# OP \$265.00 319569

#### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: Amended and Restated Trademark Security Agreement

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Triple Canopy, Inc.		08/04/2011	CORPORATION: ILLINOIS

#### **RECEIVING PARTY DATA**

Name:	Bank of America, N.A., as Administrative Agent		
Street Address:	135 South LaSalle Street		
Internal Address:	IL4-135-05-41		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60603		
Entity Type:	national banking association: UNITED STATES		

#### PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	3195696	
Registration Number:	3195695	SECURE SUCCESS
Registration Number:	3206339	TRIPLE CANOPY
Registration Number:	2956365	SPECIAL DEFENSE SERVICES
Registration Number:	3048610	QUIET PROFESSIONALS, STILL SERVING
Registration Number:	3044402	RED TEAM
Serial Number:	85065332	ASSESS AVERT ACHIEVE
Serial Number:	85065338	ASSESS AVERT ACHIEVE
Serial Number:	85065343	ASSESS AVERT ACHIEVE
Serial Number:	85065349	ASSESS AVERT ACHIEVE

#### **CORRESPONDENCE DATA**

**Fax Number**: (919)416-8328

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 9192868041 Email: pto\_tmconfirmation@mvalaw.com Moore & Van Allen PLLC Correspondent Name: Address Line 1: 430 Davis Drive Address Line 2: Suite 500 Address Line 4: Morrisville, NORTH CAROLINA 27560 ATTORNEY DOCKET NUMBER: 017625-4692 JES NAME OF SUBMITTER: John E. Slaughter /John E. Slaughter/ Signature: Date: 08/25/2011 Total Attachments: 6 source=Amended and Restated TM Sec Agmt - Triple#page1.tif

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# AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

This AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (this "Agreement"), dated as of August 4, 2011, is made between TRIPLE CANOPY, INC., an Illinois corporation (the "Grantor"), and BANK OF AMERICA, N.A. ("Bank of America"), in its capacity as administrative agent for the Lenders (successor to SunTrust Bank in such capacity) (the "Administrative Agent"), on its behalf and on behalf of the other banks and lending institutions (the "Lenders") from time to time party to the Amended and Restated Revolving Credit and Term Loan Agreement, dated as of October 20, 2010, by and among Grantor, the Lenders, the Administrative Agent, and Bank of America, as Issuing Bank and as Swingline Lender (as amended, restated, supplemented, or otherwise modified from time to time, the "Credit Agreement").

#### WITNESSETH:

WHEREAS, in connection with the Credit Agreement, the Grantor and certain of its Affiliates have executed and delivered an Amended and Restated Security Agreement, dated as of October 20, 2010 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to Section 4(d) of the Security Agreement, the Grantor is required to execute and deliver this Agreement and to grant to the Administrative Agent a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Obligations; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of the Administrative Agent each Secured Party, as follows:

- SECTION 1. <u>Definitions</u>. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided (or incorporated by reference) in the Security Agreement.
- SECTION 2. Grant of Security Interest. For good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, to secure all of the Obligations, the Grantor does hereby mortgage, pledge and hypothecate to the Administrative Agent, and grant to the Administrative Agent a security interest in, for its benefit and the benefit of each Secured Party, all of the following property (the "Trademark Collateral"), whether now owned or hereafter acquired or existing by it:
  - (a) all trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification marks,

collective marks, logos, other source of business identifiers, designs and general intangibles of a like nature (all of the foregoing items in this clause (a) being collectively called a "Trademark"), now existing anywhere in the world or hereafter adopted or acquired, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any foreign country, including those referred to in Item A of Schedule I attached hereto;

- (b) all Trademark licenses, including each Trademark license referred to in Item B of Schedule I attached hereto;
- (c) all reissues, extensions or renewals of any of the items described in <u>clause</u> (a) and (b);
- (d) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clauses (a) and (b); and
- (e) all proceeds of, and rights associated with, the foregoing, including any claim by the Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, including any Trademark, Trademark registration or Trademark license referred to in <a href="Item A">Item A</a> and <a href="Item A">Item A</a> a

SECTION 3. Security Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the Administrative Agent in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world (subject to Sections 2 and 4(d) of the Security Agreement). The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the Administrative Agent for its benefit and the benefit of each Secured Party under the Security Agreement. The Security Agreement (and all rights and remedies of the Administrative Agent and each Secured Party thereunder) shall remain in full force and effect in accordance with its terms subject to Section 4 hereof.

SECTION 4. Release of Security Interest. Upon (i) the sale, transfer or other disposition of any Trademark Collateral in accordance with the Credit Agreement, the security interests in such Trademark Collateral granted hereunder shall terminate and all rights to such Trademark Collateral granted to the Administrative Agent pursuant to this Agreement shall revert to the Grantor, and (ii) the repayment in full in cash of all Secured Obligations (other than indemnities and other similar contingent obligations surviving the termination of the Credit Agreement for which no claim has been made and which are unknown and not calculable at the time of termination and those Obligations relating to the Hedging Obligations or to Treasury Management Obligations), termination of all commitments of the Lenders under the Credit Agreement and the reduction to zero or the cash collateralization of the LC Exposure, the security interests in all of the Trademark Collateral granted hereunder shall terminate and all

rights to all of the Trademark Collateral granted to the Administrative Agent pursuant to this Agreement shall revert to the Grantor, and, in each case, the Administrative Agent shall promptly upon the Grantor's request and contemporaneously with any refinancing of the Obligations, at the Grantor's expense, execute and deliver to the Grantor all instruments and other documents as may be necessary or proper to release the lien on and security interest in such Trademark Collateral which has been granted hereunder.

SECTION 5. <u>Acknowledgment</u>. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. <u>Loan Document</u>, etc. This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions of the Credit Agreement.

SECTION 7. <u>Counterparts</u>. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original (whether such counterpart is originally executed or an electronic copy of an original) and all of which shall constitute together but one and the same agreement.

SECTION 8. <u>Amendment and Restatement</u>. This Agreement amends and restates in its entirety the Trademark Security Agreement, dated as of July 15, 2009, made by the Grantor in favor of the Administrative Agent.

[SIGNATURE ON FOLLOWING PAGE]

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IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

> TRIPLE CANOPY, INC., an Illinois-corporation

By: /

Name: Ignacio Balderas

Title: Chief Executive Officer

BANK OF AMERICA, N.A., as Administrative Agent

By: \_\_\_\_\_

Name: Roberto O. Salazar Title: Senior Vice President IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

TRIPLE CANOPY, INC., an Illinois corporation

By: \_\_\_\_\_\_Name:

Title:

BANK OF AMERICA, N.A., as Administrative Agent

Title: Vice President

#### **SCHEDULE I**

# to Amended and Restated Trademark Security Agreement

### Item A. Trademarks

# Registered Trademarks

Country	Trademark	Registration Number	Registration Date
U.S.A.	Triple Canopy Star	3,195,696	01/09/2007
U.S.A.	Secure Success	3,195,695	01/09/2007
U.S.A.	Triple Canopy	3,206,339	02/06/2007
U.S.A.	Special Defense Services	2,956,365	05/04/2005
U.S.A.	Quiet Professionals, Still Serving	3,048,610	01/24/2006
U.S.A.	Red Team	3,044,402	01/17/06

# **Pending Trademark Applications**

Country	Trademark	Serial No.	Filing Date
U.S.A.	ASSESS AVERT	85-065,332	06/17/2010
	ACHIEVE	85-065,338	
		85-065,343	
		85-065,349	

# **Trademark Applications in Preparation**

None

Item B. Trademark Licenses

None

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**RECORDED: 08/25/2011**