

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
IMAGINE COMMUNICATIONS, INC.		05/03/2011	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	SILICON VALLEY BANK		
Street Address:	3003 Tasman Drive		
City:	Santa Clara		
State/Country:	CALIFORNIA		
Postal Code:	95054		
Entity Type:	CORPORATION: CALIFORNIA		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	3548309	PERSONALIZEDTV	
Registration Number:	3407079		
Registration Number:	3407078	ENABLING PERSONALIZEDTV	
Registration Number:	3442012	ICE	
Registration Number:	3399190	ICE-Q	
Serial Number:	85156417	ICE ILLUSTRATE	
CORRESPONDENCE DATA			
Fax Number:	(408)852-4475		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	4088417195		
Email:	dsanchezbentz@virtuallawpartners.com		
Correspondent Name:	Diana Sanchez Bentz, Legal Specialist		
Address Line 1:	Virtual Law Partners LLP		
Address Line 2:	235 Victoria Drive		
Address Line 4:	Gilroy, CALIFORNIA 95020		

OP \$165.00 3548309

ATTORNEY DOCKET NUMBER:	SVB-IMAGINE-TRADEMARKS
NAME OF SUBMITTER:	Diana Sanchez Bentz
Signature:	/dsb1068/
Date:	05/04/2011
Total Attachments: 7 source=SVB_Imagine_IPSA_05-03-2011#page1.tif source=SVB_Imagine_IPSA_05-03-2011#page2.tif source=SVB_Imagine_IPSA_05-03-2011#page3.tif source=SVB_Imagine_IPSA_05-03-2011#page4.tif source=SVB_Imagine_IPSA_05-03-2011#page5.tif source=SVB_Imagine_IPSA_05-03-2011#page6.tif source=SVB_Imagine_IPSA_05-03-2011#page7.tif	

INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Intellectual Property Security Agreement (this "Agreement") is entered into as of May 3, 2011 by and between SILICON VALLEY BANK ("Bank") and IMAGINE COMMUNICATIONS, INC. ("Grantor").

RECITALS

A. Bank has agreed to make certain advances of money and to extend certain financial accommodation to Grantor (the "Loans") in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor dated the Effective Date (as the same may be amended, modified or supplemented from time to time, the "Loan Agreement"; capitalized terms used herein are used as defined in the Loan Agreement). Bank is willing to make the Loans to Grantor, but only upon the condition, among others, that Grantor shall grant to Bank a security interest in certain Copyrights, Trademarks, Patents, and Mask Works (as each term is described below) to secure the obligations of Grantor under the Loan Agreement.

B. Pursuant to the terms of the Loan Agreement, Grantor has granted to Bank a security interest in all of Grantor's right, title and interest, whether presently existing or hereafter acquired, in, to and under all of the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound, as collateral security for the prompt and complete payment when due of its obligations under the Loan Agreement, Grantor hereby represents, warrants, covenants and agrees as follows:

AGREEMENT

To secure its obligations under the Loan Agreement, Grantor grants and pledges to Bank a security interest in all of Grantor's right, title and interest in, to and under its intellectual property (all of which shall collectively be called the "Intellectual Property Collateral"), including, without limitation, the following:

(a) Any and all copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held, including without limitation those set forth on Exhibit A attached hereto (collectively, the "Copyrights");

(b) Any and all trade secrets, and any and all intellectual property rights in computer software and computer software products now or hereafter existing, created, acquired or held;

(c) Any and all design rights that may be available to Grantor now or hereafter existing, created, acquired or held;

(d) All patents, patent applications and like protections including, without limitation, improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same, including without limitation the patents and patent applications set forth on Exhibit B attached hereto (collectively, the "Patents");

(e) Any trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor

connected with and symbolized by such trademarks, including without limitation those set forth on Exhibit C attached hereto (collectively, the “Trademarks”);

(f) All mask works or similar rights available for the protection of semiconductor chips, now owned or hereafter acquired, including, without limitation those set forth on Exhibit D attached hereto (collectively, the “Mask Works”);

(g) Any and all claims for damages by way of past, present and future infringements of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above;

(h) All licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works and all license fees and royalties arising from such use to the extent permitted by such license or rights;

(i) All amendments, extensions, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and

(j) All proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Grantor hereby authorizes Bank to (a) modify this Agreement unilaterally by amending the exhibits to this Agreement to include any Intellectual Property Collateral which Grantor obtains subsequent to the date of this Agreement and (b) file a duplicate original of this Agreement containing amended exhibits reflecting such new Intellectual Property Collateral.

This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. The rights and remedies of Bank with respect to the security interest granted hereby are in addition to those set forth in the Loan Agreement and the other Loan Documents, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement or any of the Loan Documents, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein and the exercise by Bank of any one or more of the rights, powers or remedies provided for in this Agreement, the Loan Agreement or any of the other Loan Documents, or now or hereafter existing at law or in equity, shall not preclude the simultaneous or later exercise by any person, including Bank, of any or all other rights, powers or remedies.

[Signature page follows.]


IN WITNESS WHEREOF, the parties have caused this Agreement to be duly executed by its officers thereunto duly authorized as of the first date written above.

GRANTOR:

IMAGINE COMMUNICATIONS, INC.

Address of Grantor:

12235 El Camino Real, Suite 100
San Diego, CA 92130
Attn:

By:  _____

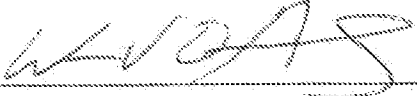
Title: CFO _____

BANK:

SILICON VALLEY BANK

Address of Bank:

Silicon Valley Bank
4370 La Jolla Village Drive # 860
San Diego, CA 92122-1253
Attention:

By:  _____

Title: Relationship Manager _____

EXHIBIT A

Copyrights

<u>Description</u>	Registration/ Application <u>Number</u>	Registration/ Application <u>Date</u>
NONE		

EXHIBIT B

Patents (owned by Imagine Communications LTD)

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
DISTRIBUTED STATISTICAL MUTIPLEXING OF MULTI-MEDIA	US20060195881 11296923	8/31/2006 12/08/2005
DISTRIBUTED TRANSCODING	US20100008421 12217836	01/14/2010 07/08/2008
CONSTANT BIT RATE VIDEO SYSTEM	US20090052552 12221975	02/26/2009 08/08/2008
VIDEO STREAM ADMISSION	US20090285092 12454412	11/19/2009 05/18/2009
DISTRIBUTED MULTIPLEXING	US20100106838 12589690	04/29/2010 10/26/2009
POST-DECODER FILTERING	US20100278231 12799954	11/04/2010 05/04/2010
SYNCHRONOUS TRANSMISSION OVER PACKET BASED NETWORK	7801183 11808631 20070286234	09/21/2010 06/12/2007 12/13/2007
QUALITY BASED VIDEO ENCODING	US20090052540 12152814	06/20/2009 05/16/2008
POST-DECODER FILTERING	61175304	05/04/2009

EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
ICE ILLUSTRATE	85156417	10/19/2010
PERSONALIZEDTV	3548309	12/16/2008
(DESIGN ONLY)	3407079	04/01/2008
ENABLING PERSONALIZEDTV	3407078	04/01/2008
ICE	3442012	06/03/2008
ICE-Q	3399190	03/18/2008

EXHIBIT D

Mask Works

Description

Registration/
Application
Number

Registration/
Application
Date

NONE