

07/29/2011



Form PTO-1594 (Rev. 03-11)  
OMB Collection 0651-0027 (exp. 0...

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U.S. DEPARTMENT OF COMMERCE  
United States Patent and Trademark Office

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

RECORDED  
JUL 29 2011  
BRANCH

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

7.29.2011

**1. Name of conveying party(ies):**  
 U.S. Corrugated, Inc.

Individual(s)       Association  
 General Partnership       Limited Partnership  
 Corporation- State: Georgia  
 Other \_\_\_\_\_

Citizenship (see guidelines) \_\_\_\_\_  
 Additional names of conveying parties attached?  Yes  No

**2. Name and address of receiving party(ies):**  Yes  No  
 Additional names, addresses, or citizenship attached?  Yes  No

Name: U.S. Display Group, Inc.  
 Internal Address: c/o U.S. Corrugated, Inc.  
 Street Address: 550 Broad Street  
 City: Newark  
 State: New Jersey  
 Country: United States Zip: 07102

Association Citizenship \_\_\_\_\_  
 General Partnership Citizenship \_\_\_\_\_  
 Limited Partnership Citizenship \_\_\_\_\_  
 Corporation Citizenship Tennessee  
 Other \_\_\_\_\_ Citizenship \_\_\_\_\_

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No  
 (Designations must be a separate document from assignment)

**3. Nature of conveyance / Execution Date(s) :**  
 Execution Date(s) July 18, 2011

Assignment       Merger  
 Security Agreement       Change of Name  
 Other \_\_\_\_\_

**4. Application number(s) or registration number(s) and Identification or description of the Trademark.**

A. Trademark Application No.(s) \_\_\_\_\_  
 B. Trademark Registration No.(s) 3684930; and 3637465

Additional sheet(s) attached?  Yes  No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):  
 Reg. No. 3684930 - U.S. DISPLAY GROUP word mark  
 Reg. No. 3637465 - U.S. DISPLAY GROUP design/logo

**5. Name & address of party to whom correspondence concerning document should be mailed:**

Name: Lawrence Grossman, EVP & CFO  
 Internal Address: c/o U.S. Corrugated, Inc.  
 Street Address: 550 Broad Street  
 City: Newark  
 State: New Jersey Zip: 07102  
 Phone Number: (973) 353-8071  
 Fax Number: \_\_\_\_\_  
 Email Address: lawrence.grossman@uscrr.com

**6. Total number of applications and registrations involved:** 2

**7. Total fee (37 CFR 2.6(b)(8) & 3.41)** \$ 65.00

Authorized to be charged to deposit account  
 Enclosed

**8. Payment Information:**

Deposit Account Number \_\_\_\_\_  
 Authorized U.S. Patent HTON11 00000069 3684930

**9. Signature:** \_\_\_\_\_  
 Signature  
Lawrence Grossman, EVP & CFO  
 Name of Person Signing

01 FC:8521 7/27/11 48.00 OP  
 02 FC:8522 Date E 25.00 OP

Total number of pages including cover sheet, attachments, and document: 4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to:  
 Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

## INTELLECTUAL PROPERTY ASSIGNMENT

This Intellectual Property Assignment (the "Assignment"), is dated as of July 18, 2011, and is by and between U.S. Corrugated, Inc., a Georgia corporation ("Assignor"), and U.S. Display Group, Inc., a Tennessee corporation ("Assignee"). Assignor and Assignee may be referred to herein individually as a "Party" and collectively as the "Parties".

WHEREAS, Assignor is the current owner of the registered trademarks set forth below (the "Intellectual Property"):

<u>Mark</u>	<u>Serial No.</u>	<u>Filing Date</u>
U.S. Display Group	77383612	January 29, 2008
U.S. Display Group (logo/with design)	77383625	January 29, 2008

WHEREAS, Assignor seeks to assign its right, title and interest in and to the Intellectual Property to Assignee;

WHEREAS, Assignee desires to acquire from Assignor all right, title and interest in and to the Intellectual Property.

NOW, THEREFORE, for \$1.00 paid by Assignee to Assignor, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Assignor and Assignee hereby agree as follows:

SECTION 1. For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, and subject to all existing liens against Assignor, Assignor hereby assigns, sells, transfers, and conveys to Assignee, all of its right, title and interest in and to the Intellectual Property, and any and all claims, demands, and causes of action, for infringement or otherwise, of the same, past, present and future with respect to the Intellectual Property rights.

SECTION 2. Assignor represents and warrants to Assignee that it is the exclusive owner of the Intellectual Property. Assignor further represents that it will cooperate with Assignee to take all necessary steps, if and where applicable, including without limitation making any filings with all regulatory authorities, that Assignee determines it needs to take in order to transfer the registry of any and all Intellectual Property rights, titles and interests.

SECTION 3. Assignor hereby covenants and agrees to and with Assignee, its successors, legal representatives and assigns, that Assignor will, whenever counsel of Assignee, or the counsel of its successors, legal representatives and assigns, shall advise that it is lawful and desirable, sign all papers and documents, deliver necessary documents, take all lawful oaths, execute separate confirmatory assignments, and do all acts necessary or desirable to be done in order to effectuate the transaction contemplated by this Assignment.

SECTION 4. Assignee hereby assumes, agrees to be bound by and to perform all the obligations of Assignor, if any, in connection with its Intellectual Property rights.

SECTION 5. This Assignment shall be binding on each of the Parties and their respective heirs, distributees, executors, and legal representatives, successors and assigns. This Assignment may not be modified except by an instrument in writing which is signed by the Parties.

SECTION 6. This Agreement will be governed by and construed in accordance with the laws of the State of New York, without reference to its principles of conflict of laws thereof (except any provisions of the laws of such State that would render such choice of law ineffective).

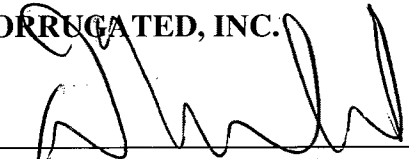
SECTION 7. This Assignment may be executed in counterparts, each of which shall be deemed an original agreement, but all of which together shall constitute one and the same instrument. Execution and delivery of this Assignment by facsimile transmission (including the delivery of documents in Adobe PDF format) shall constitute execution and delivery of this Assignment for all purposes, with the same force and effect as execution and delivery of an original manually signed copy hereof.

[SIGNATURE PAGE FOLLOWS]

IN WITNESS WHEREOF, the Parties have executed this Assignment as of the date first written above.

**U.S. CORRUGATED, INC.**

By:

  
\_\_\_\_\_

Dennis D. Mehiel, President

**U.S. DISPLAY GROUP, INC.**

By:

  
\_\_\_\_\_

Lawrence Grossman, EVP & CFO

[SIGNATURE PAGE TO INTELLECTUAL PROPERTY ASSIGNMENT AGREEMENT]