TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
AAMP of Florida, Inc.		09/06/2011	CORPORATION: FLORIDA

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation, as Agent		
Street Address:	201 Merritt 7		
City:	Norwalk		
State/Country:	CONNECTICUT		
Postal Code:	06851		
Entity Type:	CORPORATION: DELAWARE		

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	3913060	CONNECTING YOU TO YOUR MUSIC
Registration Number:	2624074	INSTALLER CHALLENGE
Serial Number:	77740871	PAC
Registration Number:	3411538	PACIFIC ACCESSORY CORPORATION
Registration Number:	3579789	SELECT PRODUCTS
Registration Number:	3303064	SOUND QUEST
Serial Number:	85381418	AI
Serial Number:	85381412	AMERICAN INTERNATIONAL
Serial Number:	85140055	GET CONNECTED
Serial Number:	85069748	ISIMPLE
Serial Number:	85394004	ISIMPLE CONNECT
Serial Number:	85069750	ISIMPLE GET CONNECTED
Serial Number:	85060961	PG PHOENIX GOLD
Serial Number:	85069751	PHOENIX GOLD

TRADEMARK

REEL: 004627 FRAME: 0656

CORRESPONDENCE DATA

Fax Number: (312)993-9767 Phone: 312-993-2698

Email: magdalini.rizakos@lw.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: Magdalini Rizakos c/o Latham & Watkins Address Line 1: 233 South Wacker Drive, Suite 5800

Address Line 4: Chicago, ILLINOIS 60606

NAME OF SUBMITTER:	Magdalini Rizakos	
Signature:	/mr/	
Date:	09/22/2011	

Total Attachments: 5

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TRADEMARK REEL: 004627 FRAME: 0657

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of Sept C", 2011, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of General Electric Capital Corporation ("GE Capital"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Lenders and the L/C Issuer (as defined in the Credit Agreement referred to below) and the other Secured Parties.

WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of November 16, 2006 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "<u>Credit Agreement</u>"), among the Borrower, Holdings, the other Credit Parties, the Lenders and the L/C Issuer from time to time party thereto and GE Capital, as Agent for the Lenders and the L/C Issuer, the Lenders and the L/C Issuer have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrower) has agreed, pursuant to a Guaranty and Security Agreement dated November 16, 2006 in favor of the Agent (the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrower; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuer and the Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuer to make their respective extensions of credit to the Borrower thereunder, each Grantor hereby agrees with the Agent as follows:

<u>Section 1</u>. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.

Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to the Agent for the benefit of the Secured Parties, and grants to the Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):

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- (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto:
 - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (d) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of the Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- <u>Section 4.</u> <u>Grantor Remains Liable.</u> Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, but subject to the terms of the Guaranty and Security Agreement, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- <u>Section 5</u>. <u>Counterparts</u>. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

AAMP OF FLORIDA, INC.,

as Grantor

By:

Name:

Title: CEO

ACCEPTED AND AGREED as of the date first above written:

GENERAL ELECTRIC CAPITAL CORPORATION as Agent

Name: Dorn Indelicto
Title: Duy Anshored Synstery

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

ACKNOWLEDGMENT OF GRANTOR

State of Florida)	
County of <u>Poellos</u>) ss.	
person who executed the foregoing instrument of me duly sworn did depose and say that he is a	2011 before me personally appearedon the basis of satisfactory evidence to be the on behalf of AAMP of Florida, Inc., who being by an authorized officer of said corporation, that the proporation as authorized by its Board of Directors the free act and deed of said corporation.
Nestary Public State of Florids Stephanie Walls A W Commission EEG75645	Notary Public

[ACKNOWLEDGEMENT OF GRANTOR FOR TRADEMARK SECURITY AGREEMENT]

SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

<u>Trademarks Regsitrations</u>

Registered Owner	<u>Trademark</u>	Jurisdiction	Class	Status	App/Reg. No.
AAMP of Florida, Inc.	CONNECTING YOU TO YOUR MUSIC	Federal TM	9	Registered	77938044 3913060
AAMP of Florida, Inc.	INSTALLER CHALLENGE & DESIGN	Federal SM	35	Registered	76246183 2624074
AAMP of Florida, Inc.	PAC	Federal TM	9	Registered	77740871 4004256
AAMP of Florida, Inc.	PACIFIC ACCESSORY CORPORATION	Federal TM	9	Registered	77241670 3411538
AAMP of Florida, Inc.	SELECT PRODUCTS	Federal SM	35	Registered	77521197 3579789
AAMP of Florida, Inc.	SOUNDQUEST	Federal TM	9	Registered	76526823 3303064

TRADEMARK APPLICATIONS:

RECORDED: 09/22/2011

	K MI I DICHTIONS:				
AAMP of Florida, Inc.	AI & DESIGN	Federal TM	9	Pending	85381418
AAMP of Florida, Inc.	AMERICAN INTERNATIONAL	Federal TM	9	Pending	85381412
AAMP of Florida, Inc.	GET CONNECTED	Federal TM	9	Pending	85140055
AAMP of Florida, Inc.	ISIMPLE	Federal TM	9	Allowed	85069748
AAMP of Florida, Inc.	ISIMPLE CONNECT	Federal TM	9	Pending	85394004
AAMP of Florida, Inc.	ISIMPLE GET CONNECTED	Federal TM	9	Allowed	85069750
AAMP of Florida, Inc.	PG PHOENIX GOLD & DESIGN (1)	Federal TM	9	Pending	85060961
AAMP of Florida, Inc.	PHOENIX GOLD (STYLIZED)	Federal TM	9	Allowed	85069751

TRADEMARK REEL: 004627 FRAME: 0662