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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Cenegenics, L.L.C.		107/29/2011	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Medley Opportunity Fund II LP	
Street Address:	375 Park Avenue, 33rd Floor	
City:	New York	
State/Country:	NEW YORK	
Postal Code:	10152	
Entity Type:	LIMITED PARTNERSHIP: DELAWARE	

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3436621	CENEGENICS MEDICAL INSTITUTE

CORRESPONDENCE DATA

Fax Number: (404)572-5135

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: (404) 572-3458
Email: slake@kslaw.com
Correspondent Name: Susan Lake, Paralegal
Address Line 1: 1180 Peachtree Street
Address Line 2: King & Spalding

Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER:	18578-009009
NAME OF SUBMITTER:	Susan Lake
Signature:	/Susan Lake/

TRADEMARK REEL: 004603 FRAME: 0410

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Date:	08/12/2011
Total Attachments: 5 source=Cenegenics TSA#page1.tif source=Cenegenics TSA#page2.tif source=Cenegenics TSA#page3.tif source=Cenegenics TSA#page4.tif source=Cenegenics TSA#page5.tif	

INTELLECTUAL PROPERTY SECURITY AGREEMENT (TRADEMARKS)

THIS SECURITY AGREEMENT, dated as of July 27, 2011, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, if more than one, collectively, the "Grantors"), in favor of MEDLEY OPPORTUNITY FUND II LP ("Medley"), as Collateral Agent (in such capacity, together with its successors and permitted assigns, the "Collateral Agent") for the Lenders and the other Secured Parties.

WITNESSETH:

WHEREAS, CENEGENICS, L.L.C, a Delaware limited liability company (the "Borrower"), the lenders from time to time party thereto (each a "Lender" and, collectively, the "Lenders"), Medley, as administrative agent for the Lenders (in such capacity, together with its successors and assigns in such capacity, the "Administrative Agent") and the Collateral Agent (Collateral Agent, together with the Administrative Agent, collectively, the "Agents" and each an "Agent"), have entered into a Credit Agreement, dated as of July 27, 2011 (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement");

WHEREAS, all of the Grantors are party to a Guaranty and Security Agreement of even date herewith in favor of the Collateral Agent (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), pursuant to which the Grantors are required to execute and deliver this Intellectual Property Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders and the Collateral Agent to enter into the Credit Agreement and to induce the Lenders to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Collateral Agent as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages and pledges to the Collateral Agent for the benefit of the Secured Parties, and grants to the Collateral Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Intellectual Property Collateral"):
- (a) all of its Trademarks and all Trademark Licenses providing for the grant by or to such Grantor of any right under any Trademark, including those referred to on Schedule 1 hereto;
 - (b) all renewals and extensions of the foregoing;

- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof. Notwithstanding the foregoing, there shall be no security interest or Lien on any Trademark application that is filed on an "intent-to-use" basis (until such time as a statement of use is filed with respect to such application and duly accepted by the United States Patent and Trademark Office).]
- Section 3. <u>Guaranty and Security Agreement</u>. The security interest granted pursuant to this Intellectual Property Security Agreement is granted in conjunction with the security interest granted to the Collateral Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Collateral Agent with respect to the security interest in the Intellectual Property Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Intellectual Property Security Agreement conflicts with any provision of the Guaranty and Security Agreement, the Guaranty and Security Agreement shall govern.
- Section 4. <u>Grantor Remains Liable</u>. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Intellectual Property subject to a security interest hereunder.
- Section 5. <u>Counterparts</u>. This Intellectual Property Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. THIS INTELLECTUAL PROPERTY [PATENT] [TRADEMARK] SECURITY AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HERETO SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK WITHOUT REFERENCE TO CONFLICTS OF LAW PROVISIONS (OTHER THAN SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW). In addition, the provisions of Section 8.6, 8.7, 8.8 and 8.12 of the Guaranty and Security Agreement are incorporated herein by reference, mutatis mutandis.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Intellectual Property Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

CENEGENICS, L.L.C., as Grantor

Name: John E. Adams Title: CEO/Manager

SCHEDULE I TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

TRADEMARKS

China Trademark Canada Trademark European Community Trademark advertisement for Cenegenics, Bullentin No. 030/2008 Colombia Trademark Mexico Trademark Korea Trademark Europe/CTM (covers 20 European countries) Russia Trademark Japan Trademark Hong Kong Trademark Ukraine Trademark Trade Mark & Service Mark-Principal Register 2008 - Cenegenics Reg. No. 113787 29490

Registration/Certificate # 366475 Trade Mark # 301093671 Trade Mark # 006833065 Registration # 6752049 Application # 1472464 Registration # 6833065 Registration # 1093769 Reg. No. 40-0779649 Reg. No. 3,436,621 Reg. No. 385844 Application pending Effective until 11/27/2020 Effective until 4/25/2018 Expires 2/16/2019 Effective until 4/24/2019 Effective until 4/15/2018 Effective until 4/15/2018 Effective until 10/31/2018 Effective until 11/4/2018 Effective until 5/27/2018 Effective until 4/15/2018 Effective until 4/15/2018

TRADEMARK REEL: 004603 FRAME: 0416

RECORDED: 08/12/2011