATE
Serial Number:	77192720	POOLMATE
Serial Number:	77255607	SHADEMATE
Serial Number:	77284314	COVERMATE

CORRESPONDENCE DATA

Fax Number: (617)248-4000
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Email: tmadmin@choate.com
Correspondent Name: Elizabeth A. Walker
Address Line 1: Two International Place
Address Line 2: Choate, Hall & Stewart LLP
Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	2009985-0001
NAME OF SUBMITTER:	Elizabeth A. Walker
Signature:	/Elizabeth A. Walker/
Date:	04/12/2011

Total Attachments: 3
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**TERMINATION AND RELEASE OF
SECURITY INTEREST IN TRADEMARK RIGHTS**

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination and Release"), dated as of April 11, 2011 by **BANK OF AMERICA, N.A.**, as Agent, a national banking association having an office at 100 Federal Street, Boston, Massachusetts 02110 (the "Agent"), in connection with the grant of security interests in certain trademarks by **OVERTON'S, INC.**, a North Carolina corporation having its principal place of business at 111 Red Banks Road, Greenville, North Carolina 27835 (the "Assignor"), in favor of the Agent.

WITNESSETH:

WHEREAS, the Assignor entered into an agreement with the Agent which was recorded in the Trademark Division of the United States Patent and Trademark Office on December 10, 2007 at Reel 003675, Frame 0321 for the purpose of providing certain trademarks as collateral security for the payment and performance of certain obligations of the Assignor to the Agent; and

WHEREAS, the Agent now desires to terminate and release the entirety of its security interest in the Trademark Collateral (as defined below);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

1. Definitions. The term "Trademark Collateral", as used herein, shall mean all of the Assignor's right, title and interest of every kind and nature as of the date hereof in the Assignor's trademarks (including, without limitation, those items listed on Schedule A thereto, (each, a "Trademark")), together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark.

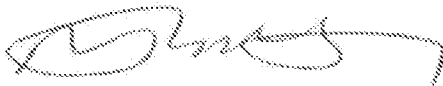
2. Release of Security Interest. The Agent hereby terminates, releases and discharges its security interest in the Trademark Collateral, together with all products and proceeds thereof, including without limitation, any claims by Assignor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark, without representation, warranty or recourse of any kind or nature (together with the Trademark Collateral, the "Trademark Rights").

3. Reassignment. The Agent hereby reassigns, grants and conveys to Assignor, without any representation, recourse or undertaking by the Agent, all of the Agent's right, title and interest in and to the Trademark Collateral and the Trademark Rights.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

BANK OF AMERICA, N.A., as Agent

By:  _____

Name: Matthew Potter

Title: Vice President

[Signature Page to Termination and Release of Security Interest in Trademark Rights (Overton's, Inc.)]

A/74030191

TRADEMARK
REEL: 004520 FRAME: 0426

SCHEDULE A

TRADEMARKS AND TRADEMARK REGISTRATIONS

All in United States and owned by Overton's, Inc.

<u>MARK</u>	<u>REG. / APPL. NO.</u>	<u>REG. / APPL. DATE</u>
BOATING FIRST	2,701,191	3/25/03
COVERMATE	77/284,314	9/20/07
DIVEMASTER	2,143,879	3/17/98
DOCKMATE	76/585,896	4/9/04
DOCKMATE	76/585,895	4/9/04
DOCKMATE	2,308,937	1/18/00
DOCKMATE	3,307,757	10/9/2007
DOCKMATE	76/585,893	4/9/04
DOCKMATE	3,216,132	3/6/2007
GLADIATOR	3,076,426	4/4/06
GLADIATOR	3,092,698	5/16/06
GLADIATOR	1,955,479	2/13/96
JET G	2,140,590	3/3/98
JET GLADIATOR	2,155,991	5/12/98
NEO-SKINS	1,729,510	11/3/92
OVERTON'S	1,473,630	1/19/88
POOLMATE	77/192,720	5/30/07
SHADEMATE	77/255,607	8/15/07
SKI LIMITED	1,964,358	3/26/96
TOONMATE	77/018,393	10/11/06
VERTIGO	2,532,001	1/22/02

UNREGISTERED TRADEMARKS

Consumers Marine Electronics

Consumers Marine

Consumers

CME