

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
D. E. Shaw Direct Capital Portfolios, L.L.C., as Collateral Agent		05/03/2011	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	NYDJ Apparel, LLC
Street Address:	5401 South Soto Street
Internal Address:	Attention: Steve Brink
City:	Vernon
State/Country:	CALIFORNIA
Postal Code:	90058
Entity Type:	LIMITED LIABILITY COMPANY: NEW YORK

PROPERTY NUMBERS Total: 38

Property Type	Number	Word Mark
Serial Number:	77884575	LIFT TUCK TECHNOLOGY
Serial Number:	77884332	LIFT TUCK TECHNOLOGY
Serial Number:	77884340	LIFT TUCK TECHNOLOGY
Serial Number:	77884352	LIFT TUCK TECHNOLOGY
Serial Number:	77835617	NYDJ
Serial Number:	77835629	NOT YOUR DAUGHTER'S JEANS
Serial Number:	77835641	NOT YOUR DAUGHTER'S JEANS
Serial Number:	77835647	NOT YOUR DAUGHTER'S JEANS
Serial Number:	77835651	NOT YOUR DAUGHTER'S JEANS
Serial Number:	77784057	THE MOST UPLIFTING JEANS EVER
Serial Number:	77674807	NOT YOUR DAUGHTER'S JEANS LOS ANGELES
Serial Number:	77674817	NYDJ
Serial Number:	77674322	NYDJ

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Serial Number:	77674304	
Serial Number:	77674308	LIFT TUCK
Serial Number:	77674310	LIFT TUCK TECHNOLOGY
Serial Number:	77674330	NOT YOUR DAUGHTER'S JEANS LOS ANGELES
Serial Number:	77674314	NYDJ
Serial Number:	77674316	NYDJ
Serial Number:	77674319	NYDJ
Serial Number:	77674324	NOT YOUR DAUGHTER'S JEANS LOS ANGELES
Serial Number:	77674326	NOT YOUR DAUGHTER'S JEANS LOS ANGELES
Serial Number:	77674327	NOT YOUR DAUGHTER'S JEANS LOS ANGELES
Serial Number:	77574327	TUMMY TUCK TEASE
Serial Number:	77574338	TUMMY TUCK T'S
Serial Number:	77574368	NYDJ
Serial Number:	77551749	NYDJ
Serial Number:	77551793	NOT YOUR DAUGHTER'S JEANS
Serial Number:	77548647	NYDJ
Serial Number:	77548635	SLIM'R JEANS
Serial Number:	77548640	SLIM'R
Serial Number:	77106626	MADE FOR REAL WOMEN WITH REAL CURVES
Serial Number:	76663166	
Serial Number:	76619361	
Serial Number:	76612788	
Serial Number:	78478837	TUMMY TUCK
Serial Number:	76428496	NOT YOUR DAUGHTER'S JEANS
Serial Number:	78124834	NYDJ

CORRESPONDENCE DATA

Fax Number: (404)581-8330
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 404-581-8275
Email: srbrown@jonesday.com
Correspondent Name: Sidney R. Brown, Jones Day
Address Line 1: 1420 Peachtree Street, N.E.
Address Line 2: Suite 800
Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER: 566957-640014

NAME OF SUBMITTER:

TRADEMARK
REEL: 004533 FRAME: 0141

	Sidney R. Brown
Signature:	/Sidney R. Brown/
Date:	05/03/2011
Total Attachments: 5 source=NYDJ Apparel, LLC Release of Security Interest in Trademarks#page1.tif source=NYDJ Apparel, LLC Release of Security Interest in Trademarks#page2.tif source=NYDJ Apparel, LLC Release of Security Interest in Trademarks#page3.tif source=NYDJ Apparel, LLC Release of Security Interest in Trademarks#page4.tif source=NYDJ Apparel, LLC Release of Security Interest in Trademarks#page5.tif	

RELEASE OF SECURITY INTEREST IN TRADEMARKS

This RELEASE OF SECURITY INTEREST IN TRADEMARKS ("Release") is executed and delivered as of May 3, 2011 by D. E. Shaw Direct Capital Portfolios, L.L.C. as collateral agent (in such capacity, the "Agent") for, and on behalf of, the Lenders, in favor of NYDJ Apparel, LLC (the "Company"). All terms used but not otherwise defined herein shall have the meanings ascribed to those terms in the Security Agreement (as defined below).

BACKGROUND

A. On March 15, 2010, the Company executed and delivered to the Agent a Security and Pledge Agreement (the "Security Agreement").

B. Pursuant to the Security Agreement, the Company granted to the Agent a security interest (the "Security Interest") in and on all of the Company's Intellectual Property, including any rights and interests pertaining to or deriving from trademarks, service marks, trade names, trade dress, together with associated goodwill (collectively, the "Trademarks"), which includes the trademarks and trademark applications set forth on Exhibit A attached hereto and made a part hereof.

C. The Security Interest was recorded in the U.S. Patent and Trademark Office (the "USPTO") on March 17, 2010 at Reel 4168 / Frame 0294.

D. In consideration of the satisfaction of the obligations secured by the Security Interest, the Agent desires to release such Security Interest.

