

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK MIDWEST, N.A.		08/22/2011	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	PB-MMR, LLC (FORMERLY MAMA ROSA'S LLC)		
Street Address:	C/O PLAZA BELMONT FUND II, LLC		
Internal Address:	8016 STATE LINE ROAD, SUITE 215		
City:	SHAWNEE MISSION		
State/Country:	KANSAS		
Postal Code:	66208		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	1478896	OUR OLD ITALIAN BRAND	
Registration Number:	1493392	MAMA ROSA'S	
Registration Number:	1879961	MAMA ROSA'S	
Registration Number:	1896371	OLD ITALIAN BRAND	
Registration Number:	2409419	MINI MAMA'S	
Registration Number:	2913430	LUNCH AROUND	
Registration Number:	2428472	MAMA ROSA'S BY THE SLICE	
CORRESPONDENCE DATA			
Fax Number:	(212)446-4900		
	<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
Email:	susan.zablocki@kirkland.com		
Correspondent Name:	Susan Zablocki		
Address Line 1:	Kirkland & Ellis LLP		

CH \$190.00 1478896

900200685

**TRADEMARK
 REEL: 004611 FRAME: 0729**

Address Line 2: 601 Lexington Avenue
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	22783-15
NAME OF SUBMITTER:	Susan Zablocki
Signature:	/susan zablocki/
Date:	08/25/2011

Total Attachments: 9

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RELEASE AND TERMINATION OF SECURITY INTEREST

THIS RELEASE AND TERMINATION OF SECURITY INTEREST, dated as of August 22, 2011, is made by BANK MIDWEST, N.A. ("Lender").

WHEREAS, PB-MMR, LLC, formerly known as MaMa Rosa's LLC (the "Company"), granted a security interest to the Lender pursuant to that certain Intellectual Property Security Agreement, dated October 1, 2006, and recorded in the records of the United States Trademark Office on, at November 14, 2006 at Reel 3427 Frame 0778 (the "Security Interest");

WHEREAS, the Security Interest secured certain obligations from the Company in favor of the Lender (the "Obligations");

WHEREAS, the Company has satisfied and performed the Obligations in full; and

WHEREAS, the Lender has agreed to terminate and release the Security Interest in all of the property described herein, including, without limitation, the Trademarks identified on Schedule 1 attached hereto.

NOW, THEREFORE, for valuable consideration, the Lender hereby terminates and releases the Security Interest and its lien, encumbrance and security interest in the following:

1. each trademark, trademark registration and trademark application of the Company, including, without limitation, the trademarks, trademark registrations and trademark applications referred to in Schedule 1 attached hereto and all of the goodwill symbolized thereby; and
2. each trademark license to which the Company is a party.

IN WITNESS WHEREOF, the Lender has caused this Release and Termination of Security Interest to be duly executed as of the date first set forth above.

[SIGNATURE PAGES FOLLOW]

BANK MIDWEST, N.A.

By: Charles R. Argard
Name: Charles R. Argard
Title: Vice President

STATE OF MISSOURI)
) ss.
COUNTY OF JACKSON)

On this 22nd day of AUGUST, 2011, before me appeared CHARLES R. ARGARD, to me personally known, who, being by me duly sworn did say that he/she is the V. PRESIDENT of BANK MIDWEST, N.A., a national banking association, and that said instrument was signed on behalf of said company and said officer acknowledged said instrument to be the free act and deed of said company.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal the day and year first above written.

Natalia Link
NOTARY PUBLIC

My Commission Expires:

11-9-13

[SEAL]

NATALIA LINK
Notary Public-Notary Seal
STATE OF MISSOURI
Jackson County
My Commission Expires Nov. 9, 2013
Commission # 09393113

ACCEPTED:

PB-MMR, LLC

By: *Robert J. Parnow*
Name: *Robert J. Parnow*
Title: *Vice President*

STATE OF *Kansas*)
COUNTY OF *Johnson*) ss.

On this *22* day of *August*, 2011 before me appeared *Robert Parnow* to me personally known, who, being by me duly sworn did say that he/she is the *Vice President* of PB-MMR, LLC, a limited liability company of the State of Delaware, and that said instrument was signed on behalf of said company and said officer acknowledged said instrument to be the free act and deed of said company.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal the day and year first above written.

