OP \$65,00 348847

TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Pickron Orthodontic Care, Inc.		09/01/2011	CORPORATION: GEORGIA

RECEIVING PARTY DATA

Name:	Regions Bank
Street Address:	315 Deaderick Street
Internal Address:	Second Floor
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37238
Entity Type:	banking corporation: ALABAMA

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	3488472	PICKRON ORTHODONTIC CARE
Registration Number:	3364694	PICKRON

CORRESPONDENCE DATA

Fax Number: (404)881-7777

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 404-881-7000

Email: betsy.perkins@alston.com

Correspondent Name: Laura Kees

Address Line 1: 1201 West Peachtree Street

Address Line 4: Atlanta, GEORGIA 30309-3424

ATTORNEY DOCKET NUMBER:	112180/408513
NAME OF SUBMITTER:	Laura Kees
Signature:	/Laura Kees/

TRADEMARK REEL: 004617 FRAME: 0554

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Date:	09/06/2011	
Total Attachments: 5 source=Pickron Orthodontic Care Grant of Security Interest (Patents and Trademarks)#page1.tif		
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GRANT OF SECURITY INTEREST (PATENTS AND TRADEMARKS)

September 1, 2011

FOR GOOD AND VALUABLE CONSIDERATION, receipt and sufficiency of which are hereby acknowledged, Pickron Orthodontic Care, Inc., a Georgia corporation (the "Grantor"), with principal offices at 1330 and 1350 Spring Street, Atlanta, GA 30309, hereby assigns and grants to REGIONS BANK, as Administrative Agent (the "Grantee") with principal offices at 315 Deaderick Street, Second Floor, Nashville, Tennessee 37238, a security interest in (i) all of the Grantor's right, title and interest in and to the trademarks, trademark registrations and trademark applications (excluding any "intent-to-use" trademark applications for which a statement of use has not been filed and accepted (but only until such statement is filed and accepted)) (the "Marks") set forth on Schedule A attached hereto and all reissues, extensions or renewals thereof; (ii) all of the Grantor's right, title and interest in and to the patents and patent applications (the "Patents") set forth on Schedule B attached hereto and all reissues, continuations, continuations-in-part and extensions thereof, in each case together with (iii) all Proceeds (as such term is defined in the Guarantee and Collateral Agreement referred to below) of the Marks and Patents, (iv) the goodwill of the businesses with which the Marks are associated, and (v) all causes of action arising prior to or after the date hereof for infringement of any of the Marks and Patents or unfair competition regarding the same.

THIS GRANT OF SECURITY INTEREST (this "Grant"), is made to secure the satisfactory performance and payment of all the "Secured Obligations" of the Grantor, as such term is defined in the Guarantee and Collateral Agreement by and among Grantor, the other grantors from time to time party thereto and the Grantee, dated as of September 1, 2011 (as the same may be amended, restated, modified and/or supplemented from time to time, the "Guarantee and Collateral Agreement").

This Grant has been granted in conjunction with the security interest granted to the Grantee under the Guarantee and Collateral Agreement. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Guarantee and Collateral Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Grant are deemed to conflict with the Guarantee and Collateral Agreement, the provisions of the Guarantee and Collateral Agreement shall govern. This Grant may be executed in counterparts and by the different parties hereto on separate counterparts, but all of which shall together constitute one and the same instrument. Delivery of an executed counterpart of this Agreement by facsimile or other electronic method of transmission shall be equally effective as delivery of an original executed counterpart.

THIS AGREEMENT AND THE RIGHTS AND SECURED OBLIGATIONS OF THE PARTIES HEREUNDER SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK (WITHOUT GIVING EFFECT TO THE CONFLICT OF LAW PRINCIPLES THEREOF EXCEPT FOR SECTIONS 5-1401 AND 5-1402 OF THE NEW YORK GENERAL OBLIGATIONS LAW) EXCEPT TO THE EXTENT THAT PERFECTION (AND THE EFFECT OF PERFECTION AND NON-PERFECTION) AND CERTAIN REMEDIES MAY BE GOVERNED BY THE LAWS OF ANY JURISDICTION OTHER THAN NEW YORK.

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IN WITNESS WHEREOF, the undersigned have executed this Grant as of the date referenced above.

PICKRON ORTHODONTIC CARE, INC., as Grantor

Bv:

ame. Keith Yoder

Title: Chief Financial Officer

[Signatures Continue on Next Page]

Signature Page to Grant of Security Interest (Patent and Trademarks)

REGIONS BANK, as Administrative Agent, as Grantee

SCHEDULE A

REGISTERED MARKS:

(1)

Grantor: Pickron Orthodontic Care, Inc.

Servicemark: Pickron Orthodontic Care and Design, Reg. No. 3,488,472, Reg. Date August 19, 2008



(2)

Grantor: Pickron Orthodontic Care, Inc.

Servicemark: Pickron, Reg. No. 3364694, Reg. Date January 8, 2008

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SCHEDULE B

None.

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RECORDED: 09/06/2011