TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
VERSACOLD GROUP SERVICES		05/01/2011	Unlimited Liability
ULC		03/01/2011	Company: ALBERTA

RECEIVING PARTY DATA

Name:	VERSACOLD INTERNATIONAL CORPORATION
Street Address:	2115 Commissioner Street
City:	Vancouver, BC
State/Country:	CANADA
Postal Code:	V5L 1A6
Entity Type:	CORPORATION: CANADA

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	1651724	FIRST IN COLD
Registration Number:	1901944	VERSA COLD
Registration Number:	1629480	VERSACOLD
Serial Number:	77621747	VERSACOLD LOGISTICS SERVICES
Serial Number:	77621721	VERSACOLD LOGISTICS SERVICES FIRST IN COLD

CORRESPONDENCE DATA

Fax Number: (604)622-5782

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

604-643-7180 Phone: sgallvitz@mccarthy.ca Email: Correspondent Name: McCarthy Tetrault LLP Address Line 1: 777 Dunsmuir Street PO Box 10424 Address Line 2:

Address Line 4: Vancouver, BC, CANADA V7Y 1K2

REEL: 004533 FRAME: 0602

TRADEMARK

ATTORNEY DOCKET NUMBER:	209723/433087
DOMESTIC REPRESENTATIVE	
Name: Address Line 1: Address Line 2: Address Line 3: Address Line 4:	
NAME OF SUBMITTER:	Sarah Gallvitz
Signature:	/Sarah Gallvitz/
Date:	05/04/2011
Total Attachments: 4 source=Versacold TM assignment#page1.tif source=Versacold TM assignment#page2.tif source=Versacold TM assignment#page3.tif source=Versacold TM assignment#page4.tif	

TRADEMARK
REEL: 004533 FRAME: 0603

CONFIRMATORY ASSIGNMENT OF TRADE-MARKS

THIS ASSIGNMENT made as of May 1, 2011.

BETWEEN:

VERSACOLD GROUP SERVICES ULC, a unlimited liability company incorporated under the laws of the Province of Alberta

(the "Assignor")

AND:

VERSACOLD INTERNATIONAL CORPORATION, a corporation organized under the laws of Canada having an address at 2115 Commissioner St., Vancouver, British Columbia V5L 1A6

(the "Assignee")

In consideration of \$10 and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged by the Assignor and the Assignee, the Assignor hereby confirms its sale, assignment, and transfer to the Assignee of all right, title, and interest of the Assignor in and to the trademarks listed in Appendix A to this Assignment and in and to all prior versions, permutations, and/or other derivations thereof (collectively, the "Trade-marks"), including, without limiting the generality of the foregoing, any and all:

- (1) goodwill associated with and symbolized by the Trade-marks;
- (2) copyrights and other intellectual property rights in and to the Trade-marks;
- (3) benefit of any past use of the Trade-marks;
- causes of action and rights to remedies enjoyed by the Assignor as owner of the Trademarks (including those arising from past infringement, depreciation, dilution, misappropriation or other unauthorized use of the Trade-marks or the goodwill associated therewith); and
- rights to bring, defend or continue any court, opposition, expungement, cancellation or similar proceeding relating to the Trade-marks or the goodwill associated therewith.

With respect to the Trade-marks subject to Canadian trade-mark registrations (the "Canadian Registrations"), the Assignee hereby appoints McCarthy Tétrault LLP whose full post office address in Canada is P.O. Box 10424, Pacific Centre, Suite 1300, 777 Dunsmuir Street, Vancouver, British Columbia, V7Y 1K2, as the firm to whom any notice in respect of the assignment of the Canadian Registrations may be sent, and upon whom service of any proceedings in respect of the assignment of the Canadian Registrations maybe given or served with the same effect as if they had been given to or served upon it.

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IN WITNESS WHEREOF the parties have executed this Assignment on May 1, 2011.

VERSACOLD GROUP SERVICES ULC

VERSACOLD INTERNATIONAL CORPORATION

By:

Name:

By:

Name: Title:

Appendix A

Trade-marks

	Jurisdiction	Trade-mark	Application or Registration Number
1.	Canada	FIRST IN COLD	Reg No.: TMA369,185
2.	Canada	FRIGO QUEBEC	Reg No.: TMA477,086
3.	Canada	FRIGO QUEBEC AND DESIGN	Reg No.: TMA477,085
		Friac Québec	
4.	Canada	THERMAL ICON Design	Reg No.: TMA696,115
5.	Canada	VERSACOLD	Reg No.: TMA353,837
6.	Canada	VERSACOLD DESIGN	Reg No.: TMA364,774
		VERSACOLD	
7.	Canada	VERSACOLD & DESIGN	Reg No.: TMA433,513
8.	Canada	Versa Cold Versacold Group	Reg No.: TMA597,837
9.	Canada	VERSACOLD LOGISTICS	Reg No.: TMA788,292
10.	Canada	SERVICES VERSACOLD LOGISTICS SERVICES & DESIGN	Reg No.: TMA775,389
11.	U.S.	Versa Sola FIRST IN COLD	Reg No.: 1651724

	Jurisdiction	Trade-mark	Application or Registration Number
12.	U.S.	VERSA COLD AND DESIGN	Reg No.: 1901944
		Versa Cold	
13.	U.S.	VERSACOLD	Reg No.: 1629480
14.	U.S.	VERSACOLD LOGISTICS SERVICES	App No.: 77-621747
15.	U.S.	VERSACOLD LOGISTICS SERVICES FIRST IN COLD AND DESIGN	App No.: 77-621721



RECORDED: 05/04/2011