

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BMO Harris Bank N.A.	FORMERLY Harris Trust and Savings Bank	10/05/2011	National Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Levy Home Entertainment LLC		
Street Address:	1930 George Street		
Internal Address:	Unit 1		
City:	Melrose Park		
State/Country:	ILLINOIS		
Postal Code:	60160		
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1724395	LEVY HOME ENTERTAINMENT	
CORRESPONDENCE DATA			
Fax Number:	(312)863-7827		
Phone:	312-201-3927		
Email:	rebecca.silva@goldbergkohn.com		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.</i>			
Correspondent Name:	Rebecca Silva - Paralegal		
Address Line 1:	c/o Goldberg Kohn Ltd.		
Address Line 2:	55 E. Monroe, Suite 3300		
Address Line 4:	Chicago, ILLINOIS 60603		
ATTORNEY DOCKET NUMBER:	1989.288		
NAME OF SUBMITTER:	Rebecca Silva		

900203989

TRADEMARK
 REEL: 004637 FRAME: 0182

OP \$40.00 1724395

Signature:	/rebeccasilva/
Date:	10/06/2011
Total Attachments: 3 source=Levy Trademark Release Agreement#page1.tif source=Levy Trademark Release Agreement#page2.tif source=Levy Trademark Release Agreement#page3.tif	

RELEASE AND REASSIGNMENT OF TRADEMARKS

THIS RELEASE AND REASSIGNMENT OF TRADEMARKS dated October 5, 2011 by BMO Harris Bank N.A., a national banking association formerly known as Harris N.A. formerly known as Harris Trust and Savings Bank ("*BMO Harris*"), acting as agent hereunder for the Lenders identified and defined in the Trademark Collateral Agreement described below (BMO Harris acting as such agent being hereinafter referred to as the "*Agent*") as hereinafter described, with its mailing address at 111 West Monroe Street, Chicago, Illinois 60603;

WITNESSETH:

WHEREAS, Levy Home Entertainment LLC, a Delaware limited liability company ("*Pledgor*") with its principal place of business and mailing address at 1930 George Street, Unit 1, Melrose Park, Illinois 60160, and the Agent were parties to a certain Trademark Collateral Agreement dated June 30, 2004 between the Debtor and the Agent which was recorded in the United States Patent and Trademark Office on July 6, 2004 at Reel 002886, Frame 0152 (the "*Agreement*"), pursuant to which the Pledgor granted to the Agent, a security interest in and collateral assignment of the trademarks, trademark registrations, and trademark applications listed on Schedule A attached hereto and certain other property (collectively, the "*Trademark Property*"); and

WHEREAS, the Pledgor has requested that the Agent release its security interests in the Trademark Property and reassign the same to the Pledgor;

NOW, THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

The Agent hereby releases its security interests in and collateral assignment of, and reassigns, grants and conveys to the Pledgor, without any representation, warranty, recourse or undertaking by the Agent, all of its right, title and interest, if any, in and to:

(i) Each trademark, trademark registration and trademark application listed on Schedule A hereto, and all of the goodwill of the business connected with the use of, and symbolized by, each such trademark, trademark registration and trademark application; and

(ii) All proceeds of the foregoing, including without limitation any claim by Pledgor against third parties for damages by reason of past, present or future infringement of any trademark or trademark registration listed on Schedule A hereto or by reason of injury to the goodwill associated with any such trademark, or trademark registration, in each case together with the right to sue for and collect said damages.

[Signature Page to Follow]

IN WITNESS WHEREOF, the Agent has caused this Release and Reassignment of Trademarks to be duly executed by its duly authorized officer as of the day and year first above written.

BMO HARRIS BANK N.A., as Agent

By William Kennedy
Name William Kennedy
Title Vice President

SCHEDULE A
TO RELEASE AND REASSIGNMENT OF TRADEMARKS

REGISTERED U.S. TRADEMARKS:

Mark: LEVY HOME ENTERTAINMENT
Registration No.: 1,724,395