

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Domestication		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Cheetah Medical Ltd.		03/10/2010	CORPORATION: BRITISH VIRGIN ISLANDS
RECEIVING PARTY DATA			
Name:	Cheetah Medical Holdings, Inc.		
Street Address:	2711 Centerville Road, Suite 400		
City:	Wilmington		
State/Country:	DELAWARE		
Postal Code:	19808		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3709132	ECO	
Registration Number:	3473074	CHEETAH ACTIVE	
Registration Number:	3473073	WINDOW TO THE HEART	
Registration Number:	3502326	CHEETAH RELIANT	
Registration Number:	3316001	NICOM	
Registration Number:	3472950	BIOREACTANCE	
CORRESPONDENCE DATA			
Fax Number:	(914)288-0023		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	(914) 821-9078		
Email:	tmdocket@leasonellis.com		
Correspondent Name:	Maren C. Perry/Leason Ellis LLP		
Address Line 1:	81 Main Street, Suite 503		
Address Line 4:	White Plains, NEW YORK 10601		

OP \$165.00 3709132

900189529

**TRADEMARK
 REEL: 004523 FRAME: 0594**

ATTORNEY DOCKET NUMBER:	4944/8000-000
NAME OF SUBMITTER:	Maren C. Perry
Signature:	/mcp/
Date:	04/18/2011
Total Attachments: 3 source=00117695#page1.tif source=00117695#page2.tif source=00117695#page3.tif	

Delaware

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The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF DOMESTICATION OF "CHEETAH MEDICAL HOLDINGS, INC.", FILED IN THIS OFFICE THE TENTH DAY OF MARCH, A.D. 2010, AT 1:22 O'CLOCK P.M.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4793327 8100D

100265297

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 7861000

DATE: 03-10-10

TRADEMARK
REEL: 004523 FRAME: 0596

CERTIFICATE OF DOMESTICATION

OF

CHEETAH MEDICAL LTD.

It is hereby certified that:

1. The corporation (hereinafter called the "Corporation") was first formed, incorporated, or otherwise came into being on January 5, 2005 in the jurisdiction of the British Virgin Islands.

2. The name of the Corporation immediately prior to the filing of this Certificate of Domestication pursuant to the provisions of Section 388 of the General Corporation Law of the State of Delaware is Cheetah Medical Ltd.

3. The name of the corporation as set forth in its Certificate of Incorporation to be filed concomitantly with this Certificate of Domestication in accordance with subsection (b) of Section 388 of the General Corporation Law of the State of Delaware is Cheetah Medical Holdings, Inc. ("Cheetah Medical").

4. The jurisdiction that constituted the seat, siege social, or principal place of business or central administration of the Corporation, or other equivalent thereto under applicable law immediately prior to the filing of this Certificate of Domestication pursuant to the provisions of Section 388 of the General Corporation Law of the State of Delaware is the British Virgin Islands.

5. The domestication has been approved in the manner provided for by the document, instrument, agreement or other writing, as the case may be, governing the internal affairs of the non-United States entity and the conduct of its business or by applicable non-Delaware law, as appropriate.

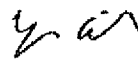
6. The undersigned is a corporation officer, director, trustee, manager, partner, or other person performing functions equivalent to those of an officer or director, however named or described, and is authorized to sign this Certificate of Domestication on behalf of the Corporation.

7. The Effective Time of this Certificate of Domestication shall be upon filing with Secretary of State of the State of Delaware.

8. Upon the Effective Time of the filing of this Certificate of Domestication, (i) each Ordinary Share, par value US \$0.004, of the Corporation issued and outstanding

immediately prior to the Effective Time shall be automatically exchanged and converted without further action into one (1) share of Common Stock, \$.0001 par value per share of Cheetah Medical and (ii) each Preferred AA Share, par value US \$0.004, of the Corporation issued and outstanding immediately prior to the Effective Time shall be automatically exchanged and converted without further action into one (1) share of Series AA Preferred Stock, \$.0001 par value per share, of Cheetah Medical.

Signed on March 9, 2010.



Yoav Avidor, CEO

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