

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	11/30/2010

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cohesant Material, Inc.		11/24/2010	CORPORATION: OKLAHOMA
RLS Solutions Inc.		11/24/2010	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Raven Lining Systems Inc.
Street Address:	13105 East 61st Street
Internal Address:	Suite A
City:	Broken Arrow
State/Country:	OKLAHOMA
Postal Code:	74012
Entity Type:	CORPORATION: OKLAHOMA

PROPERTY NUMBERS Total: 3

Property Type	Number	Word Mark
Registration Number:	2520272	AQUATAFLEX
Registration Number:	2689596	AQUATAPOXY
Registration Number:	1962828	RAVEN

CORRESPONDENCE DATA

Fax Number: (614)227-2100
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 6142272186
 Email: ipdocket@porterwright.com
 Correspondent Name: Robert J. Morgan
 Address Line 1: 41 South High Street
 Address Line 2: Suite 2900
 Address Line 4: Columbus, OHIO 43215

ATTORNEY DOCKET NUMBER:	4007510-173315
NAME OF SUBMITTER:	Robert J. Morgan
Signature:	/Robert J. Morgan/
Date:	05/05/2011
Total Attachments: 7 source=RavenMergerNameChange#page1.tif source=RavenMergerNameChange#page2.tif source=RavenMergerNameChange#page3.tif source=RavenMergerNameChange#page4.tif source=RavenMergerNameChange#page5.tif source=RavenMergerNameChange#page6.tif source=RavenMergerNameChange#page7.tif	

**STATE OF DELAWARE
CERTIFICATE OF MERGER OF
DOMESTIC CORPORATION INTO
FOREIGN CORPORATION**

Pursuant to Title 8, Section 252 of the Delaware General Corporation Law, the undersigned corporation executed the following Certificate of Merger:

FIRST: The name of each constituent corporation is **Cohesant Materials, Inc.**, an Oklahoma corporation, and **RLS Solutions Inc.**, a Delaware corporation.

SECOND: The Agreement of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations pursuant to Title 8, Section 252.

THIRD: The name of the surviving corporation is **Cohesant Materials, Inc.**, an Oklahoma corporation, to be known as **RAVEN LINING SYSTEMS INC.** (after a name change pursuant to the Agreement of Merger), an Oklahoma corporation.

FOURTH: The Certificate of Incorporation of the surviving corporation shall be its Certificate of Incorporation.

FIFTH: The merger is to become effective on November 30, 2010.

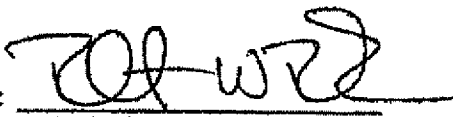
SIXTH: The Agreement of Merger is on file at 13105 East 61st St., Suite A, Broken Arrow, Oklahoma 74012, the place of business of the surviving corporation.

SEVENTH: A copy of the Agreement of Merger will be furnished by the surviving corporation on request, without cost, to any stockholder of the constituent corporations.

EIGHTH: The surviving corporation agrees that it may be served with process in the State of Delaware in any proceeding for enforcement of any obligation of the surviving corporation arising from this merger, including any suit or other proceeding to enforce the rights of any stockholders as determined in appraisal proceedings pursuant to the provisions of Section 262 of the Delaware General Corporation laws, and irrevocably appoints the Secretary of State of Delaware as its agent to accept services of process in any such suit or proceeding. The Secretary of State shall mail any such process to the surviving corporation at 13105 East 61st St., Suite A, Broken Arrow, Oklahoma 74012.

Secretary of State shall mail any such process to the surviving corporation at
13105 East 61st St., Suite A, Broken Arrow, Oklahoma 74012.

IN WITNESS WHEREOF, said surviving corporation has caused this certificate
to be signed by an authorized officer, the 24th day of November, 2010.

By: 
Authorized Officer

Name: Robert W. Pawlak

Title: President

11/29/2010 03:20 PM
OKLAHOMA SECRETARY OF STATE

FILED - Oklahoma Secretary of State 11/29/2010 16:28



EFFECTIVE DATE OF MERGER: November 30, 2010



CERTIFICATE OF MERGER OR CONSOLIDATION

TO: OKLAHOMA SECRETARY OF STATE
2300 N Lincoln Blvd., Room 101, State Capitol Building
Oklahoma City, Oklahoma 73105-4897
(405) 521-3912

EFFECTIVE DATE OF MERGER:
November 30, 2010

SPECIAL INSTRUCTIONS: Submit this form to file a merger or consolidation pursuant to the Oklahoma General Corporation Act. Please consult this Act carefully. Use this form **ONLY** when one or more corporations, incorporated under the laws of a jurisdiction other than Oklahoma merge with one or more Oklahoma corporations and the surviving or resulting corporation is an OKLAHOMA corporation.

