

# TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CBC Restaurant Corp.		06/10/2011	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Credit Suisse AG, Cayman Islands Branch		
Street Address:	Eleven Madison Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	Bank: SWITZERLAND		
PROPERTY NUMBERS Total: 13			
Property Type	Number	Word Mark	
Registration Number:	2078299	CORNER BAKERY	
Registration Number:	2145582	CORNER BAKERY YOU KNEAD IT.	
Registration Number:	2597054	CORNER BAKERY CATERING	
Registration Number:	2679615	CORNER BAKERY CATERING	
Registration Number:	2565101	CORNER BAKERY	
Registration Number:	2597050	CORNER BAKERY CAFE	
Registration Number:	2630094	CORNER BAKERY CAFE	
Registration Number:	2597078	CORNER BAKERY CAFE	
Registration Number:	2741172		
Registration Number:	2677427	FEED THE DAY	
Registration Number:	2941557	CATERING TO YOUR EVERY KNEAD	
Registration Number:	3054416	WE'VE GOT CATERING CORNERED	
Registration Number:	3182859	FEED THE DAY CORNER BAKERY CAFE	
CORRESPONDENCE DATA			

900194075

TRADEMARK  
 REEL: 004558 FRAME: 0485

OP \$340.00 2078299

Fax Number: (800)494-7512

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: 202-370-4761

Email: ecallahan@nationalcorp.com

Correspondent Name: Elspeth Callahan

Address Line 1: 1100 G St NW Suite 420

Address Line 2: National Corporate Research

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:

F134114

NAME OF SUBMITTER:

Courtney J. Mitchell

Signature:

/Courtney J. Mitchell/

Date:

06/10/2011

Total Attachments: 7

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**TRADEMARK SECURITY AGREEMENT**

**(Trademarks, Trademark Registrations, Trademark  
Applications and Trademark Licenses)**

TRADEMARK SECURITY AGREEMENT dated as of June 10, 2011, between CBC RESTAURANT CORP., a Delaware corporation (the “**Grantor**”), and CREDIT SUISSE AG, as Collateral Agent.

WHEREAS, Grantor owns, or in the case of licenses is a party to, the Trademark Collateral (as defined below);

WHEREAS, CB Merger Corporation, which on the Closing Date was merged with and into Il Fornaio (America) Corporation (the “**Company**”), with the Company surviving such merger as the Borrower (the “**Borrower**”), IFCB Holding Corporation, the Lenders party thereto, and Credit Suisse AG, as Collateral Agent and Administrative Agent, are parties to a Credit Agreement dated as of June 10, 2011 (as amended from time to time, the “**Credit Agreement**”);

WHEREAS, pursuant to (i) a Guarantee and Collateral Agreement dated as of June 10, 2011 (as amended and/or supplemented from time to time, the “**Guarantee and Collateral Agreement**”) among the Borrower, the Guarantors party thereto and Credit Suisse AG, as Collateral Agent for the Secured Parties referred to therein (in such capacity, together with its successors in such capacity, the “**Grantee**”) and (ii) certain other Security Documents (including this Trademark Security Agreement), the Grantor has guaranteed certain obligations of the Borrower and secured such guarantee (the “**Grantor’s Secured Guarantee**”) by granting to the Grantee for the benefit of such Secured Parties a continuing security interest in personal property of the Grantor, including all right, title and interest of the Grantor in, to and under the Trademark Collateral (as defined below); and

WHEREAS, terms defined in the Guarantee and Collateral Agreement (or whose definitions are incorporated by reference in Section 1 of the Guarantee and Collateral Agreement) and not otherwise defined herein have, as used herein, the respective meanings provided for therein;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, subject to and upon the terms and conditions contained in the Guarantee and Collateral Agreement, the Grantor hereby grants to the Grantee, to secure the Grantor’s Secured Guarantee, a continuing security interest in all of the Grantor’s right, title and interest in, to and under the following (all of the following items or types of property being herein

collectively referred to as the “*Trademark Collateral*”), whether now owned or existing or hereafter acquired or arising:

