

# TRADEMARK ASSIGNMENT

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	07/05/2011

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Marshall & Ilsley Corporation		07/05/2011	CORPORATION: WISCONSIN

## RECEIVING PARTY DATA

Name:	Mike Merger Sub, LLC
Street Address:	111 West Monroe Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

## PROPERTY NUMBERS Total: 43

Property Type	Number	Word Mark
Registration Number:	3958437	ILANS - INSURED LIQUIDITY ACCOUNT NETWORK SERVICE
Registration Number:	3934990	ILANS
Registration Number:	3772793	MIPLANET
Registration Number:	3395199	MITRUST
Registration Number:	3395198	MIBANK
Registration Number:	3242800	M&I
Registration Number:	3240250	M&I
Registration Number:	3210636	CEDAR STREET ADVISORS
Registration Number:	3155154	DEPOSITEDGE
Registration Number:	3060720	BEYOND BRICKS AND MORTAR
Registration Number:	3039439	
Registration Number:	2975410	HOME EQUITY THE WAY IT WAS MEANT TO BE
Registration Number:	2949284	MILEASE

TRADEMARK

900199381

REEL: 004601 FRAME: 0907

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Registration Number:	2941406	NETWORK
Registration Number:	2930428	CHECKING THE WAY IT WAS MEANT TO BE
Registration Number:	2924913	BANKING THE WAY IT WAS MEANT TO BE
Registration Number:	2877925	CRITICAL LINKAGES
Registration Number:	2852241	ADVANTAGE BANK
Registration Number:	2792448	MINOTES
Registration Number:	2689392	M&I MAXADVANTAGE IRA
Registration Number:	2628001	THUNDERBIRD BANK
Registration Number:	2563831	JUST THE PARTNER YOU NEED
Registration Number:	2549113	BANKERINSIGHT
Registration Number:	2519114	SOUTHWEST BANK
Registration Number:	2519113	SOUTHWEST BANK
Registration Number:	2436567	TRUSTDESK
Registration Number:	2358278	MIWEB
Registration Number:	2266077	MI LINE
Registration Number:	2227342	M&I DIRECT
Registration Number:	2029946	LIFETIMES
Registration Number:	1857367	MARSHALL FUNDS
Registration Number:	1641512	PERSONAL RESERVE
Registration Number:	1439491	M&I
Registration Number:	1439490	MARSHALL & ILSLEY
Serial Number:	85212046	MARSHALL FUNDS
Serial Number:	85212033	MARSHALL FUNDS
Serial Number:	85078563	MIFORCE
Serial Number:	85047544	RIGHTTRACK
Serial Number:	77879670	A SMART NEW WAY TO BANK
Serial Number:	77879665	NOW THAT'S SMART
Serial Number:	77879655	A SMART WAY TO BANK
Serial Number:	77389378	PRIVATE REWARDS
Serial Number:	77869559	THIS ONE'S ON US

#### CORRESPONDENCE DATA

Fax Number: (312)803-5299

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: (312) 845-3430

Email: kalwa@chapman.com

**TRADEMARK**  
**REEL: 004601 FRAME: 0908**

Correspondent Name: Richard Kalwa  
Address Line 1: 111 West Monroe Street  
Address Line 2: Chapman and Cutler LLP  
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER: 1952100

NAME OF SUBMITTER: Richard Kalwa

Signature: /richard kalwa/

Date: 08/10/2011

Total Attachments: 3  
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# Delaware

PAGE 1

*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"MARSHALL & ILSLEY CORPORATION", A WISCONSIN CORPORATION,  
WITH AND INTO "MIKE MERGER SUB, LLC" UNDER THE NAME OF "MIKE MERGER SUB, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE FIFTH DAY OF JULY, A.D. 2011, AT 10:34 O'CLOCK A.M.

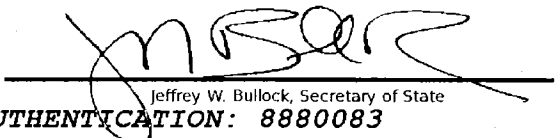
AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF MERGER IS THE FIFTH DAY OF JULY, A.D. 2011, AT 6 O'CLOCK P.M.

4928569 8100M

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You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)



  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 8880083

DATE: 07-05-11

TRADEMARK  
REEL: 004601 FRAME: 0910

**CERTIFICATE OF MERGER**  
**OF**  
**MARSHALL & ILSLEY CORPORATION**  
**(a Wisconsin corporation)**  
**WITH AND INTO**  
**MIKE MERGER SUB, LLC**  
**(a Delaware limited liability company)**

Pursuant to Section 18-209 of the Delaware Limited Liability Company Act, 6 Del.C. § 18-101, et seq., the undersigned limited liability company has executed this Certificate of Merger:

**FIRST:** The name of the surviving limited liability company is Mike Merger Sub, LLC ("Merger Sub"), a Delaware limited liability company, and the name of the corporation being merged into this surviving limited liability company is Marshall & Ilsley Corporation ("M&I"), a Wisconsin corporation.

**SECOND:** An Agreement and Plan of Merger (the "Merger Agreement"), dated as of December 17, 2010, as amended, among Bank of Montreal, a Canadian Schedule I Bank under the Bank Act (Canada) ("BMO"), M&I and Merger Sub, has been approved, adopted, certified, executed and acknowledged by BMO, M&I and Merger Sub.

**THIRD:** The name of the surviving limited liability company shall be Mike Merger Sub, LLC.

**FOURTH:** The merger shall be effective at 6:00 p.m. EST / 5:00 p.m. CST on July 5, 2011.

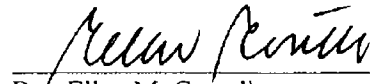
**FIFTH:** The executed Merger Agreement is on file at the office of Merger Sub, located at 111 West Monroe Street, Chicago, Illinois 60603, the place of business of the surviving limited liability company.

**SIXTH:** A copy of the Merger Agreement will be furnished by Merger Sub on request and without cost, to any stockholder of any constituent corporation or any member of any constituent limited liability company.

*[Signature page follows]*

IN WITNESS WHEREOF, Mike Merger Sub, LLC has caused this Certificate of  
Merger to be executed by its duly authorized officer this 5th day of July, 2011.

MIKE MERGER SUB, LLC

A handwritten signature in black ink, appearing to read "Ellen M. Costello", is written over a horizontal line.

By: Ellen M. Costello

Title: President and Chief Executive Officer