

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:		NEW ASSIGNMENT	
NATURE OF CONVEYANCE:		TRADEMARK ASSIGNMENT	
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Optima Bus, LLC		05/09/2011	LIMITED LIABILITY COMPANY: DELAWARE
RECEIVING PARTY DATA			
Name:	North American Bus Industries, Inc.		
Street Address:	106 National Drive		
City:	Anniston		
State/Country:	ALABAMA		
Postal Code:	36207		
Entity Type:	CORPORATION: ALABAMA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2997153	OPTIMA	
CORRESPONDENCE DATA			
Fax Number:	(212)593-5955		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	212-756-2132		
Email:	scott.kareff@srz.com		
Correspondent Name:	S. Kareff c/o Schulte Roth & Zabel LLP		
Address Line 1:	919 Third Avenue		
Address Line 2:	22nd Floor		
Address Line 4:	New York, NEW YORK 10022		
ATTORNEY DOCKET NUMBER:	052308-0013		
NAME OF SUBMITTER:	Scott Kareff (052308-0013)		
Signature:	/kc for sk/		

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 REEL: 004536 FRAME: 0845

Date:

05/09/2011

Total Attachments: 3

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TRADEMARK ASSIGNMENT

This TRADEMARK ASSIGNMENT (the "Assignment") is made and entered into as of May 9, 2011 (the "Effective Date") by and between OPTIMA BUS, LLC, a Delaware limited liability company ("Assignor"), and NORTH AMERICAN BUS INDUSTRIES, INC., an Alabama corporation ("Assignee").

WHEREAS, Assignor owns all right, title and interest in and to the trademark, and the registration therefor, as set forth in the attached Schedule A, and all common law rights to such trademark and all of the goodwill of the business symbolized thereby and associated therewith (collectively, the "Trademark");

WHEREAS, Assignee wishes to acquire all of Assignor's right, title and interest in and to the Trademark, and Assignor wishes to assign same to Assignee.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor hereby assigns, sells and transfers unto Assignee its entire right, title and interest throughout the world in perpetuity in and to the Trademark, including common law rights, together with the goodwill of the business symbolized thereby and the entire business and/or portion thereof to which the Trademark pertains, and the right to sue and recover for all past, present and future infringements and other violations of the Trademark, the same to be held and enjoyed by Assignee, its successors and assigns to the same extent that such would have been held and enjoyed by Assignor had this assignment not been made.


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IN WITNESS WHEREOF, Assignor has executed this Assignment as of the Effective Date.

ASSIGNOR:

OPTIMA BUS, LLC

By:



Name: Herb Clark

Title: SUPVZ

SCHEDULE A

TRADEMARKS

TRADEMARK	COUNTRY	SERIAL/REGISTRATION NUMBER
OPTIMA	U.S.	2,997,153