NOW THEREFORE, with the foregoing Background incorporated by reference and intending to be legally bound hereby, and for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

1. In consideration of the satisfaction of the obligations secured thereby, the Agent hereby terminates and releases all of its rights, title and interest in, to and under any and all of the Intellectual Property now owned or at any time hereafter acquired by the Company or in which the Company now has or at any time hereafter may acquire any right, title or interest, including all of the Agent's lien and Security Interest in all of the Trademarks.
2. The Company, or its designee, may record this Release in the USPTO and in any other offices as may be necessary to carry out the intention of this Release and, to the extent applicable, the parties hereto authorize and request that the USPTO record this release of Security Interest.
3. The Agent agrees to timely execute and deliver such other documents, and take all actions, as may be reasonably requested and prepared (as applicable) by the Company, or its designee, to carry out and consummate this Release.

IN WITNESS WHEREOF, the Agent has executed and delivered this Release as of the day and year first above written.

D. E. Shaw Direct Capital Portfolios, L.L.C.,
as Agent

By: Robert T. Ladd

Name: Robert T. Ladd

Title: Authorized Signatory

Exhibit A

#	MARK	Filed	App. #	Reg. Date	Reg. #	Status
1.	LIFT TUCK TECHNOLOGY	02-DEC-2009	77884575			Pending
2.	LIFT TUCK TECHNOLOGY	02-DEC-2009	77884332			Notice of Allowance Issued
3.	LIFT TUCK TECHNOLOGY	02-DEC-2009	77884340			Notice of Allowance Issued
4.	LIFT TUCK TECHNOLOGY	02-DEC-2009	77884352			Notice of Allowance Issued
5.	NYDJ	25-SEP-2009	77835617			Notice of Allowance Issued
6.	NOT YOUR DAUGHTER'S JEANS	25-SEP-2009	77835629			Notice of Allowance Issued
7.	NOT YOUR DAUGHTER'S JEANS	25-SEP-2009	77835641			Notice of Allowance Issued
8.	NOT YOUR DAUGHTER'S JEANS	25-SEP-2009	77835647			Notice of Allowance Issued
9.	NOT YOUR DAUGHTER'S JEANS	25-SEP-2009	77835651			Notice of Allowance Issued
10.	THE MOST UPLIFTING JEANS EVER	17-JUL-2009	77784057			Notice of Allowance Issued
11.	NOT YOUR DAUGHTER'S JEANS LOS ANGELES	20-FEB-2009	77674807			Notice of Allowance Issued
12.	NYDJ & Design	20-FEB-2009	77674817			Notice of Allowance Issued
13.	NYDJ & Design	19-FEB-2009	77674322			Notice of Allowance Issued
14.	DESIGN ONLY	19-FEB-2009	77674304			Notice of Allowance Issued
15.	LIFT TUCK	19-FEB-2009	77674308			Notice of Allowance Issued
16.	LIFT TUCK TECHNOLOGY & Design	19-FEB-2009	77674310			Notice of Allowance Issued
17.	NOT YOUR DAUGHTER'S JEANS LOS ANGELES & Design	19-FEB-2009	77674330			Notice of Allowance Issued

#	MARK	Filed	App. #	Reg. Date	Reg. #	Status
18.	NYDJ & Design	19-FEB-2009	77674314			Notice of Allowance Issued
19.	NYDJ & Design	19-FEB-2009	77674316			Notice of Allowance Issued
20.	NYDJ & Design	19-FEB-2009	77674319			Notice of Allowance Issued
21.	NOT YOUR DAUGHTER'S JEANS LOS ANGELES & Design	19-FEB-2009	77674324			Notice of Allowance Issued
22.	NOT YOUR DAUGHTER'S JEANS LOS ANGELES & Design	19-FEB-2009	77674326			Notice of Allowance Issued
23.	NOT YOUR DAUGHTER'S JEANS LOS ANGELES & Stylized Letters	19-FEB-2009	77674327			Notice of Allowance Issued
24.	TUMMY TUCK TEASE	19-SEP-2008	77574327			Notice of Allowance Issued
25.	TUMMY TUCK T'S	19-SEP-2008	77574338			Notice of Allowance Issued
26.	NYDJ	19-SEP-2008	77574368			Notice of Allowance Issued
27.	NYDJ	20-AUG-2008	77551749	31-MAR-2009	3598081	Registered
28.	NOT YOUR DAUGHTER'S JEANS	20-AUG-2008	77551793	07-APR-2009	3601810	Registered
29.	NYDJ	15-AUG-2008	77548647			Notice of Allowance Issued
30.	SLIM'R JEANS	15-AUG-2008	77548635			Notice of Allowance Issued
31.	SLIM'R	15-AUG-2008	77548640			Notice of Allowance Issued
32.	MADE FOR REAL WOMEN WITH REAL CURVES	13-FEB-2007	77106626	03-JUN-2008	3438983	Registered
33.	DESIGN ONLY	17-JUL-2006	76663166	27-NOV-2007	3342439	Registered
34.	DESIGN ONLY	04-NOV-2004	76619361	20-OCT-2009	3700453	Registered
35.	DESIGN ONLY	24-SEP-2004	76612788	17-APR-2007	3230251	Registered
36.	TUMMY TUCK	03-SEP-2004	78478837	25-SEP-2007	3298824	Registered

#	MARK	Filed	App. #	Reg. Date	Reg. #	Status
37.	NOT YOUR DAUGHTER'S JEANS	01-JUL- 2002	76428496	24-FEB- 2004	2818160	Registered
38.	NYDJ	29-APR- 2002	78124834	11-MAY- 2004	2841567	Registered