TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

| SUBMISSION TYPE: | NEW ASSIGNMENT |
|-----------------------|-------------------------------|
| NATURE OF CONVEYANCE: | Second Lien Security Interest |

CONVEYING PARTY DATA

| Name | Formerly | Execution Date | Entity Type |
|-----------------------------|----------|----------------|--|
| Binswanger Enterprises, LLC | | 106/17/2011 I | LIMITED LIABILITY COMPANY: DELAWARE |

RECEIVING PARTY DATA

| Name: | Sun Binswanger Finance, LLC |
|-----------------|-------------------------------------|
| Street Address: | 5200 Town Center Circle, Suite 470 |
| City: | Boca Raton |
| State/Country: | FLORIDA |
| Postal Code: | 33486 |
| Entity Type: | LIMITED LIABILITY COMPANY: DELAWARE |

PROPERTY NUMBERS Total: 2

| Property Type | Number | Word Mark | |
|----------------------|---------|-------------------|--|
| Registration Number: | 1669313 | BINSWANGER GLASS | |
| Registration Number: | 1669460 | BINSWANGER MIRROR | |

CORRESPONDENCE DATA

(312)862-2200 Fax Number:

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-862-6371

Email: renee.prescan@kirkland.com

Correspondent Name: Renee Prescan

300 North LaSalle Street Address Line 1: Address Line 2: Kirkland & Ellis LLP

Address Line 4: Chicago, ILLINOIS 60654

| ATTORNEY DOCKET NUMBER: | 11180-4 RMP |
|-------------------------|--------------------|
| NAME OF SUBMITTER: | Renee M. Presca |
| Signature: | /Renee M. Prescan/ |

REEL: 004566 FRAME: 0368 900194969

| Date: | 06/21/2011 | |
|--|------------|--|
| Total Attachments: 6 source=Sun 2d lien - Binswanger Trademark Security Agreement (executed)_(19210165_1)#page1.tif source=Sun 2d lien - Binswanger Trademark Security Agreement (executed)_(19210165_1)#page2.tif source=Sun 2d lien - Binswanger Trademark Security Agreement (executed)_(19210165_1)#page3.tif source=Sun 2d lien - Binswanger Trademark Security Agreement (executed)_(19210165_1)#page4.tif source=Sun 2d lien - Binswanger Trademark Security Agreement (executed)_(19210165_1)#page5.tif source=Sun 2d lien - Binswanger Trademark Security Agreement (executed)_(19210165_1)#page6.tif | | |

TRADEMARK REEL: 004566 FRAME: 0369 This Trademark Security Agreement is subject to the terms and provisions of the Security Agreement (as defined below) and the subordination provisions set forth in Section 7.8 thereof, and each holder of this Trademark Security Agreement, by its acceptance hereof, shall be bound by the provisions of the Intercreditor and Subordination Agreement.

TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (this "<u>Trademark Security Agreement</u>") is made as of June 17, 2011, by the Grantors listed on the signature pages hereof (each a "<u>Grantor</u>" and collectively, the "<u>Grantors</u>"), in favor of SUN BINSWANGER FINANCE, LLC, a Delaware limited liability company (together with its successors and assigns in such capacity, collectively referred to as the "Bank").

$\underline{W} \underline{I} \underline{T} \underline{N} \underline{E} \underline{S} \underline{S} \underline{E} \underline{T} \underline{H}$:

WHEREAS, pursuant to that certain Subordinated Second Lien Secured Promissory Note, dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Loan Agreement") by Binswanger Enterprises, LLC, a Delaware limited liability company ("Binswanger"), the Bank made a loan to Binswanger pursuant to the terms and conditions of the Loan Agreement;

WHEREAS, pursuant to the Security Agreement dated as of June 17, 2011 by and among Binswanger and the Bank (the "Security Agreement"), the Grantors are required to execute and deliver to the Bank, this Trademark Security Agreement.

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Grantor hereby agrees as follows.

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan or Security Agreement, as applicable.
- 2. <u>GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL</u>. Each Grantor hereby grants to the Bank a continuing security interest in all of such Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) all of such Grantor's trademarks, trademark applications, service marks, trade names and associated goodwill (collectively, "<u>Trademarks</u>"), and licenses for any of the foregoing ("<u>Licenses</u>"), including those U.S. trademarks and U.S. trademark applications referred to on <u>Schedule I</u> hereto; and
- (b) all proceeds of the foregoing, including any claim by such Grantor against third parties for past, present or future infringement or dilution of any Trademark or any Trademark licensed under any License.
- 3. <u>SECURITY FOR OBLIGATIONS</u>. This Trademark Security Agreement and the security interest created hereby secure the payment and performance of all the Obligations,

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whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Trademark Security Agreement secures the payment of all amounts that constitute part of the Obligations and would be owed by any Grantor to the Bank whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Grantor.

