

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Grant of Security Interest in US Trademarks		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Walter Energy, Inc.		04/01/2011	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Morgan Stanley Senior Funding, Inc., as collateral agent		
Street Address:	1585 Broadway		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10036		
Entity Type:	CORPORATION: DELAWARE		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Serial Number:	85044679	BLUE CREEK COAL	
Serial Number:	85044696	WALTER NATURAL GAS	
Serial Number:	77752925	WALTER COKE	
Serial Number:	77752904	W WALTER ENERGY	
Serial Number:	77728468	WALTER MINERALS	
Serial Number:	77727068	WALTER ENERGY	
CORRESPONDENCE DATA			
Fax Number:	(212)354-8113		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	2128198200		
Email:	fcutajar@whitecase.com		
Correspondent Name:	White & Case LLP		
Address Line 1:	1155 Avenue of the Americas		
Address Line 2:	Patents & Trademarks		
Address Line 4:	New York, NEW YORK 10036		

OP \$165.00 85044679

ATTORNEY DOCKET NUMBER:	1130558-0048
NAME OF SUBMITTER:	Frances B. Cutajar
Signature:	/Frances B. Cutajar/
Date:	06/07/2011
Total Attachments: 4 source=WalterEnergyTMSecurityGrantToMorganStanley#page1.tif source=WalterEnergyTMSecurityGrantToMorganStanley#page2.tif source=WalterEnergyTMSecurityGrantToMorganStanley#page3.tif source=WalterEnergyTMSecurityGrantToMorganStanley#page4.tif	

GRANT OF SECURITY INTEREST
IN UNITED STATES TRADEMARKS

This GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS ("Agreement"), dated as of April 1, 2011 is made by Walter Energy, Inc., a Delaware corporation (the "Grantor") with principal offices at 4211 W. Boy Scout Blvd., Tampa, FL 33607, in favor of Morgan Stanley Senior Funding, Inc., as Collateral Agent, with principal offices at 1585 Broadway, New York, NY 10036 (the "Agent") for the benefit of the Secured Creditors (as defined in the U.S. Guaranty and Collateral Agreement as defined below) pursuant to that certain U.S. Guaranty and Collateral Agreement, dated as of April 1, 2011 (as amended, modified, restated, supplemented or otherwise modified from time to time, the "U.S. Guaranty and Collateral Agreement"), among Walter Energy, Inc. (the "Company"), and other grantors from time to time party thereto (together with the Company, the "Borrower"), the Lenders, and the Agent.

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, Grantor hereby grants to the Agent, for the benefit of the Secured Creditors, a continuing security interest in (i) all of the Grantor's right, title and interest in, to and under to the United States trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto and (ii) all causes of action arising prior to or after the date hereof for infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT is made to secure the satisfactory performance and payment of all the Obligations, as such term is defined in the U.S. Guaranty and Collateral Agreement for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office.


The rights and remedies of the Agent with respect to the security interest granted herein are as set forth in the U.S. Guaranty and Collateral Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the U.S. Guaranty and Collateral Agreement, the provisions of the U.S. Guaranty and Collateral Agreement shall govern.

THIS AGREEMENT may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

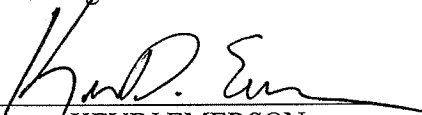
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IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date first written above.

WALTER ENERGY, INC., as Grantor

By 
Name: Miles C. Dearden, III
Title: Senior Vice President and Treasurer

MORGAN STANLEY SENIOR FUNDING, INC., as
Collateral Agent

By 
Name: KEVIN EMERSON
Title: AUTHORIZED SIGNATORY

SCHEDULE A

	Trademark	Reg. #	Appl. #	Status	Owner (USPTO)
1	BLUE CREEK COAL	N/A	85044679	Pending	Walter Energy, Inc.
2	WALTER NATURAL GAS	N/A	85044696	Pending	Walter Energy, Inc.
3	WALTER COKE	N/A	77752925	Pending	Walter Energy, Inc.
4	W WALTER ENERGY [with company logo]	N/A	77752904	Pending	Walter Energy, Inc.
5	WALTER MINERALS	N/A	77728468	Pending	Walter Energy, Inc.
6	WALTER ENERGY	N/A	77727068	Pending	Walter Energy, Inc.