TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Restoration Hardware, Inc.		08/03/2011	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A.
Street Address:	100 Federal Street, 9th Floor
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02110
Entity Type:	CORPORATION: CALIFORNIA

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark	
Registration Number:	3192098	OUR SOFA, YOUR STYLE	
Registration Number:	2048579	RESTORATION HARDWARE	
Registration Number:	2563076	FAMOUS FALL LIGHTING SALE	
Registration Number:	3357275	OUR DRAPERY. YOUR STYLE.	
Registration Number:	3345776	OUR CHAIR, YOUR STYLE	
Registration Number:	3345777	OUR BED, YOUR STYLE	
Registration Number:	3686070	THERE ARE PIECES THAT FURNISH A HOME. AND THOSE THAT DEFINE IT.	
Serial Number:	77684637	HOLIDAY WIT & WISDOM	
Registration Number:	3867273	CARTWRIGHT	
Registration Number:	3956678	SPRITZ	
Serial Number:	77964718	BISTRO	
Registration Number:	3956679	ASBURY	
Registration Number:	3953449	LUGARNO	
Registration Number:	3953450	DILLON	

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Registration Number:	3960568	NEWBURY
Serial Number:	85039132	HIERARCHY
Serial Number:	85122969	HIERARCHY
Serial Number:	85064187	MAXWELL
Serial Number:	85064554	LANCASTER
Serial Number:	85122683	ANTIBES
Serial Number:	85122707	PROVENCE
Serial Number:	85122718	LEAGRAVE
Serial Number:	85122743	SANTORINI
Serial Number:	85122749	ST. BARTS
Serial Number:	85122986	EMPIRE
Serial Number:	85296086	RESTORATION HARDWARE
Serial Number:	85287010	BABY & CHILD RESTORATION HARDWARE
Serial Number:	85295525	RESTORATION HARDWARE

CORRESPONDENCE DATA

Fax Number: (302)636-5454

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 800-927-9801 x2348
Email: jpaterso@cscinfo.com

Correspondent Name: Corporation Service Co.- J. Paterson Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	871050
NAME OF SUBMITTER:	Jean Paterson
Signature:	/jep/
Date:	08/05/2011

Total Attachments: 9

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TRADEMARK
REEL: 004598 FRAME: 0402

GRANT OF SECURITY INTEREST
IN UNITED STATES AND CANADIAN TRADEMARKS

August 3, 2011

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of

which are hereby acknowledged, RESTORATION HARDWARE, INC., a Delaware corporation

(the "Grantor") with principal offices at 15 Koch Road, Suite J, Corte Madera, California 94925,

hereby grants to BANK OF AMERICA, N.A., as Agent, with offices at 100 Federal Street, 9th

Floor, Boston, Massachusetts 02110 (the "Grantee"), a continuing security interest in (i) all of

the Grantor's right, title and interest in, to and under to the United States and Canadian

trademarks, service marks, trademark registrations, service mark registrations, trademark

applications, and service mark applications (the foregoing, collectively, the "Marks") set forth on

Schedule A attached hereto, (ii) all Proceeds (as such term is defined in the Security Agreement,

as hereinafter defined) and products of the Marks, (iii) the goodwill of the businesses with which

the Marks are associated and (iv) all causes of action arising prior to or after the date hereof for

infringement of any of the Marks or unfair competition regarding the same.

THIS GRANT OF SECURITY INTEREST IN UNITED STATES AND

CANADIAN TRADEMARKS (this "Grant") is made to secure the satisfactory performance and

payment of all the Grantor's Secured Obligations, as such term is defined in the Amended and

Restated Security Agreement by, among others, the Grantor, the other Grantors from time to

time party thereto and the Grantee, dated as of August 3, 2011 (as amended, restated,

supplemented or otherwise modified from time to time, the "Security Agreement").

This Grant has been granted in conjunction with the security interest granted to

the Grantee under the Security Agreement. The rights and remedies of the Grantee with respect

to the security interest granted herein are as set forth in the Security Agreement, all terms and

provisions of which are incorporated herein by reference. In the event that any provisions of this

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TRADEMARK REEL: 004598 FRAME: 0403 Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

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TRADEMARK REEL: 004598 FRAME: 0404 IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date above first written.

RESTORATION HARDWARE, INC., as

Grantor

Name: James G. Stewart

Title: Senior Vice President, Finance and Principal Accounting Officer BANK OF AMERICA, N.A., as Agent and as Grantee

Name: Mark D. Twomey
Title: SVP - Director

SCHEDULE A

<u>MARK</u>	<u>COUNTRY</u>	(APPLICATION) SERIAL NUMBER/ REGISTRATION NUMBER	REGISTRATION DATE
OUR SOFA, YOUR STYLE-Word	United States	78/701,617 3,192,098	1/2/2007
OUR SOFA, YOUR STYLE-Word	Canada	1266194 TMA669,839	8/14/2006
RESTORATION HARDWARE-Word	United States	74/584,098 2,048,579	4/1/1997
RESTORATION HARDWARE-Word	Canada	0829912 TMA505,610	12/16/1998
RESTORATION HARDWARE	Canada	1522026	N/A Application 04/01/2011
RESTORATION HARDWARE- (Stylized)	Canada	1070730 TMA585,231	7/15/2003
FAMOUS FALL LIGHTING SALE- Word	United States	76/058,786 2,563,076	4/23/2002
DEL MAR-Word	Canada	1493468	N/A Application 8/24/10
OUR DRAPERY YOUR STYLE-Word	United States	78/658,946 3,357,275	12/18/2007
OUR DRAPERY YOUR STYLE	Canada	1259590 TMA681,796	2/16/2007
OUR CHAIR, YOUR STYLE-Word	United States	78/819,803 3,345,776	11/27/2007
OUR CHAIR, YOUR STYLE-Word	Canada	1290815 TMA698,186	10/11/2007
OUR BED, YOUR STYLE-Word	United States	78/819,811 3,345,777	11/27/2007
OUR BED, YOUR STYLE-Word	Canada	1290813 TMA698,247	10/11/2007
THERE ARE PIECES THAT FURNISH A HOME AND THOSE THAT DEFINE IT- Word	United States	77/707,820 3,686,070	09/22/2009

