

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE BY SECURED PARTY

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Silicon Valley Bank		07/01/2011	National Banking Association: UNITED STATES

**RECEIVING PARTY DATA**

<b>Name:</b>	EnergyConnect Group, Inc.
<b>Street Address:</b>	901 Campisi Way
<b>Internal Address:</b>	Suite 260
<b>City:</b>	Campbell
<b>State/Country:</b>	CALIFORNIA
<b>Postal Code:</b>	95008
<b>Entity Type:</b>	CORPORATION: OREGON

**PROPERTY NUMBERS Total: 6**

Property Type	Number	Word Mark
Serial Number:	85041974	CARBONCONNECT
Registration Number:	3217323	EC
Registration Number:	3634561	ENERGYCONNECT
Serial Number:	85041969	GRIDCONNECT
Serial Number:	85057755	READYCONNECT
Registration Number:	3736956	EVENTCONNECT

**CORRESPONDENCE DATA**

Fax Number: (414)297-4900  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Phone: (414) 271-2400  
 Email: ptomailmilwaukee@foley.com  
 Correspondent Name: Jeffrey S. Gundersen  
 Address Line 1: Foley & Lardner LLP  
 Address Line 2: 777 E. Wisconsin Avenue

OP \$165.00 85041974

**900196551**

**TRADEMARK  
 REEL: 004578 FRAME: 0133**

Address Line 4: Milwaukee, WISCONSIN 53202-5306

ATTORNEY DOCKET NUMBER: 076383-0242

NAME OF SUBMITTER: Jill M. Schenk

Signature: /Jill M. Schenk/

Date: 07/08/2011

**Total Attachments: 3**

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## RELEASE OF SECURITY INTEREST

This **RELEASE OF SECURITY INTEREST** (the "Release"), effective as of the date indicated below, is made by **SILICON VALLEY BANK**, a national banking association organized and existing under the laws of the United States of America ("Releasor"), on behalf of itself and the other lenders party to the Loan Agreement (defined below) in its capacity as administrative agent for lenders under the Loan Agreement ("Administrative Agent"), in favor of **ENERGYCONNECT GROUP, INC.** and **ENERGYCONNECT, INC.**, corporations of Oregon, and **JOHNSON CONTROLS HOLDING COMPANY, INC.**, a Delaware Corporation (collectively, "Releasee"), with respect to all intellectual property assets identified or referred to in the Loan Agreement ("Releasee's Intellectual Property"), including but not limited to the trademarks and service marks of Releasee and applications and registrations therefor, including those listed in Schedule A to this Release.

WHEREAS, **ENERGYCONNECT GROUP, INC.** and **ENERGYCONNECT, INC.** (the "Borrowers") entered into that certain Loan and Security Agreement, dated as of November 5, 2010 (as amended, supplemented, replaced or otherwise modified from time to time, the "Loan Agreement"), with Releasor, as administrative agent (along with other parties);

WHEREAS, pursuant to the Loan Agreement, Releasor recorded the security interests listed below with the U.S. Patent and Trademark Office (collectively, the "Recorded IP Security Interests"), and recorded no security interests with government intellectual property offices of any state or other country or jurisdiction:

- Intellectual Property Security Interest, dated as of November 5, 2010, in favor of Releasor, which was recorded with the U.S. Patent and Trademark Office on November 9, 2010, at Reel/Frame No. 4411/0444; and
- Intellectual Property Security Interest, dated as of November 5, 2010, in favor of Releasor, which was recorded with the U.S. Patent and Trademark Office on November 9, 2010, at Reel/Frame No. 4411/0462.

WHEREAS, under the terms of that certain Agreement and Plan of Merger, dated as of March 2, 2011, **JOHNSON CONTROLS HOLDING COMPANY, INC.** agreed to fully repay all obligations owing to the lenders under the Loan Agreement;

WHEREAS, Releasee has accordingly requested that Releasor, on behalf of itself and the other secured parties, release and discharge its security interest with respect to Releasee's Intellectual Property, which was granted to Releasor pursuant to the Loan Agreement and Recorded IP Security Interests.

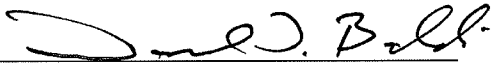
NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Releasor, on behalf of itself and the other secured parties, hereby releases and discharges fully its security interest over Releasee's Intellectual Property.

Releasor will cooperate with Releasee, including performance of any actions (at the cost and expense of Releasee), and the execution and delivery of any documents necessary or

appropriate to give effect to the intent and terms of this Release and allow Releasee to effectively record it with any appropriate government offices.

IN WITNESS WHEREOF, Releasor has caused this Release to be duly executed by its officer thereunto duly authorized, as of the \_\_\_\_ day of \_\_\_\_\_, 2011.

**SILICON VALLEY BANK**, as Administrative Agent

By: 

Name: DAN BALZI

Title: Relationship Manager

**SCHEDULE A**

TRADEMARKS

<u>Mark</u>	<u>Application/ Registration No.</u>
CARBONCONNECT	85/041,974
EC (stylized)	3,217,323
ENERGYCONNECT	3,634,561
GRIDCONNECT	85/041,969
READYCONNECT	85/057,755
EC ENERGYCONNECT & Design	77/753,224
FLEXCONNECT	3,858,962
EVENTCONNECT	3,736,956

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