

09/06/2011

Form PTO-1594 (Rev. 03-11)
OMB Collection 0651-0027 (exp. 03/31)



U.S. DEPARTMENT OF COMMERCE
United States Patent and Trademark Office

103632277

TRADEMARKS ONLY

To the Director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

9.6.11

1. Name of conveying party(ies):

Graphite Sales, Inc.

- Individual(s)
- General Partnership
- Corporation- State: Delaware
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes

No

Name: The Huntington Capital Investment Company

Internal

Address: _____

Street Address: 41 South High Street

City: Columbus

State: Ohio

Country: US Zip: 43215

- Association Citizenship _____
- General Partnership Citizenship _____
- Limited Partnership Citizenship _____
- Corporation Citizenship Ohio
- Other _____ Citizenship _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) August 31, 2011

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

3,653,583; 3,653,582; 3,665,859

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown):



5. Name & address of party to whom correspondence concerning document should be mailed:

Name: Laura L. Hult, Esq.

Internal Address: Schottenstein, Zox & Dunn Co., L.P.A.

Street Address: 250 West Street

City: Columbus

State: Ohio Zip: 43215-2538

Phone Number: (614) 462-1109

Fax Number: (614) 222-3470

Email Address: lhult@szd.com

6. Total number of applications and registrations involved:

3

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$ 90.00

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number 00000052 503259

Authorized User Name Barbara Bacon

09/06/2011 KNGUYEN 00000052 503259 353583
01 FF:4531 40.00 DA
02 FC:5022 Barbara Bacon 25 00 e

9. Signature:

/Laura L. Hult/

Signature

September 1, 2011

Date

Laura L. Hult

Name of Person Signing

Total number of pages including cover sheet, attachments, and document:

4

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

TRADEMARK
REEL: 004622 FRAME: 0298

2. Additional Name of Receiving Parties:

The Huntington National Bank
41 South High Street
Columbus, Ohio 43215
Country: US

Association – Citizenship: US

NOTICE OF SECURITY INTEREST

Graphite Sales, Inc., a Delaware corporation, Graphite Machining Torrance, LLC, a Delaware limited liability company, and Graphite International Sales Corporation, a Delaware corporation, (together with their permitted successors and assigns, "Debtor"), and The Huntington Capital Investment Company (together with its successors and assigns, "HCIC"), are parties to a certain Continuing Security Agreement dated August 31, 2011 (the "HCIC Security Agreement") and the Debtor and The Huntington National Bank (together with its successors and assigns, "HNB") are parties to certain Credit and Security Agreement dated August 31, 2011 (the "HNB Security Agreement"). HNB together with HCIC are hereinafter the "Secured Parties", and the HNB Security Agreement together with the HCIC Security Agreement are hereinafter the "Security Agreements".

WHEREAS, Debtor owns certain rights, title and interest in and to certain Collateral (as defined in the Security Agreements), including the Collateral listed on the annexed Schedule A attached hereto;

WHEREAS, Debtor has granted Secured Parties a security interest as set forth in the Security Agreements in and to, among other things, all right, title and interest of Debtor in the Collateral, to secure the payment, performance and observance of certain obligations defined in the Security Agreements; and

WHEREAS, HNB and HCIC are parties to that certain subordination agreement, dated August 31, 2011 (the "Subordination Agreement"), which governs that rights and priorities of HNB and HCIC with respect to each other and the Collateral.

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, Debtor does hereby acknowledge that Debtor has granted each Secured Party a security interest in the Collateral to secure the prompt payment, performance and observance of the Obligations, as defined in the Security Agreements.

Secured Parties do hereby further acknowledge and affirm that the rights and remedies of the Secured Parties with respect to the security interest in the Collateral made and granted hereby are more fully set forth in the Security Agreements and the Subordination Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

[Signature page immediately follows.]

IN WITNESS WHEREOF, the parties hereto have duly executed this Notice of Security Interest as of the date first written above.

DEBTOR:

GRAPHITE SALES, INC.,
a Delaware corporation

By: Kevin Burmeister
Name: Kevin Burmeister
Title: President and Chief Executive Officer

GRAPHITE MACHINING TORRANCE, LLC,
a Delaware limited liability company

By: Graphite Sales, Inc.,
a Delaware corporation, its Manager

By: Kevin Burmeister
Name: Kevin Burmeister
Title: President and Chief Executive Officer

GRAPHITE INTERNATIONAL SALES
CORPORATION, a Delaware corporation

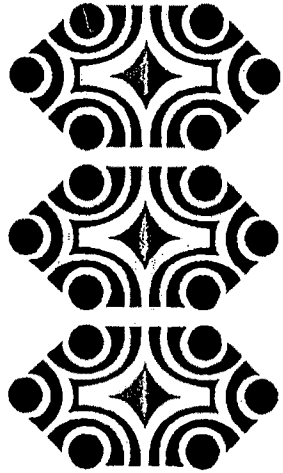
By: Kevin Burmeister
Name: Kevin Burmeister
Title: President and Chief Executive Officer

SCHEDULE A
TO
NOTICE OF SECURITY INTEREST

Patents

- A. D491,442 Adapter bracket for a gas igniter
- B. D429,494 Replacement insert for a takeout jaw
- C. 5,746,914 Honey comb filter assembly and method of making the same
- D. 4,658,886 High temperature molds and composition for same
- E. 4,619,950 Method and material for plugging an ingot mold
- F. 4,556,097 Mold plug and method for sealing an ingot mold
- G. 4,536,379 Production of silicon carbide

Trademarks

Registration No.	Registration Date	Owner	Mark
3,653,583	July 14, 2009	Graphite Sales, Inc.	
3,653,582	July 14, 2009	Graphite Sales, Inc.	
3,665,859	August 11, 2009	Graphite Sales, Inc.	

Licenses