

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	10/19/2010

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cheetah Medical Holdings, Inc.		10/19/2010	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Cheetah Medical, Inc.
Street Address:	2711 Centerville Road, Suite 400
City:	Wilmington
State/Country:	DELAWARE
Postal Code:	19808
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	3709132	ECO
Registration Number:	3473074	CHEETAH ACTIVE
Registration Number:	3473073	WINDOW TO THE HEART
Registration Number:	3502326	CHEETAH RELIANT
Registration Number:	3316001	NICOM
Registration Number:	3472950	BIOREACTANCE

CORRESPONDENCE DATA

Fax Number: (914)288-0023
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: (914) 821-9078
 Email: tmdocket@leasonellis.com
 Correspondent Name: Maren C. Perry/Leason Ellis LLP
 Address Line 1: 81 Main Street, Suite 503
 Address Line 4: White Plains, NEW YORK 10601

TRADEMARK

900189534

REEL: 004523 FRAME: 0633

OP \$165.00 3709132

ATTORNEY DOCKET NUMBER:	4944/8000-000
NAME OF SUBMITTER:	Maren C. Perry
Signature:	/mcp/
Date:	04/18/2011
Total Attachments: 3 source=00117696#page1.tif source=00117696#page2.tif source=00117696#page3.tif	

Delaware

PAGE 1

The First State

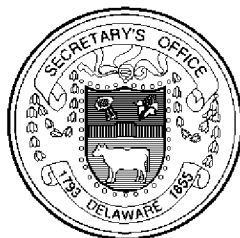
I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF OWNERSHIP, WHICH MERGES:

"CHEETAH MEDICAL, INC.", A DELAWARE CORPORATION,
WITH AND INTO "CHEETAH MEDICAL HOLDINGS, INC." UNDER THE NAME OF "CHEETAH MEDICAL, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-SIXTH DAY OF OCTOBER, A. D. 2010, AT 4:24 O'CLOCK P.M.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

4793327 8100M

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You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 8313834

DATE: 10-27-10

TRADEMARK
REEL: 004523 FRAME: 0635

CERTIFICATE OF OWNERSHIP AND MERGER

OF

Cheetah Medical, Inc.
(a Delaware corporation)

INTO

Cheetah Medical Holdings, Inc.
(a Delaware corporation)

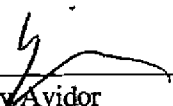
It is hereby certified that:

1. Cheetah Medical Holdings, Inc., hereinafter sometimes referred to as the "Corporation" is a business corporation of the State of Delaware.
2. The Corporation is the owner of all of the outstanding shares of the stock of Cheetah Medical, Inc., which is also a business corporation of the State of Delaware.
3. On October 19, 2010, the Board of Directors of the Corporation adopted the following resolutions to merge Cheetah Medical, Inc. into the Corporation:

- RESOLVED That Cheetah Medical, Inc. be merged into this Corporation, and that all of the estate, property, rights, privileges, powers and franchises of Cheetah Medical, Inc. be vested in and held and enjoyed by this Corporation as fully and entirely and without change or diminution as the same were before held and enjoyed by Cheetah Medical, Inc. in its name.
- RESOLVED That this Corporation shall assume all of the obligations of Cheetah Medical, Inc.
- RESOLVED That this Corporation shall cause to be executed and filed and/or recorded the documents prescribed by the laws of the State of Delaware and by the laws of any other appropriate jurisdiction and will cause to be performed all necessary acts within the State of Delaware and within any other appropriate jurisdiction.
- RESOLVED That this Corporation shall change its corporate name to Cheetah Medical, Inc.

Executed on October 19, 2010

Cheetah Medical Holdings, Inc.

By:  _____
Yoav Avidor
President and Chief Executive Officer