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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Security Interest In US Trademarks 1stLien

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BC Natural Chicken, LLC		108/21/2006	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Deutsche Bank Trust Company Americas, as security agent	
Street Address:	ddress: 60 Wall Street	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10005	
Entity Type:	New York Banking Corporation: NEW YORK	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	1468497	THE RIGHT CHICKEN

CORRESPONDENCE DATA

Fax Number: (212)354-8113

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 2128198200

Email: fcutajar@whitecase.com

Correspondent Name: White & Case LLP

Address Line 1: 1155 Avenue of the Americas

Address Line 2: Patents & Trademarks

Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER: 1111779-1636

NAME OF SUBMITTER: Frances B. Cutajar

Signature: /Frances B. Cutajar/

TRADEMARK REEL: 004522 FRAME: 0029

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Date:	04/14/2011	
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REEL: 004522 FRAME: 0030

GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are

hereby acknowledged, BC Natural Chicken, LLC, a Delaware limited liability company (the

"Grantor") with principal offices at 1767 Denver West Marriott Road, Suite 200, Golden,

Colorado 80401, hereby grants to Deutsche Bank Trust Company Americas, as Security Agent,

with principal offices at 60 Wall Street, New York, NY 10005 (the "Grantee"), a security interest

in (i) all of the Grantor's right, title and interest in and to the United States trademarks,

trademark registrations and trademark applications (the "Marks") set forth on Schedule A

attached hereto, (ii) all Proceeds (as such term is defined in the Security Agreement referred to

below) and products of the Marks, (iii) the goodwill of the businesses with which the Marks are

associated and (iv) all causes of action arising prior to or after the date hereof for infringement of

any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all the Obligations

of the Grantor, as such term is defined in the Security Agreement among the Grantor, the other

Assignors from time to time party thereto and the Grantee, dated as of August 22, 2006 (as

amended, modified, restated and/or supplemented from time to time, the "Security Agreement").

Upon the occurrence of the Termination Date (as defined in the Security Agreement), the

Grantee shall execute, acknowledge, and deliver to the Grantor an instrument in writing releasing

the security interest in the Marks acquired under this Grant.

This Grant has been granted in conjunction with the security interest granted to the Grantee

under the Security Agreement. The rights and remedies of the Grantee with respect to the

security interest granted herein are as set forth in the Security Agreement, all terms and

provisions of which are incorporated herein by reference. In the event that any provisions of this

Grant are deemed to conflict with the Security Agreement, the provisions of the Security

Agreement shall govern.

First Lien BC Natural Chicken, LLC - Trademarks

TRADEMARK

REEL: 004522 FRAME: 0031

IN WITNESS WHEREOF, the undersigned have executed this Grant as of the 21st day of August, 2006.

BC NATURAL CHICKEN, LLC, Grantor

Ву: /

Name: James Skidmo Title: Vice President

First Lien BC Natural Chicken, LLC - Trademarks

STATE OF New York
STATE OF <u>Newtork</u>) ss.: COUNTY OF <u>Newtork</u>)
On this 21 day of August, 2006, before me personally came James Skidmore who, being by
me duly sworn, did state as follows: that he is Vice President of BC Natural Chicken, LLC, that
he is authorized to execute the foregoing Grant on behalf of said and that he did
so by authority of the of said
Notary Public LEON T. BUSTEED NOTARY PUBLIC, State of New York No. 31-4721172 Qualified in New York County Controlssion Expires NN 30, 2006

DEUTSCHE BANK TRUST COMPANY AMERICAS,

as Security Agent and Grantee

By:

Title:

MARGUERITE SUTTON

y! Ju Name:

Title:

Evelyn Thierry

Vice President



On this 2/3th day of August, 2006, before me personally came MARQUEETE Sutton who, being by me duly sworn, did state as follows: that [s]he is DIRECTOR of Deutsche Bank Trust Company Americas, that [s]he is authorized to execute the foregoing Grant on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said corporation.

Manuele E Ulamas

Notary Public
MAUREEM E THOMAS
Notary Public - State of New York
No. 01 Thereseas4
Qualified in Branx County
Certified in New York County
My Commission Expires 9/08/2007

STATE OF <u>New York</u>) ss:

On this 21st day of August, 2006, before me personally came EVELLY THIEREY who, being by me duly sworn, did state as follows: that [s]he is VICE PRESIDENT Deutsche Bank Trust Company Americas, that [s]he is authorized to execute the foregoing Grant on behalf of said corporation and that [s]he did so by authority of the Board of Directors of said corporation.

Maurella E Ulamas

Notary Public

MAUREEN E. THOMAS
Notary Public - State of New York
No. 01TH-058264
Qualified in Bronx County
Certified in New York County
My Commission Expires 9/08/2007

TRADEMARK

$\frac{REGISTRATION/SERIAL}{NUMBER}$

THE RIGHT CHICKEN

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NEWYORK 5746685 (2K) **RECORDED: 04/14/2011**

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