- 4. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Bank pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Bank with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 5. <u>AUTHORIZATION TO SUPPLEMENT</u>. If any Grantor shall obtain rights to any new Trademarks or Licenses for Trademarks, this Trademark Security Agreement shall automatically apply thereto. Each Grantor shall give notice in writing to the Bank within thirty (30) days after the end of each fiscal quarter with respect to any new registered U.S. Trademarks, U.S. trademark applications and Licenses for registered Trademarks from such fiscal quarter. Without limiting any Grantor's obligations under this Section 5, each Grantor hereby authorizes the Bank unilaterally to modify this Trademark Security Agreement by amending <u>Schedule I</u> to include any such new registered U.S. trademarks (to the extent provided in the Security Agreement), U.S. trademark applications and Licenses for registered Trademarks of such Grantor. Notwithstanding the foregoing, no failure to so modify this Trademark Security Agreement or amend <u>Schedule I</u> shall in any way affect, invalidate or detract from the Bank's continuing security interest in all Trademark Collateral, whether or not listed on <u>Schedule I</u>.
- 6. <u>COUNTERPARTS</u>. This Trademark Security Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Trademark Security Agreement in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.
- CONSTRUCTION. Unless the context of this Trademark Security Agreement clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Trademark Security Agreement as a whole and not to any particular provision of this Trademark Security Agreement. Section, subsection, clause, schedule, and exhibit references herein are to this Trademark Security Agreement unless otherwise specified. Any reference in this Trademark Security Agreement to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set

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forth herein). Any reference herein to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms of the Loan Agreement) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns.

8. SUBORDINATION. Notwithstanding anything herein to the contrary, the priority of the security interest granted to the Bank in the Trademark Collateral pursuant to this Trademark Security Agreement and the exercise, after a failure to pay when due (whether by demand or otherwise) under the Loan Agreement, of any right or remedy by the Bank with respect to certain of the Trademark Collateral hereunder are subject to the provisions of Section 7.8 of the Security Agreement. In the event of any conflict between the terms of the Security Agreement and this Trademark Security Agreement with respect to (a) the priority of security interests granted to the Bank in the Trademark Collateral pursuant to this Trademark Security Agreement or (b) the rights of the Bank under this Trademark Security Agreement, the terms of the Security Agreement shall govern and control. Any reference in this Trademark Security Agreement to a "lien" or words of similar effect in describing the security interest in the Trademark Collateral created hereunder shall be understood to refer to such priority as set forth in the Security Agreement. All representations, warranties and covenants in this Trademark Security Agreement shall be subject to the provisions and qualifications set forth in this Section 8. Each Grantor, if the Bank shall enforce its rights or remedies in violation of the terms of the Security Agreement, agrees that it shall not use such violation as a defense to any enforcement of remedies otherwise made in accordance with the terms of this Trademark Security Agreement by the Bank or assert such violation as a counterclaim or basis for set-off or recoupment against the Bank and agrees to abide by the terms of this Trademark Security Agreement and to keep, observe and perform the several matters and things herein intended to be kept, observed and performed by it.

Remainder of page intentionally left blank; signature page follows.

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

BINSWANGER ENTERPRISES, LLC

By: Name: Arturo Carrillo

Title: President, CEO and Secretary

ACCEPTED AND ACKNOWLEDGED BY:

SUN BINSWANGER FINANCE, LLC, as Bank

Bv:

Name: Aaron P. Wolfe

Title: Vice President & Assistant Secretary

$\frac{\text{SCHEDULE I}}{\text{TO}}$ $\frac{\text{TRADEMARK SECURITY AGREEMENT}}{\text{TRADEMARK SECURITY AGREEMENT}}$

Trademarks

| Owner | Country | Description of Trademark | Application/ Registration Number | Application/ Registration Date |
|--------------------------------|---------|--------------------------------|--|--------------------------------------|
| Binswanger Enterprises, LLC | USA | Binswanger Glass (with design) | 1,669,313 | 12/24/1991 |
| Binswanger Enterprises, LLC | USA | Binswanger Glass (with design) | 1,669,460 | 12/24/1991 |

Licenses

None.

K&E 19191253.1

RECORDED: 06/21/2011

TRADEMARK REEL: 004566 FRAME: 0375