Amy Judd
NOTARY PUBLIC

My Commission Expires:
March 22, 2012

[SEAL]



SCHEDULE 1

See Attached

EXHIBIT A

PATENTS

None

21286778V-2

TRADEMARK
REEL: 004611 FRAME: 0735

EXHIBIT B
TRADEMARKS

See attached

21386770-V-2

United States - Trademark Applications / Registrations

Mark	App. #	Reg. #	Status	Classes	Goods & Services
MAMA ROSAS	73/691,811	1,493,392	REGISTERED	30	PIZZAS, BURRITOS, AND TORTILLAS
MAMA ROSAS AND DESIGN	74/505,652	1,879,961	RENEWED	30	PREPARED PIZZA
MAMA ROSAS BY THE SLICE AND DESIGN	75/936,555	2,428,472	REGISTERED	30	PIZZA
MINI MAMA'S	75/651,957	2,409,419	REGISTERED	30	FROZEN PREPARED PIZZA
OUR OLD ITALIAN BRAND	73/664,291	1,478,896	REGISTERED	30	PREPARED PREPROCESSED PIZZA
OUR OLD ITALIAN BRAND AND DESIGN	74/505,665	1,896,371	RENEWED	30	PREPARED PIZZA
LUNCH AROUND	75/919,390	2,913,430	REGISTERED	30	PIZZA, PIZZA DOUGH, DOUGH STABILIZERS, AND DOUGH CONDITIONERS.

Canada - Trademark Applications / Registrations

Mark	App. #	Reg. #	Status	Classes	Goods & Services
MAMA ROSAS	1002545	TM561206	REGISTERED		PREPARED PIZZA, BURRITOS AND TORTILLAS

China (People's Republic Of) - Trademark Applications / Registrations

Mark	App. #	Reg. #	Status	Classes	Goods & Services
MAMA ROSAS & DEVICE	3412206	3412206	REGISTERED	30	COFFE; TEA; SUGAR; CONFECTIONERY; GOLDEN SYRUP; BREAD; FROZEN PIZZAS; CEREAL PREPARATIONS; SPAGHETTI; POPCORN; BEAN FLOUR; EDIBLE STARCHES; ICE CREAM; SALT; VINEGAR; MUSTARD; YEAST; ESSENCES FOR FOOD STUFFS (EXCEPT ETHERIC ESSENCE AND ESSENTIAL OILS); MEAT TENDERIZERS FOR HOUSEHOLD USE
MAMA ROSAS	3412207	3412207	REGISTERED	30	COFFE; TEA; SUGAR; CONFECTIONERY; GOLDEN SYRUP; BREAD; FROZEN PIZZAS; CEREAL PREPARATIONS; SPAGHETTI; POPCORN; BEAN FLOUR; EDIBLE STARCHES; ICE CREAM; SALT; VINEGAR; MUSTARD; YEAST; ESSENCES FOR FOOD STUFFS (EXCEPT ETHERIC ESSENCE AND ESSENTIAL OILS); MEAT TENDERIZERS FOR HOUSEHOLD USE

Hong Kong - Trademark Applications / Registrations

Mark	App. #	Req. #	Status	Classes	Goods & Services
MAMA ROSA'S	160372002	105752003	REGISTERED	30	COFFEE, TEA, COCOA, SUGAR, RICE, TAPIOCA, SAGO, ARTIFICIAL COFFEE, FLOUR AND PREPARATIONS MADE FROM CEREALS, BREAD, PASTRY AND CONFECTIONERY, ICES, HONEY, TREACLE, YEAST, BAKING POWDER, SALT, MUSTARD, VINEGAR, SAUCES (CONDIMENTS); SPICES; ICE; FROZEN PIZZAS
MAMA ROSA'S & DEVICE (SERIES)	174082002	75942004	REGISTERED	30	COFFEE, TEA, COCOA, SUGAR, RICE, TAPIOCA, SAGO, ARTIFICIAL COFFEE, FLOUR AND PREPARATIONS MADE FROM CEREALS, BREAD, PASTRY AND CONFECTIONERY, ICES, HONEY, TREACLE, YEAST, BAKING POWDER, SALT, MUSTARD, VINEGAR, SAUCES (CONDIMENTS); SPICES; ICE; FROZEN PIZZAS

Mexico - Trademark Applications / Registrations

Mark	App. #	Req. #	Status	Classes	Goods & Services
MAMA ROSA'S	381739	623953	REGISTERED	30	COFFEE, TEA, COCOA, SUGAR, RICE, TAPIOCA, SAGO, COFFEE SUBSTITUTES, FLOURS AND PREPARATIONS MADE FROM CEREALS, BREAD, PASTRY AND CONFECTIONERY, ICES, HONEY, MOLASSES SYRUP, YEAST, BAKING POWDER, SALT, MUSTARD, VINEGAR, SAUCES (CONDIMENTS); SPICES; ICE, INCLUDING PREPARED PIZZA, BURRITOS AND TORTILLAS