

TRADEMARK ASSIGNMENT

Electronic Version v1.1

Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
The Lummi Tribe of the Lummi Reservation, Washington, aka the Lummi Nation		06/30/2011	Federally Recognized Indian Tribe: UNITED STATES
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, N.A., as Administrative Agent		
Street Address:	5340 Kietzke Lane, Suite 201		
Internal Address:	Attn: Candace Borrego		
City:	Reno		
State/Country:	NEVADA		
Postal Code:	89511		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3650241	PIZZANINI	
Registration Number:	3688516	THE BARISTA AT SILVER REEF	
Registration Number:	2996931	DIAMOND DIVIDENDS	
Registration Number:	2951323	PORTAGE BAY BAR & LOUNGE	
Registration Number:	3044281	GOLD RUSH BAKERY & DELI	
Registration Number:	2903170	SILVER REEF CASINO	
Serial Number:	85278119	RED RIVER CAFE	
CORRESPONDENCE DATA			
Fax Number:	(213)612-2499		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Phone:	213-612-2020		
Email:	lpartmann@orrick.com		

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TRADEMARK
REEL: 004573 FRAME: 0278

Correspondent Name: David Lin
Address Line 1: 777 South Figueroa Street, Suite 3200
Address Line 2: Orrick, Herrington & Sutcliffe LLP
Address Line 4: Los Angeles, CALIFORNIA 90017-5855

ATTORNEY DOCKET NUMBER:	1696-308/1640
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NAME OF SUBMITTER:	David Lin
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Signature:	/David Lin/
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Date:	06/30/2011
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Total Attachments: 4
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GRANT OF SECURITY INTEREST

TRADEMARKS

THIS GRANT OF SECURITY INTEREST, dated as of June 30, 2011, is executed by THE LUMMI TRIBE OF THE LUMMI RESERVATION, WASHINGTON, also known as the Lummi Nation, a federally recognized Indian Tribe and Native American sovereign nation (the "Grantor"), in favor of WELLS FARGO BANK, NATIONAL ASSOCIATION, as the Administrative Agent (in such capacity, the "Administrative Agent") for the financial institutions which are from time to time parties to the Loan Agreement referred to in Recital A below (collectively, the "Lenders").

A. Pursuant to that certain Loan Agreement, dated as of June 30, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "Loan Agreement"), among the Grantor, the Lenders and Administrative Agent, the Lenders have agreed to extend loans and other financial accommodations to the Grantor upon the terms and subject to the conditions set forth therein.

B. The Grantor has adopted, used and is using the registered trademarks, and has submitted applications for registration and intends to use all other trademarks, all as more particularly described on Schedules 1-A and 1-B annexed hereto and made a part hereof, which trademarks are registered or subject to an application for registration in the United States Patent and Trademark Office (collectively, the "Trademarks").

C. The Grantor and other entities party thereto from time to time have entered into a Security Agreement, dated as of June 30, 2011 (as amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement") in favor of the Administrative Agent (for the ratable benefit of the Administrative Agent, the Lenders, the Lender Interest Rate Protection Agreement Counterparties and the Lender Bank Product Providers (as such terms are defined in the Loan Agreement)).

D. Pursuant to the Security Agreement, the Grantor has granted to the Administrative Agent (for the ratable benefit of the Administrative Agent, the Lenders, the Lender Interest Rate Protection Agreement Counterparties and the Lender Bank Product Providers) a security interest in all right, title and interest of the Grantor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks and records related to the Trademarks and the applications and registrations thereof, and all proceeds thereof, including any and all causes of action which may exist by reason of infringement thereof (the "Collateral"), to secure the payment, performance and observance of the Secured Obligations, as defined in the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, the Grantor does hereby further grant to the Administrative Agent a security interest in the Collateral to secure the prompt payment, performance and observance of the Secured Obligations.

The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Collateral granted hereby are

more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

This Grant of Security Interest is a Loan Document as defined in the Loan Agreement, and the sovereign immunity waiver, jurisdictional waivers and consents and other provisions of the Loan Agreement generally applicable to Loan Documents are applicable hereto and incorporated herein by this reference and this Grant of Security Interest shall be interpreted, construed and enforced as if all such provisions were set forth in full in this Grant of Security Interest.

The Administrative Agent's address is:

Wells Fargo Bank, National Association
5340 Kietzke Lane, Suite 201
Reno, Nevada 89511
Attn: Candace Borrego
Telephone: (775) 689-6131
Fax: (775) 689-6026

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IN WITNESS WHEREOF, the Grantor has caused this Grant of Security Interest to be executed as of the day and year first above written.

**LUMMI TRIBE OF THE LUMMI RESERVATION,
WASHINGTON**

By: Cliff Cuitte
Name: Cliff Cuitte
Title: Chairman, LTRC

Signature Page to Grant of Security Interest (Trademarks) (Lummi 2011)

TRADEMARK
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SCHEDULE 1-A TO GRANT OF SECURITY INTEREST

TRADEMARKS

Mark	Registration No.	Registration Date
PIZZANINI	3650241	07-07-2009
THE BARISTA AT SILVER REEF	3688516	09-29-2009
DIAMOND DIVIDENDS	2996931	09-20-2005
PORTAGE BAY BAR & LOUNGE	2951323	05-17-2005
GOLD RUSH BAKERY & DELI	3044281	1-17-2006
SILVER REEF CASINO	2903170	11-16-2004

SCHEDULE 1-B TO GRANT OF SECURITY INTEREST

TRADEMARK APPLICATIONS

Mark	Application No.	Filing Date
RED RIVE CAFÉ	85278119	03-27-2011