# OP \$90,00 36415

# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Hoodz International LLC		104/08/2011	LIMITED LIABILITY COMPANY: DELAWARE

# **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent
Street Address:	P.O. Box 2558
City:	Houston
State/Country:	TEXAS
Postal Code:	77252
Entity Type:	National Banking Association: UNITED STATES

# PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	3641527	HOODZ
Registration Number:	3746784	HOODZ
Registration Number:	3675459	HOODZ

## **CORRESPONDENCE DATA**

Fax Number: (212)455-2502

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (212) 455-2222

Email: ksolomon@stblaw.com

Correspondent Name: Marcela Robledo, Esq.

Address Line 1: Simpson Thacher & Bartlett LLP

Address Line 2: 425 Lexington Avenue

Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER: 509265/1209

NAME OF SUBMITTER:

| Marcela Robledo

TRADEMARK

900190093 REEL: 004527 FRAME: 0593

Signature:	/mr/
Date:	04/22/2011
Total Attachments: 7 source=HdzInt#page1.tif source=HdzInt#page2.tif source=HdzInt#page3.tif source=HdzInt#page4.tif source=HdzInt#page5.tif source=HdzInt#page6.tif source=HdzInt#page7.tif	

# GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Agreement"), effective as of April 8, 2011 is made by HOODZ INTERNATIONAL LLC, a Delaware limited liability company, located at 185 Oakland Avenue, Suite 300, Birmingham, MI 48009 (the "Additional Grantor"), in favor of JPMORGAN CHASE BANK, N.A., a national banking association, as Administrative Agent (the "Agent") for the several banks and other financial institutions (the "Lenders"), parties to the Amended and Restated Credit Agreement, dated as of November 3, 2006, as amended and restated as of December 4, 2007, and as further amended by the First Amendment, dated as of December 3, 2008, the Second Amendment dated as of November 10, 2009, and the Third Amendment, dated as of August 25, 2010, and as further amended and restated as of April 8, 2011, among BELFOR HOLDINGS INC., a Delaware corporation ("Holdings"), BELFOR (USA) LTD., a Delaware corporation ("Parent"), BELFOR USA GROUP INC., a Colorado corporation (the "Borrower"), BELFOR EUROPE GmbH, a German corporation (the "European Borrower"), BELFOR (CANADA) INC., a Canadian corporation (the "Canadian Borrower"; together with the European Borrower and the Borrower, the "Borrowers"), the Lenders, the Agent and the other agents party thereto.

# WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreement, the Borrower, Holdings and Parent and certain of their subsidiaries (other than the Additional Grantor) executed and delivered a Guarantee and Collateral Agreement, dated as of November 3, 2006, in favor of the Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the "Guarantee and Collateral Agreement"):

WHEREAS, the Additional Grantor became a party to the Guarantee and Collateral Agreement by executing an Assignment and Assumption Agreement dated December 8, 2008;

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Additional Grantor has pledged and granted to the Agent for the benefit of the Agent and the Lenders a continuing security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, the Additional Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrowers pursuant to the Credit Agreement, the Additional Grantor agrees, for the benefit of the Agent and the Lenders, as follows:

SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. Grant of Security Interest. The Additional Grantor hereby pledges and grants a continuing security interest in, and a right of setoff against, and agrees to assign, transfer and convey, upon demand made upon the occurrence and during the continuance of an Event of Default without requiring further action by either party and to be effective upon such demand, all of the Additional Grantor's right, title and interest in, to and under the Trademarks. (including, without limitation, those items listed on Schedule A hereto) (collectively, the "Collateral"), to the Agent for the benefit of the Agent and the Lenders to secure payment, performance and observance of the Obligations.

SECTION 3. <u>Purpose</u>. This Agreement has been executed and delivered by the Additional Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Lenders in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Acknowledgment. The Additional Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall govern.

SECTION 5. <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Remainder of page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers as of the day and year first above written.

HOODZ INTERNATIONAL LLC as Additional Grantor

Name: Joseph Ciduno

JPMORGAN CHASE BANK, N.A. as Administrative Agent for the Lenders

# ACKNOWLEDGMENT OF ADDITIONAL GRANTOR

STATE OF Muchigan)  COUNTY OF Dakland)	JENNIFER L KAMA Notary Public - Michigan Wayne County My Commission Expires May, 8, 2011 Acting in the County of Carlons
company, the limited liability company dinstrument; that she/he executed and deliv	hein such limited liability company; who, being duly he in such limited liability escribed in and which executed the foregoing vered said instrument pursuant to authority given by the acknowledged said instrument to be
	Notary Public

(PLACE STAMP AND SEAL ABOVE)

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers as of the day and year first above written.

HOODZ INTERNATIONAL LLC as Additional Grantor

JPMORGAN CHASE BANK, N.A. as Administrative Agent for the Lenders

Name: Richard C. Ellis
Title: Senior Vice President

Signature page to Grant of Security Interest in Trademark Rights (Hoods International LLC)

# ACKNOWLEDGMENT OF ADMINISTRATIVE AGENT

STATE OF LACTORIA
STATE OF COUNTY
On the 6th day of April, 2011 before me personally came  C. Land (Ellis, who is personally known to me to be the Land Vice Inside of  JPMORGAN CHASE BANK, N.A., a national banking association; who, being duly sworn, did depose and say that she/he is the Sain Vice Passifer in such national banking association, the national banking association described in and which executed the foregoing

instrument; that she/he executed and delivered said instrument pursuant to authority given by the

Board of Directors of such national banking association; and that she/he acknowledged said instrument to be the free act and deed of said national banking association.

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MACCIDE LEHTY
MY COMMISSION EXPIRES MAR. 28, 2012

(PLACE STAMP AND SEAL ABOVE)

Signature page to Grant of Security Interest in Trademark Rights (Hood/ international LLC)

# **SCHEDULE A**

# U.S. Trademark Registrations and Applications

Title	Reg. No./ App. No.
HOODZ	3,641,527
HOODZ AND DESIGN	3,746,784
HOODZ	3,675,459

Signature page to Grant of Security Interest in Trademark Rights (Hoodz International LLC)

**RECORDED: 04/22/2011**