

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Amincor, Inc.		05/17/2011	CORPORATION: NEVADA
RECEIVING PARTY DATA			
Name:	Amincor, Inc.		
Street Address:	1350 Avenue of the Americas		
Internal Address:	24th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	CORPORATION: NEVADA		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	3205784	CHARM AND LUCK	
Registration Number:	3339525	CHARM AND LUCK WORKING HARD TO MAKE YOU CUTER	
CORRESPONDENCE DATA			
Fax Number:	(212)894-5765		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	2129408800		
Email:	bret.danow@kattenlaw.com		
Correspondent Name:	Bret J. Danow		
Address Line 1:	575 Madison Avenue		
Address Line 4:	New York, NEW YORK 10022-2585		
ATTORNEY DOCKET NUMBER:	343608-00001		
NAME OF SUBMITTER:	Bret J. Danow		
Signature:	/s/		

CH \$65.00 3205784

Date:

05/17/2011

Total Attachments: 2

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

This Release of Security Interest in Trademarks, dated as of May 17, 2011, is made by Amincor, Inc., a corporation organized under the laws of the State of Nevada, having offices at 1350 Avenues of the Americas, 24th Floor, New York, New York 10019 ("Amincor"), in favor of Amincor, Inc., a corporation organized under the laws of the State of Nevada, having offices at 1350 Avenues of the Americas, 24th Floor, New York, New York 10019.

WHEREAS, pursuant to that First Amended and Restated Discount Factoring Agreement, dated February 1, 2008 (the "Agreement") by and between Capstone Business Credit, LLC ("Capstone") and Charm and Luck, LLC, Capstone was granted a security interest in the trademark registrations listed on Exhibit A attached hereto and made a part hereof and the goodwill associated therewith (collectively, the "Marks"), which was recorded with the United States Patent and Trademark Office on July 18, 2008 at Reel/Frame No. 3818/0828;

WHEREAS Capstone assigned its security interest in the Marks to Amincor, Inc., a Nevada corporation ("Amincor"), which was recorded with the United States Patent and Trademark Office on May 10, 2011 at Reel/Frame No. 4537/0919; and

WHEREAS, there has been an "Event of Default" as defined in the Agreement, and therefore, pursuant to a U.S. Trademark Assignment dated May 6, 2011 between Charm and Luck, LLC and Amincor (the "Assignment"), Charm and Luck, LLC assigned all of its right, title and interest in and to the Marks to Amincor, which Assignment was recorded with the United States Patent and Trademark Office on May 10, 2011 on Reel/Frame No. 4538/0013.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which the parties acknowledge, in view of the Assignment, Amincor hereby releases, discharges and relinquishes its security interest in all of the Marks.

IN WITNESS WHEREOF, the Amincor has caused this Release of Security Interest to be duly executed as of the date first written above.

AMINCOR, INC.

By: _____

Name: *John R. Rice*

Title: *President*

TRADEMARK

REEL: 004542 FRAME: 0776

EXHIBIT A

Marks

Trademark or Service Mark	Registration Number
CHARM AND LUCK	3,205,784
CHARM AND LUCK WORKING HARD TO MAKE YOU CUTER	3,339,525