

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Certificate of Conversion		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Flexera Software, Inc.		09/29/2011	CORPORATION: DELAWARE
RECEIVING PARTY DATA			
Name:	Flexera Software LLC		
Street Address:	1000 East Woodfield Road, Suite 400		
City:	Schaumburg		
State/Country:	ILLINOIS		
Postal Code:	60173		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 17			
Property Type	Number	Word Mark	
Registration Number:	1844225	INSTALLSHIELD	
Registration Number:	2085577	INSTALLSHIELD	
Registration Number:	2568465	ADMINSTUDIO	
Registration Number:	2573067	FLEXLM	
Registration Number:	2896261	SOFTSUMMIT	
Registration Number:	2958972	INSTALLSHIELD PROFESSIONAL	
Registration Number:	2987797	FLEXNET	
Registration Number:	3021459	FLEXENABLED	
Registration Number:	3042210	FLEXENABLED	
Registration Number:	3112363	FLEXNET	
Registration Number:	3329366	FLEXNET CONNECT	
Registration Number:	3472832	PACKAGEEXPERT	
Registration Number:	3487334	INSTALLANYWHERE	
Registration Number:	3491496	FLEXNET MANAGER	

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CH \$440.00 1844225

Registration Number:	3491497	FLEXNET PUBLISHER
Registration Number:	3939561	FLEXERA SOFTWARE
Registration Number:	3953180	FLEXERA SOFTWARE

CORRESPONDENCE DATA

Fax Number: (212)446-4900

Email: susan.zablocki@kirkland.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Correspondent Name: Susan Zablocki

Address Line 1: Kirkland & Ellis LLP

Address Line 2: 601 Lexington Avenue

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	22891-17
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NAME OF SUBMITTER:	Susan Zablocki
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Signature:	/susan zablocki/
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Date:	09/29/2011
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Total Attachments: 5

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Delaware

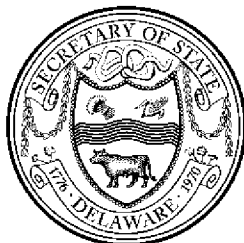
PAGE 1

The First State


I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "FLEXERA SOFTWARE, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "FLEXERA SOFTWARE, INC." TO "FLEXERA SOFTWARE LLC", FILED IN THIS OFFICE ON THE TWENTY-NINTH DAY OF SEPTEMBER, A.D. 2011, AT 1:33 O'CLOCK P.M.

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111054365



You may verify this certificate online
at corp.delaware.gov/authver.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 9062346

DATE: 09-29-11

TRADEMARK
REEL: 004633 FRAME: 0011

**CERTIFICATE OF CONVERSION
TO
LIMITED LIABILITY COMPANY
OF
FLEXERA SOFTWARE, INC.
TO
FLEXERA SOFTWARE LLC**

This Certificate of Conversion to Limited Liability Company, dated as of September 29 2011, has been duly executed and is being filed by Flexera Software, Inc., a Delaware corporation (the "Company"), to convert the Company to Flexera Software LLC (the "LLC") under the Delaware Limited Liability Company Act (6 Del. C. § 18-101, et seq.) (the "LLCA") and the General Corporation Law of the State of Delaware (8 Del. C. § 101, et seq.) (the "GCL").

1. The Company filed its original certificate of incorporation with the Secretary of State of the State of Delaware and was first incorporated on February 12, 2008, in the State of Delaware, and was incorporated in the State of Delaware immediately prior to the filing of this Certificate of Conversion to Limited Liability Company.

2. The Company's name immediately prior to the filing of this Certificate of Conversion to Limited Liability Company was Flexera Software, Inc. The Company's name when it was originally incorporated was Flexco Holding Company, Inc.

3. The name of the LLC into which the Company shall be converted as set forth in its certificate of formation is Flexera Software LLC, a Delaware limited liability company.

4. The conversion of the Company to the LLC has been approved in accordance with the provisions of Sections 228 and 266 of the GCL and Section 18-214 of the LLCA.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Conversion to Limited Liability Company as of the date first-above written.

FLEXERA SOFTWARE, INC.

By: Joseph W. Freda
Name: Joseph Freda
Title: Chief Financial Officer

[SIGNATURE PAGE TO CERTIFICATE OF CONVERSION OF FLEXERA SOFTWARE, INC. TO LIMITED LIABILITY COMPANY.]

TRADEMARK
REEL: 004633 FRAME: 0013

Delaware

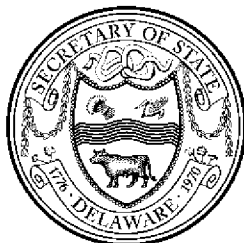
PAGE 2

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF CERTIFICATE OF FORMATION OF "FLEXERA SOFTWARE LLC" FILED IN THIS OFFICE ON THE TWENTY-NINTH DAY OF SEPTEMBER, A.D. 2011, AT 1:33 O'CLOCK P.M.

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You may verify this certificate online
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Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 9062346

DATE: 09-29-11

TRADEMARK
REEL: 004633 FRAME: 0014

CERTIFICATE OF FORMATION

OF

FLEXERA SOFTWARE LLC

This Certificate of Formation of Flexera Software LLC (the "LLC") is being duly executed and filed by Joseph Freda, as an authorized person, to form a limited liability company under the Delaware Limited Liability Company Act (6 Del.C. § 18-101, et seq.).

FIRST: The name of the limited liability company formed hereby is Flexera Software LLC.

SECOND: The address of the registered office of the LLC in the State of Delaware and the name and address of the registered agent for service of process of the LLC in the State of Delaware is: Corporation Service Company, 2711 Centerville Road, Suite 400, Wilmington, New Castle County, DE 19808.

THIRD: This Certificate of Formation shall be effective on the date of filing.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation as of this 29th day of September, 2011.

By: _____

Name: Joseph Freda

Title: Authorized Person