(i) each Trademark owned by the Grantor, including, without limitation, each Trademark registration and application referred to in Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each Trademark; *provided* that no security interest shall be granted in any United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable federal law;

(ii) each Trademark License to which the Grantor is a party, including, without limitation, each Trademark License identified in Schedule 1 hereto, and all of the goodwill of the business connected with the use of, or symbolized by, each Trademark licensed pursuant thereto; and

(iii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by the Grantor against third parties for past, present or future unfair competition with, or violation of intellectual property rights in connection with or injury to, or infringement or dilution of, any Trademark owned by the Grantor (including, without limitation, any Trademark identified in Schedule 1 hereto), and all rights and benefits of the Grantor under any Trademark License (including, without limitation, any Trademark License identified in Schedule 1 hereto), or for injury to the goodwill associated with any of the foregoing.

The Grantor irrevocably constitutes and appoints the Grantee and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of the Grantor or in the Grantee’s name, from time to time, in the Grantee’s discretion, so long as any Event of Default shall have occurred and be continuing, to take with respect to the Trademark Collateral any and all appropriate action which the Grantor might take with respect to the Trademark Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Trademark Security Agreement and to accomplish the purposes hereof.

Except to the extent not prohibited by the Guarantee and Collateral Agreement or the Credit Agreement, the Grantor agrees not to sell, license, exchange, assign or otherwise transfer or dispose of, or grant any rights with respect to, or mortgage or otherwise encumber, any of the Trademark Collateral.

The foregoing security interest is granted in conjunction with the security interests granted by the Grantor to the Grantee pursuant to the Guarantee and Collateral Agreement. The Grantor acknowledges and affirms that the rights and remedies of the Grantee with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Guarantee and Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be duly executed by its officer thereunto duly authorized as of the date first written above.

CBC RESTAURANT CORP.

By: \_\_\_\_\_



Name: Richard Peabody

Title: Chief Financial Officer and  
Senior Vice President

*[Signature Page – CBC Trademark Security Agreement]*

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Acknowledged:

CREDIT SUISSE AG, CAYMAN  
ISLANDS BRANCH,  
as Collateral Agent

By: 

Name: ROBERT HETU  
Title: MANAGING DIRECTOR

By: 

Name: KEVIN BUDDHDEW  
Title: ASSOCIATE

[Signature Page – CBC Trademark Security Agreement]

TRADEMARK  
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**Schedule 1**  
**to Trademark Security Agreement**

**CBC RESTAURANT CORP.**

**U.S. TRADEMARK REGISTRATIONS**

<u>TRADEMARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>
CORNER BAKERY & Design	2,078,299	7/15/1997
CORNER BAKERY YOU KNEAD IT. & Design	2,145,582	3/24/1998
CORNER BAKERY CATERING	2,597,054	7/23/2002
CORNER BAKERY CATERING & Design	2,679,615	1/28/2003
CORNER BAKERY	2,565,101	4/30/2002
CORNER BAKERY CAFE	2,597,050	7/23/2002
CORNER BAKERY CAFE & Design	2,630,094	10/8/2002
CORNER BAKERY CAFE & Design Design Only	2,597,078	7/23/2002
FEED THE DAY	2,741,172	7/29/2003
CATERING TO YOUR EVERY KNEAD	2,677,427	1/21/2003
WE'VE GOT CATERING CORNERED	2,941,557	4/19/2005
FEED THE DAY CORNER BAKERY CAFE & Design	3,054,416	1/31/2006
	3,182,859	12/12/2006

**U.S. TRADEMARK APPLICATIONS**

<u>TRADEMARK</u>	<u>REG. NO.</u>	<u>REG. DATE</u>
NONE		



## TRADEMARK LICENSES

<b>Name of Agreement</b>	<b>Parties Licensor/Licensee</b>	<b>Date of Agreement</b>	<b>Subject Matter</b>
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NONE