

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Vision Source L.P.		04/13/2011	LIMITED PARTNERSHIP: TEXAS

RECEIVING PARTY DATA

Name:	GCI Capital Markets LLC, as administrative agent
Street Address:	551 Madison Avenue, 6th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 13

Property Type	Number	Word Mark
Serial Number:	85164166	COMPUCLEAR
Registration Number:	3302318	TO SEE YOUR BEST, SEE THE BEST!
Registration Number:	3302317	VISION SOURCE
Serial Number:	77748492	RISERVA
Serial Number:	77511747	VISO XC
Serial Number:	77511743	VISO
Registration Number:	3871608	RISERVA
Registration Number:	3908362	YOUR LENSES. YOUR LIFESTYLE.
Registration Number:	3577287	AQUACLEAR
Registration Number:	3496555	TRUCLEAR HD
Registration Number:	3496554	TRUCLEAR
Registration Number:	2771061	2-CLEAR
Registration Number:	1738869	VISION SOURCE

OP \$340.00 85164166

CORRESPONDENCE DATA

Fax Number: (312)863-7865
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 312-201-3865
Email: sharon.patterson@goldbergkohn.com
Correspondent Name: Sharon Patterson, Paralegal
Address Line 1: Goldberg Kohn Ltd., 55 E. Monroe St.
Address Line 2: Ste 3300
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	6483.023
NAME OF SUBMITTER:	Sharon Patterson
Signature:	/sharon patterson/
Date:	04/14/2011

Total Attachments: 5
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TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT ("Agreement"), dated as of April 13, 2011, by and between VISION SOURCE L.P., a Texas limited partnership ("Grantor"), in favor of GCI CAPITAL MARKETS LLC, in its capacity as administrative agent for certain secured parties ("Administrative Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof by and among Grantor, the other Loan Parties party thereto, Administrative Agent, and the Persons signatory thereto from time to time as Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), the Lenders have agreed to make Loans to the Grantor;

WHEREAS, pursuant to that certain Security Agreement dated as of the date hereof by and among Grantor, the other grantors party thereto and Administrative Agent (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Security Agreement"), as security for all Obligations, Grantor granted to Administrative Agent, for the benefit of the Secured Parties, a continuing security interest in, lien on, and right of set-off against all Trademarks of Grantor, whether now owned or existing or hereafter acquired or arising; and

WHEREAS, pursuant to the Security Agreement, Grantor is required to execute and deliver to Administrative Agent, for the benefit of Secured Parties, this Agreement.

NOW, THEREFORE, in consideration of the premises and the mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

1. DEFINED TERMS. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Credit Agreement.

2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to Administrative Agent, for the benefit of the Secured Parties, a continuing first priority security interest in, and lien upon, all of Grantor's presently existing or hereafter acquired right, title and interest in and to the Trademarks, including, without limitation, the Trademarks set forth on Schedule A hereto, all proceeds and products thereof and all goodwill associated with or symbolized by any of the foregoing, but excluding any Trademarks that constitute Excluded Property (as defined in the Security Agreement).

3. SECURITY AGREEMENT. The security interests granted pursuant to this Agreement are granted in conjunction with, and not in limitation of, the security interests granted to Administrative Agent pursuant to the Security Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Administrative Agent with respect

to the security interest in the Trademarks and related Collateral made and granted hereby are more fully set forth in the Security Agreement. In the event of any conflict between the terms of this Agreement and the Security Agreement, the terms of the Security Agreement shall control.

4. TERMINATION OF SECURITY INTEREST. The security interest created hereby shall terminate in accordance with the terms and conditions set forth in the Security Agreement.

5. MODIFICATION OF AGREEMENT. This Agreement or any provision hereof may not be changed, waived, or terminated except in accordance with the amendment provisions of the Security Agreement. Notwithstanding the foregoing, the Administrative Agent may modify this Agreement, after obtaining Grantor's signatures to such modification, by amending Schedule A hereto to include reference to any right, title or interest in any Trademarks currently owned by Grantor or any Trademarks acquired by Grantor after the execution hereof or to delete any reference to any right, title or interest in any Trademarks in which Grantor no longer has or claims any right, title or interest.

6. COUNTERPARTS. This Agreement may be executed in any number of counterparts and by the parties hereto on separate counterparts, each of which when so executed, shall be deemed to be an original and all of which taken together shall constitute one and the same instrument. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or other electronic communication (including via email or PDF) shall be effective as delivery of a manually executed counterpart of this Agreement.


7. GOVERNING LAW. This Agreement shall be governed by and construed in accordance with the internal laws of the State of New York.

[Signature Pages Follow]

IN WITNESS WHEREOF, Grantor has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

VISION SOURCE L.P.

By: Vision Source Management L.L.C.,
its general partner

By: 

Name: Glenn D. Ellisor

Title: President and Chief Executive Officer

ACCEPTED AND ACKNOWLEDGED BY:

GCI CAPITAL MARKETS LLC,
as Administrative Agent

By: 

Name: Gregory W. Cashman

Title: Chief Investment Officer

Schedule A

Registered Trademarks

<u>Trademark</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
COMPUCLEAR	85164166	10/28/2010	N/A
TO SEE YOUR BEST, SEE THE BEST!	3302318	6/9/2006	10/2/2007
VISION SOURCE	3302317	6/9/2006	10/2/2007
RISERVA	77748492	5/31/2009	N/A
VISO XC	77511747	6/30/2008	N/A
VISO	77511743	6/30/2008	N/A
RISERVA	3871608	5/31/2009	11/2/2010
Your Lenses. Your Lifestyle.	3908362	3/24/2008	1/18/2011
AQUACLEAR	3577287	9/11/2007	2/17/2009
TruClear HD	3496555	3/8/2007	9/2/2008
TruClear	3496554	3/8/2007	9/2/2008
2-CLEAR	2771061	5/29/2002	10/7/2003
VISION SOURCE	1738869	5/2/1991	12/8/1992