

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Termination and Release of TM Collateral Security and Pledge Agreement		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Bank of America, N.A., as administrative agent		08/18/2011	National banking association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	BHI Exchange, Inc.		
<b>Street Address:</b>	9432 Southern Pine Boulevard		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28273		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>Name:</b>	Bojangles' Restaurants, Inc.		
<b>Street Address:</b>	9432 Southern Pine Boulevard		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28273		
<b>Entity Type:</b>	CORPORATION: DELAWARE		
<b>Name:</b>	BJ Georgia, LLC		
<b>Street Address:</b>	9432 Southern Pine Boulevard		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	28273		
<b>Entity Type:</b>	LIMITED LIABILITY COMPANY: GEORGIA		
<b>Name:</b>	Bojangles' International, LLC		
<b>Street Address:</b>	9432 Southern Pine Boulevard		
<b>City:</b>	Charlotte		
<b>State/Country:</b>	NORTH CAROLINA		

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Postal Code:	28273
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

Name:	Bojangles' Holdings, Inc.
Street Address:	9432 Southern Pine Boulevard
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28273
Entity Type:	CORPORATION: DELAWARE

Name:	BJ Restaurant Development, LLC
Street Address:	9432 Southern Pine Boulevard
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28273
Entity Type:	LIMITED LIABILITY COMPANY: NORTH CAROLINA

PROPERTY NUMBERS Total: 26

Property Type	Number	Word Mark
Registration Number:	1175371	IT'S CAJUN SPICED
Registration Number:	1177496	BOJANGLES' CAJUN SPICED CHICKEN
Registration Number:	1185003	BOJANGLES'
Registration Number:	1214458	BOJANGLES
Registration Number:	1218514	BOJANGLES' CAJUN PINTOS
Registration Number:	1219347	BOJANGLES' DIRTY RICE
Registration Number:	1271956	BOJANGLES' FAMOUS CHICKEN'N BISCUITS
Registration Number:	1386213	EGG BO BISCUIT
Registration Number:	1488726	BO-TO-GO
Registration Number:	1496914	BO-TATO ROUNDS
Registration Number:	1503173	BO TO GO
Registration Number:	1505350	THERE'S ALWAYS SOMETHING HAPPENIN' AT THE BO
Registration Number:	1726558	'JUST GOTTA HAVE MORE!
Registration Number:	1750293	BO-BERRY BISCUITS
Registration Number:	1761584	CAROLINA GRILLE
Registration Number:	1792235	BUFFALO BITES
Registration Number:	1924331	UNBOLIEVABLE!
Registration Number:	1948685	BOJANGLES' EXPRESS

Registration Number:	1963170	COME TASTE THE DIFFERENCE
Registration Number:	3027485	BOJANGLES' FAMOUS CHICKEN 'N BISCUITS
Registration Number:	3034730	BUFFALO BITES
Registration Number:	3040530	GOTTAWANNANEEDAGETTAHAHA
Registration Number:	3049355	BOJANGLES' FAMOUS CHICKEN 'N BISCUITS
Registration Number:	3323878	SHOW ME THE CHICKEN
Registration Number:	3481168	OUR FOOD IS FAMOUS. OUR CUSTOMERS LOVE US.
Registration Number:	3593281	SHOW ME THE CHICKEN

**CORRESPONDENCE DATA**

Fax Number: (212)354-8113  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
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Correspondent Name: White & Case LLP  
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Address Line 4: New York, NEW YORK 10036

ATTORNEY DOCKET NUMBER:	1155735-0010
NAME OF SUBMITTER:	Frances B. Cutajar
Signature:	/Frances B. Cutajar/
Date:	08/18/2011

**Total Attachments: 5**  
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**TERMINATION AND RELEASE OF TRADEMARK  
COLLATERAL SECURITY AND PLEDGE AGREEMENT**

This Termination and Release of Trademark Collateral Security and Pledge Agreement (the "Release") is conveyed as of August 18, 2011, by BANK OF AMERICA, N.A., a national banking association, as administrative agent for itself and other Lenders (as defined below) under the Credit Agreement referred to below ("in such capacity, the Administrative Agent"), in favor of BHI EXCHANGE, INC., a Delaware corporation ("BHI"), BOJANGLES' RESTAURANTS, INC., a Delaware corporation ("Bojangles"), BJ GEORGIA, LLC, a Georgia limited liability company ("BJ Georgia"), BOJANGLES' INTERNATIONAL, LLC, a Delaware limited liability company ("Bojangles' International"), BOJANGLES' HOLDINGS, INC., a Delaware corporation ("Holdings"), BJ Restaurant Development, LLC, a North Carolina limited liability company ("BJ Restaurant Development", and together with BHI, Bojangles, BJ Georgia, Bojangles' International and Holdings, the Borrowers"). Capitalized terms used herein and not otherwise defined herein shall have the respective meanings provided therefor in the Credit Agreement and the Security Agreement.