FILING FEE: IF the authorized capital of the surviving or resulting corporation is increased to a figure greater than the combined authorized capital of all corporations involved plus \$50,000.00, the filing fee shall be equal to one-tenth of one percent (1/10th of 1%) of such increase. IF the surviving corporation is a **NOT FOR PROFIT** corporation, the filing fee shall be \$25.00.

A. The Agreement of Merger or Consolidation, ATTACHED HERETO, has been adopted, approved, certified, executed, and acknowledged by each of the constituent corporations in accordance with the laws under which it is formed, and, in the case of an Oklahoma corporation, in the same manner as is provided in Title 18, Section 1081.
OR

B. In lieu of filing an executed agreement of merger or consolidation, the surviving or resulting corporation hereby states and certifies as follows:

1. The name and state of incorporation of each of the constituent corporations are:

NAME OF CORPORATION	STATE OF INCORPORATION
Cohesant Materials, Inc.	Oklahoma
RLS Solutions Inc.	Delaware

2. An agreement of merger or consolidation (circle one) has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations in accordance with the provisions of Section 18-1082 of the Oklahoma General Corporation Act. In the case of each foreign corporation, the agreement shall be adopted, approved, executed and acknowledged in accordance with the laws under which it is organized.

3. The name of the surviving or resulting corporation is:

Cohesant Materials, Inc.

RECEIVED

NOV 29 2010

OKLAHOMA SECRETARY
OF STATE

4. Check the statement applicable to the merger or consolidation:

- * * No amendments or changes are desired so that the certificate of incorporation of the surviving corporation shall be its certificate of incorporation.
- * * Any amendments or changes in the certificate of incorporation of the surviving corporation as are desired to be effected by the terms of the merger are set out in an attachment hereto.
- * * The certificate of incorporation of the corporation resulting from the consolidation is set forth in an attachment hereto.

5. The executed agreement of merger or consolidation is on file at the principal place of business of the surviving corporation at the following address:

13105 East 61st St., Suite A	Broken Arrow	Oklahoma	74012
STREET ADDRESS	CITY	STATE	ZIP CODE

6. A copy of the agreement of merger or consolidation will be furnished by the surviving corporation, on request and without cost, to any shareholder of any constituent corporation.

7. The authorized capital stock of each constituent corporation which is not a corporation of this state:

NAME OF CORPORATION	NO. OF SHARES AUTHORIZED	PAR VALUE PER SHARE
ELS Solutions Inc.	1500	No Par Value

IN WITNESS WHEREOF, the surviving or resulting corporation has caused this certificate of merger or consolidation to be executed by its President or Vice President and attested by its Secretary or Assistant Secretary this 24th day of November 2010

Robert W. Pawlak
By its _____ President

Robert W. Pawlak
Please Print Name

ATTEST:

Steve Goden
By its _____ Secretary
Steve Goden
Please Print Name

EFFECTIVE DATE OF MERGER: November 30, 2010

(SOS FORM 0024-12/01)

**EXHIBIT A
TO
CERTIFICATE OF MERGER
OF
RLS SOLUTIONS INC. (A Delaware Corporation)
WITH AND INTO
COHESANT MATERIALS, INC. (An Oklahoma Corporation).**

The following amendments to the Amended Certificate of Incorporation of the Surviving Corporation shall result from the merger:

1) The NAME of the Corporation following the merger shall be **RAVEN LINDING SYSTEMS INC.;**

2) The name and address of the STATUTORY AGENT of the Corporation following the merger shall be: **Robert W. Pawlak, 13105 East 61st St., Suite A, Broken Arrow, Oklahoma 74012.**

DAYTONA, FL

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AGREEMENT OF MERGER, WHICH MERGES:

"RLS SOLUTIONS INC.", A DELAWARE CORPORATION,
WITH AND INTO "COHESANT MATERIAL, INC." UNDER THE NAME OF "COHESANT MATERIAL, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF OKLAHOMA, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-NINTH DAY OF NOVEMBER, A.D. 2010, AT 3:36 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF AGREEMENT OF MERGER IS THE THIRTIETH DAY OF NOVEMBER, A.D. 2010.


A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE KENT COUNTY RECORDER OF DEEDS.

4904126 8100M

101126929



You may verify this certificate online at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 8384336

DATE: 11-30-10

TRADEMARK
REEL: 004534 FRAME: 0979



CERTIFICATE OF MERGER

WHEREAS,

RAVEN LINING SYSTEMS INC.

a corporation organized under the laws of the State of OKLAHOMA, has filed in the office of the Secretary of State duly authenticated evidence of a merger whereby said corporation is the survivor, as provided by the laws of the State of Oklahoma.

NOW THEREFORE, I, the undersigned Secretary of State of Oklahoma, by virtue of the powers vested in me by law, do hereby issue this Certificate evidencing such merger.

IN TESTIMONY WHEREOF, I have hereunto set my hand and caused to be affixed the Great Seal of the State of Oklahoma.

EFFECTIVE DATE: November 30, 2010



*Filed in the City of Oklahoma City this
29th day of November, 2010.*

M. Susan Savage

Secretary Of State