

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest in Trademarks

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Chase Industries, Inc.		12/30/2010	CORPORATION: OHIO

RECEIVING PARTY DATA

Name:	MCG Capital Corporation, as Administrative Agent
Street Address:	1100 Wilson Boulevard, Suite 3000
City:	Arlington
State/Country:	VIRGINIA
Postal Code:	22209
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	2926265	
Registration Number:	2996545	CHEM PRUF DOOR COMPANY, LTD.
Registration Number:	1245847	CHEM PRUF
Registration Number:	1250373	
Registration Number:	3705780	FRPLITE
Serial Number:	85279475	SAINO
Serial Number:	85279484	ECONO MAX
Serial Number:	85255605	PROLINE

CORRESPONDENCE DATA

Fax Number: (919)416-8328
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 9192868041
 Email: pto_tmconfirmation@mvalaw.com
 Correspondent Name: Moore & Van Allen PLLC
 Address Line 1: 430 Davis Drive

900200639

**TRADEMARK
 REEL: 004611 FRAME: 0436**

OP \$215.00 2926265

Address Line 2: Suite 500
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	020286-050 JES
NAME OF SUBMITTER:	John E. Slaughter
Signature:	/John E. Slaughter/
Date:	08/25/2011

Total Attachments: 4
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of December 30, 2010 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and MCG Capital Corporation, in its capacity as administrative agent (in such capacity, the "Administrative Agent") for the holders of the secured obligations identified therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the United States trademark registrations and applications identified on Schedule 1 hereto to the Administrative Agent for the benefit of the holders of the secured obligations identified therein. Notwithstanding anything to the contrary herein or in the Agreement, no security interest in or lien is granted with respect to any United States trademark applications filed on an "intent-to-use" basis (but only if the grant of security interest with respect to such "intent to use" trademark applications could result in the voiding, unenforceability, cancellation or invalidity of such trademark applications pursuant to 15 U.S.C. § 1060(a)) unless and until such time as a "Statement of Use" or "Amendment to Allege Use" is filed in the United States Patent and Trademark Office.

The undersigned Grantor and the Administrative Agent hereby acknowledge and agree that the security interest in the foregoing trademarks (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark.

Very truly yours,

CHASE INDUSTRIES, INC., an Ohio corporation

By: _____

Name: Robert Muir, Jr.

Title: President

Acknowledged and Accepted:

MCG CAPITAL CORPORATION, as Administrative Agent

By: 

Name: E. Peter Malekian

Title: Managing Director and
Vice President

Schedule 1

Chase Industries, Inc.
(Ohio Corporation)

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
Design only	2926265	02/15/05
CHEM PRUF DOOR COMPANY, LTD. and Design	2996545	09/20/05
CHEM PRUF	1245847	07/19/83
Design only	1250373	09/06/83
FRPLITE and Design	3705780	11/03/09

Pending Applications

Mark	Application No.	Filing Date
SAINO	85279475	03/29/11
ECONO MAX	85279484	03/29/11
PROLINE	85255605	03/02/11