WHEREAS, pursuant to that certain Credit Agreement dated June 30, 2009 by and among the Borrowers, the lenders party thereto (collectively, the "Lenders"), the Administrative Agent (as amended, amended and restated, or otherwise modified to the date hereof, the "Credit Agreement") and the Collateral Documents, the Borrowers granted Administrative Agent a continuing security interest (the "Security Interest") in favor of Administrative Agent, in and to certain intellectual property held by the Borrowers, including without limitation the trademark registrations and applications listed in Schedule A (collectively, the "Trademarks") and all of the goodwill of the business connected with the use of, and symbolized by the Trademarks.

WHEREAS notice of the Security Interest was recorded with the United States Patent and Trademark Office on July 1, 2009 at Reel 004033, Frame 0659 and at Reel 004030, Frame 0186.

WHEREAS the Administrative Agent has agreed to terminate and release its security interest in all such Trademarks as herein provided.

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which the parties acknowledge, Administrative Agent, for itself and on behalf of the other Secured Parties, hereby releases the Security Interest and hereby waives and relinquishes all its rights, powers, privileges and remedies with respect to the Security Interest.

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed as of the date first written above.

**BANK OF AMERICA, N.A.**, as Administrative Agent

By: *Maria A. McClain*  
Name: Maria A. McClain  
Title: Vice President

Termination and Release of Trademark Collateral Security and Pledge Agreement

**TRADEMARK**  
**REEL: 004607 FRAME: 0712**

## SCHEDULE A

### Trademark Applications and/or Registrations

Mark/File #	Serial # Date Filed	Registration # Date Issued
IT'S CAJUN SPICED (FD-001)	73219430 June 13, 1979	1175371 October 27, 1981  Principal
BOJANGLES' CAJUN SPICED CHICKEN (FD-002)	73165,468 April 7, 1978	1177496 November 10, 1981  Principal
BOJANGLES' & Design (FD-003)	73219662 June 14, 1979	1185003 January 5, 1982 Principal
BOJANGLES (FD-004)	73344644 January 7, 1982	1214458 October 26, 1982 Principal
BOJANGLES' CAJUN PINTOS (FD-005)	73/323,346 August 12, 1981	1,218,514 November 30, 1982 Principal
BOJANGLES' DIRTY RICE (FD-006)	73317694 July 6, 1981	1219347 December 7, 1982 Principal
BOJANGLES' FAMOUS CHICKEN 'N BISCUITS & Design (FD-007)	73219654 June 14, 1979	1271956 March 27, 1984 Principal
EGG BO BISCUIT (FD-008)	73549769 July 24, 1985	1386213 March 11, 1986 Principal
BO-TO-GO (FD-014)	73665671 June 10, 1987	1488726 May 17, 1988 Principal
BO-TATO ROUNDS	73656445 April 20, 1987	1496914 July 19, 1988 Principal

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Mark/File #	Serial # Date Filed	Registration # Date Issued
(FD-015)		
<b>BO TO GO &amp; Design</b> (FD-016)	73665673 June 10, 1987	1503173 September 6, 1988 Principal
<b>THERE'S ALWAYS SOMETHING HAPPENIN' AT THE BO</b> (FD-017)	73702968 December 28, 1987	1505350 September 20, 1988 Principal
<b>'JUST GOTTA HAVE MORE!</b> (Service Mark) (FD-018)	74247314 February 18, 1992	1726558 October 20, 1992 Principal
<b>BO-BERRY BISCUITS</b> (FD-019)	74162198 April 29, 1991	1750293 February 2, 1993 Principal
<b>CAROLINA GRILLE</b> (FD-020)	74297858 July 27, 1992	1761584 March 30, 1993 Principal
<b>BUFFALO BITES</b> (FD-021)	74327771 November 2, 1992	1792235 September 7, 1993 Supplemental
<b>Un★Bo★Lievable! &amp; Design</b> (Service Mark) (FD-022)	74591408 October 27, 1994	1924331 October 3, 1995 Principal
<b>BOJANGLES' EXPRESS &amp; Design</b> (Service Mark) (FD-023)	74616791 December 30, 1994	1948685 January 16, 1996 Principal
<b>COME TASTE THE DIFFERENCE</b> (Service Mark) (FD-025)	74648399 March 13, 1995	1963170 March 19, 1996 Principal
<b>BOJANGLES' FAMOUS CHICKEN 'N BISCUITS</b>	78448360 July 9, 2004	3027485 December 13, 2005 Principal

Mark/FILE #	Serial # Date Filed	Registration # Date Issued
and Design (2 stars) (FD-026)		
BUFFALO BITES (FD-027)	78441562 June 25, 2004	3034730 December 27, 2005 Principal
GOTTAWANNANEED AGETTAHAVA (FD-028)	78437826 June 18, 2004	3040530 January 10, 2006 Principal
BOJANGLES' FAMOUS CHICKEN 'N BISCUITS and Design (3 stars) (FD-029)	78454309 July 21, 2004	3049355 January 24, 2006 Principal
SHOW ME THE CHICKEN (FD-030)	78620268 April 29, 2005	3323878 October 30, 2007 Principal
OUR FOOD IS FAMOUS. OUR CUSTOMERS LOVE US (FD-033)	77001460 September 18, 2006	3,481,168 August 5, 2008 Principal
SHOW ME THE CHICKEN (FD-034)	78980905 June 24, 2005	3593281 March 17, 2009 Principal

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