Schedule A to Grant of Security Interest in United States and Canadian Trademarks

TRADEMARK

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THERE ARE PIECES THAT FURNISH A HOME AND THOSE THAT DEFINE IT- Word	Canada	1433232 TMA766,207	05/10/2010
HOLIDAY WIT & WISDOM-Word	United States	77/684,637	N/A Application 3/5/2009
HOLIDAY WIT & WISDOM-Word	Canada	1429815	N/A Application 3/4/2009
CARTWRIGHT-Word	United States	77/964,629 3,867,273	10/26/2010
CARTWRIGHT-Word	Canada	1473186	N/A Application 3/15/2010
CAMPAIGN-Word	Canada	1473188 TMA789,509	02/02/2011
SPRITZ-Word	United States	77/964,685 3,956,678	05/10/2011
SPRITZ-Word	Canada	1473559 TMA792,333	03/08/2011
BISTRO-Word	United States	77/964,718	N/A Application 3/22/2010
ASBURY-Word	United States	77/964,760 3,956,679	05/10/2011
ASBURY-Word	Canada	1473557	N/A Application 3/17/2010
LUGARNO-Word	United States	77/964,794 3,953,449	05/03/2011
LUGARNO-Word	Canada	1473558	N/A Application 3/17/2010
DILLON-Word	United States	77/964,894 3,953,450	05/03/2011
DILLON-Word	Canada	1473385 TMA794774	04/06/2011
NEWBURY-Word	United States	77/964,918 3,960,568	05/17/2011
NEWBURY-Word	Canada	1473382 TMA794773	04/06/2011

Schedule A to Grant of Security Interest in United States and Canadian Trademarks

TRADEMARK REEL: 004598 FRAME: 0408

HUTTON-Word	Canada	1473189	N/A
		11,0105	Application 3/15/2010
CHATHAM-Word	Canada	1473381 TMA794248	03/30/2011
HIERARCHY-Word	United States	85/039,132	N/A Application 5/14/2010
HIERARCHY-Word	United States	85/122,969	N/A Application 9/3/2010
HIERARCHY-Word	Canada	1494348	N/A Application 9/1/2010
MAXWELL-Word	United States	85/064,187	N/A Application 6/16/2010
MAXWELL-Word	Canada	1,483,274	N/A Application 6/1/2010
LANCASTER-Word	United States	85/064,554	N/A Application 6/16/2010
LANCASTER-Word	Canada	1483275	N/A Application 6/1/2010
ANTIBES-Word	United States	85/122,683	N/A Application 9/3/2010
ANTIBES-Word	Canada	1493471	N/A Application 8/24/2010
PROVENCE-Word	United States	85/122,707	N/A Application 9/3/2010
LEAGRAVE-Word	United States	85/122,718	N/A Application 9/3/2010
LEAGRAVE-Word	Canada	1493467	N/A Application 8/24/2010
SANTORINI-Word	United States	85/122,743	N/A Application 9/3/2010

Schedule A to Grant of Security Interest in United States and Canadian Trademarks

TRADEMARK REEL: 004598 FRAME: 0409

SANTORINI-Word	Canada	1493472	N/A Application 8/24/2010
ST. BARTS-Word	United States	85/122,749	N/A Application 9/3/2010
ST. BARTS-Word	Canada	1493473	N/A Application 8/24/2010
EMPIRE-Word	United States	85/122,986	N/A Application 9/3/2010
RESTORATION HARDWARE (Stylized)	United States	85/296,086	N/A Application 4/15/2011
RESTORATION HARDWARE (Stylized)	Canada	1,522,411	N/A Application 4/5/2011
BABY & CHILD LOGO	United States	85/287,010	N/A Application 4/5/2011
BABY & CHILD LOGO	Canada	1521804	N/A Application 3/31/2011
RESTORATION HARDWARE-Word- Multi-Class	United States	85/295,525	N/A Application 4/14/2011
OUR SOFA, YOUR STYLE-Word	United States	78/701,617 3,192,098	01/02/2007
OUR SOFA, YOUR STYLE-Word	Canada	1266194 TMA669,839	08/14/2006
RESTORATION HARDWARE-Word	United States	74/584,098 2,048,579	04/01/1997
ARMCHAIR (Design)	United States	29/386,266	N/A Application 2/25/2011
CHAISE (Design)	United States	29/386,268	N/A Application 2/25/2011
LOUNGE (Design)	United States	29/386,269	N/A Application 2/25/2011
SOFA (Design)	United States	29/386,270	N/A Application 2/25/2011

Schedule A to Grant of Security Interest in United States and Canadian Trademarks

RECORDED: 08/05/2011

TRADEMARK REEL: 004598 FRAME: 0410