

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination & Release of TM Collateral Security and Pledge Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as administrative agent		08/18/2011	National banking association: UNITED STATES

RECEIVING PARTY DATA

Name:	BHI Exchange, Inc.
Street Address:	9432 Southern Pine Boulevard
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28273
Entity Type:	CORPORATION: DELAWARE

Name:	Bojangles' Restaurants, Inc.
Street Address:	9432 Southern Pine Boulevard
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28273
Entity Type:	CORPORATION: DELAWARE

Name:	BJ Georgia, LLC
Street Address:	9432 Southern Pine Boulevard
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28273
Entity Type:	LIMITED LIABILITY COMPANY: GEORGIA

Name:	Bojangles' International, LLC
Street Address:	9432 Southern Pine Boulevard
City:	Charlotte
State/Country:	NORTH CAROLINA

OP \$115.00 3900108

Postal Code:	28273
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

Name:	BJ Restaurant Development, LLC
Street Address:	9432 Southern Pine Boulevard
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28273
Entity Type:	LIMITED LIABILITY COMPANY: NORTH CAROLINA

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark
Registration Number:	3900108	IT'S BO TIME
Registration Number:	3943974	BOJ
Registration Number:	3947877	BOJANGLES'
Registration Number:	3947905	IT'S BO TIME

CORRESPONDENCE DATA

Fax Number: (212)354-8113
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 2128198200
Email: fcutajar@whitecase.com
Correspondent Name: White & Case LLP
Address Line 1: 1155 Avenue of the Americas
Address Line 2: Patents & Trademarks
Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	1155735-0010
NAME OF SUBMITTER:	Frances B. Cutajar
Signature:	/Frances B. Cutajar/
Date:	08/18/2011

Total Attachments: 3

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**TERMINATION AND RELEASE OF TRADEMARK
COLLATERAL SECURITY AND PLEDGE AGREEMENT**

This Termination and Release of Trademark Collateral Security and Pledge Agreement (the "Release") is conveyed as of August 18, 2011, by BANK OF AMERICA, N.A., a national banking association, as administrative agent for itself and other Lenders (as defined below) under the Credit Agreement referred to below ("in such capacity, the Administrative Agent"), in favor of BHI EXCHANGE, INC., a Delaware corporation ("BHI"), BOJANGLES' RESTAURANTS, INC., a Delaware corporation ("Bojangles"), BJ GEORGIA, LLC, a Georgia limited liability company ("BJ Georgia"), BOJANGLES' INTERNATIONAL, LLC, a Delaware limited liability company ("Bojangles' International"), BJ Restaurant Development, LLC, a North Carolina limited liability company ("BJ Restaurant Development", and together with BHI, Bojangles, BJ Georgia and Bojangles' International, the Borrowers"). Capitalized terms used herein and not otherwise defined herein shall have the respective meanings provided therefor in the Credit Agreement and the Security Agreement.

WHEREAS, pursuant to that certain Credit Agreement dated June 30, 2009 by and among the Borrowers, the lenders party thereto (collectively, the "Lenders"), the Administrative Agent (as amended, amended and restated, or otherwise modified to the date hereof, the "Credit Agreement") and the Collateral Documents, the Borrowers granted Administrative Agent a continuing security interest (the "Security Interest") in favor of Administrative Agent, in and to certain intellectual property held by the Borrowers, including without limitation the trademark registrations and applications listed in Schedule A (collectively, the "Trademarks") and all of the goodwill of the business connected with the use of, and symbolized by the Trademarks.

WHEREAS notice of the Security Interest was recorded with the United States Patent and Trademark Office on March 30, 2011 at Reel 004511, Frame 0054.

WHEREAS the Administrative Agent has agreed to terminate and release its security interest in all such Trademarks as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which the parties acknowledge, Administrative Agent, for itself and on behalf of the other Secured Parties, hereby releases the Security Interest and hereby waives and relinquishes all its rights, powers, privileges and remedies with respect to the Security Interest.

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed as of the date first written above.

BANK OF AMERICA, N.A., as Administrative Agent

By: *Maria A. McClain*
Name: Maria A. McClain
Title: Vice President

Termination and Release of Trademark Collateral Security and Pledge Agreement

TRADEMARK
REEL: 004607 FRAME: 0695

SCHEDULE A

Trademark Applications and/or Registrations

Mark/File #	Serial # Date Filed	Registration # Date Issued
IT'S BO TIME	85040401 May 17, 2010	3,900,108 January 4, 2011 Principal
BOJ & Design	85104816 August 11, 2010	3,943,974 April 12, 2011 Principal
Bojangles'	85118362 8/30/2010	3,947,877 April 19, 2011 Principal
IT'S BO TIME (with the flashing light) & Design	85124841 9/8/2010	3,947,905 April 19, 2011 Principal

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