

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|--|------------------------------|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | RELEASE BY SECURED PARTY | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Antares Capital Corporation, as Agent | | 08/01/2011 | CORPORATION: DELAWARE |
| RECEIVING PARTY DATA | | | |
| Name: | Omniflight Helicopters, Inc. | | |
| Street Address: | 16415 Addison Road | | |
| Internal Address: | Suite 400 | | |
| City: | Addison | | |
| State/Country: | TEXAS | | |
| Postal Code: | 75001 | | |
| Entity Type: | CORPORATION: TEXAS | | |
| PROPERTY NUMBERS Total: 1 | | | |
| Property Type | Number | Word Mark | |
| Registration Number: | 3311055 | OMNIFLIGHT | |
| CORRESPONDENCE DATA | | | |
| Fax Number: | (312)236-7516 | | |
| <i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i> | | | |
| Phone: | 312-368-4000 | | |
| Email: | ch.tm@dlapiper.com | | |
| Correspondent Name: | Christina L. Martini | | |
| Address Line 1: | P.O. Box 64807 | | |
| Address Line 4: | Chicago, ILLINOIS 60664-0807 | | |
| ATTORNEY DOCKET NUMBER: | 366927-23 RELEASE3311055 | | |
| NAME OF SUBMITTER: | Christina L. Martini | | |
| Signature: | /CL Martini/ | | |

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TRADEMARK
REEL: 004612 FRAME: 0511

CH \$40.00 3311055

Date:

08/26/2011

Total Attachments: 6

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**RELEASE OF SECURITY INTEREST
IN INTELLECTUAL PROPERTY COLLATERAL**

This **RELEASE OF SECURITY INTEREST IN INTELLECTUAL PROPERTY COLLATERAL** (this "Release"), dated as of August 1, 2011, is made by **ANTARES CAPITAL CORPORATION**, as Agent (the "Agent"), under the Credit Agreement referred to below (terms used in this Release and not herein defined shall have the meanings set forth in the Credit Agreement).

WHEREAS, in connection with that certain Second Amended and Restated Credit Agreement, dated as of July 20, 2007 (as amended, restated, supplemented or otherwise modified from time to time, and together with all general security agreements, trademark security agreements and patent security agreements entered into in connection therewith or in connection with prior versions thereof, the "Credit Agreement"), among **OMNIFLIGHT HELICOPTERS, INC.** (the "Borrower"), the other Loan Parties signatory thereto, the Agent, and the Lenders signatory thereto from time to time (each individually a "Lender," and collectively, the "Lenders"), the Lenders made credit extensions to the Borrower;

WHEREAS, in connection with the Credit Agreement, and pursuant to those certain agreements described on Annex I attached hereto (collectively, the "Security Agreements"), the Borrower and the Loan Parties granted security interests in certain intellectual property owned by the Borrower and the Loan Parties including those listed on Annex I attached hereto (collectively, the "Intellectual Property Collateral"); and

WHEREAS, the Security Agreements were recorded in the U.S. Patent and Trademark Office on the dates and on the reels and frames set forth on Annex I hereto;

NOW THEREFORE, the Agent hereby **RELEASES**, without representation, recourse or warranty whatsoever, all of its security interest in the Intellectual Property Collateral, whether granted pursuant to the Security Agreements or any other agreement or document delivered in connection with the Credit Agreement, and the Agent hereby reassigns any and all such right, title and interest (if any) that the Agent may have in the Intellectual Property Collateral to the Borrower and the Loan Parties, respectively.

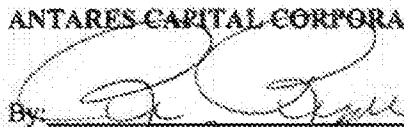
The Agent agrees, at the Borrower's and the Loan Parties' expense, to cooperate with the Borrower and the Loan Parties and to provide the Borrower and the Loan Parties with the information and additional authorization reasonably required or desirable to effect the release of the Agent's security interest in the released collateral described herein.

This Release and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the laws of the State of New York.

[Signature Page Follows]

IN WITNESS WHEREOF, the Agent has executed this Release as of the date first above written.

ANTARES CAPITAL CORPORATION, as Agent

By: 

Name: Robert H. Hays

Title: Duly Authorized Signatory

[Signature Page to Release of Security Interest in Intellectual Property Collateral]

ANNEX I

Trademark Security Agreement dated as of October 31, 2005 between Native Air Services, Inc. and Anfares Capital Corporation, as Agent, recorded with the U.S. Patent and Trademark Office on November 1, 2005 at Reel/Frame No. 003184/0907.

| U.S. Trademark Registration/Application | |
|---|------------|
| Registration/Application No. | Trademark |
| 2,819,250 | Native Air |

Trademark Security Agreement dated as of April 30, 2009 between Native American Air Ambulance, Inc. and Antares Capital Corporation, as Agent, recorded with the U.S. Patent and Trademark Office on May 1, 2009 at Reel/Frame No. 003980/0787.

| U.S. Trademark Registration/Application | |
|---|------------|
| Registration/Application No. | Trademark |
| 3,372,157 | Native Air |

Trademark Security Agreement dated as of April 30, 2009 between Omniflight Helicopters, Inc. and Antares Capital Corporation, as Agent, recorded with the U.S. Patent and Trademark Office on May 1, 2009 at Reel/Frame No. 003980/0799.

| U.S. Trademark Registration/Application | |
|---|------------|
| Registration/Application No. | Trademark |
| 3,311,055 | Omniflight |

Copyright Security Agreement dated as of April 30, 2009 between Native Air Services, Inc. and Antares Capital Corporation, as Agent, recorded with the U.S. Copyright Office on May 11, 2009 at Volume 3576 Doc No. 156.

| U.S. Copyright Registration | |
|------------------------------|-------------------------------------|
| Registration/Application No. | Copyright |
| TX0005906948 | Injury & illness prevention program |

CHN1285281.1