

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Memorandum and Notice of Security Interest In Intellectual Property		
CONVEYING PARTY DATA			
	Name	Formerly	Execution Date
	Unical Aviation, Inc.		08/01/2011
			Entity Type
			CORPORATION: CALIFORNIA
RECEIVING PARTY DATA			
Name:	PNC Bank, National Association, as Agent		
Street Address:	2 Lake Avenue, Suite 440		
City:	Pasadena		
State/Country:	CALIFORNIA		
Postal Code:	91101		
Entity Type:	National Association: UNITED STATES		
PROPERTY NUMBERS Total: 2			
	Property Type	Number	Word Mark
	Registration Number:	3738922	UNICAL AVIATION, INC.
	Registration Number:	3733471	UNICAL
CORRESPONDENCE DATA			
Fax Number:	(949)720-0182		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Phone:	(949) 224-6291		
Email:	trademark@buchalter.com		
Correspondent Name:	Farah P. Bhatti, Esq.		
Address Line 1:	18400 Von Karman Avenue, Suite 800		
Address Line 4:	Irvine, CALIFORNIA 92612		
ATTORNEY DOCKET NUMBER:	P6322-0004 UNICAL		
NAME OF SUBMITTER:	Farah P. Bhatti, Esq.		
Signature:	/Farah P. Bhatti/		
Date:	08/04/2011		
Total Attachments: 3 source=Unical TM Assignment P6322-0004#page1.tif source=Unical TM Assignment P6322-0004#page2.tif source=Unical TM Assignment P6322-0004#page3.tif			

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**MEMORANDUM AND NOTICE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY**

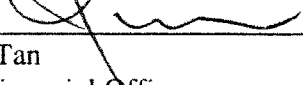
UNICAL AVIATION INC., a California corporation, whose address is 680 South Lemon Avenue, City of Industry, California 91789 (“Assignor”) hereby acknowledges that it has granted to PNC BANK, NATIONAL ASSOCIATION, as agent, whose address is 2 North Lake Avenue, Suite 440, Pasadena, California 91101 (“Assignee”), a security interest in and to all of Assignor’s right, title and interest in and to the trademarks and trademark registrations and applications therefor which are identified on Exhibit A attached hereto and herein incorporated by this reference owned by Assignor (the “Trademarks”), together with the goodwill and assets of the business, as set forth in the Agreement (as defined below), and all actions for infringement concerning the foregoing.

The terms and conditions of the aforementioned security interest are contained in that certain Second Amended and Restated Revolving Credit and Security Agreement dated as of August 1, 2011 (the “Agreement”), by and between Assignor and Assignee, as security for the Obligations as set forth in the Agreement and other agreements referred to therein. Nothing contained in this Memorandum and Notice of Security Interest in Intellectual Property shall be construed as a present or absolute assignment of any of the collateral nor as limiting any interest which Assignee may have in any other collateral described in the Agreement or otherwise.

[Signature page to follow.]

IN WITNESS WHEREOF, the undersigned has duly executed this document as of the 1st day of August 2011.

UNICAL AVIATION INC.,
a California corporation

By: 
Name: Mercy Tan
Its: Chief Financial Officer

Memorandum and Notice of Security Interest in Intellectual Property

TRADEMARK
REEL: 004597 FRAME: 0535

EXHIBIT A
TRADEMARKS

Mark	Serial Number	Registration Number
Unical Aviation, Inc.	77640006	3738922
Unical	7764005	3733471