

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Omnibus Joinder to the Loan and Security Agreement dated May 29, 2010

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
The H Company Holdings, LLC		08/04/2011	LIMITED LIABILITY COMPANY: DELAWARE
The H Company, LLC		08/04/2011	LIMITED LIABILITY COMPANY: DELAWARE
The H Company IP, LLC		08/04/2011	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Hilco Consumer Capital, LLC
Street Address:	5 Revere Drive
City:	Northbrook
State/Country:	ILLINOIS
Postal Code:	60062
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

Name:	Genuity Capital Management Services, Inc.
Street Address:	Scotia Plaza
Internal Address:	Suite 4900
City:	Toronto
State/Country:	ONTARIO
Postal Code:	M5H4A9
Entity Type:	CORPORATION: CANADA

PROPERTY NUMBERS Total: 40

Property Type	Number	Word Mark
Serial Number:	77740480	H
Serial Number:	77740449	H
Serial Number:	77740505	H
Serial Number:	77740491	H

CH \$1015.00 77740480

Registration Number:	3948842	H BY HALSTON
Registration Number:	2226564	HALSTON
Registration Number:	1012939	HALSTON
Registration Number:	2588723	HALSTON
Registration Number:	2465921	HALSTON INTIMATES
Registration Number:	2492960	HALSTON
Registration Number:	1103001	HALSTON
Registration Number:	2393797	HALSTON
Registration Number:	2166353	HALSTON
Serial Number:	77377694	HALSTON
Registration Number:	3621452	HALSTON
Registration Number:	1002073	HALSTON
Serial Number:	77350186	H
Registration Number:	0999713	HALSTON
Serial Number:	77505078	HALSTON
Serial Number:	77350189	H
Serial Number:	77350184	H
Serial Number:	77350196	H
Serial Number:	77350206	H
Serial Number:	77350221	H
Serial Number:	77982100	H
Serial Number:	77982165	H
Serial Number:	85217199	DIAMOND DUST
Serial Number:	85217222	DIAMOND DUST
Serial Number:	85217252	DIAMOND DUST
Serial Number:	85217188	DIAMOND DUST
Serial Number:	85235878	HALSTON
Serial Number:	85273346	H BY HALSTON
Registration Number:	1138450	HALSTON
Registration Number:	1621118	HALSTON
Registration Number:	2293060	HALSTON
Registration Number:	2424143	HALSTON INTIMATES
Registration Number:	2527738	HALSTON SIGNATURE
Registration Number:	2530046	HALSTON
Registration Number:	2698338	HALSTON RED

2732371

HALSTON

CORRESPONDENCE DATA

Fax Number: (312)782-8585

Phone: 312-782-3939

Email: dolivotto@jonesday.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.

Correspondent Name: Danielle R. Olivotto

Address Line 1: 77 W Wacker Drive

Address Line 2: Jones Day

Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:

990494.600009

NAME OF SUBMITTER:

Danielle R. Olivotto

Signature:

/s Danielle R. Olivotto/

Date:

10/07/2011

Total Attachments: 25

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**OMNIBUS JOINDER TO LOAN AND SECURITY AGREEMENT, INTELLECTUAL
PROPERTY SECURITY AGREEMENT, AND SENIOR SECURED PROMISSORY
NOTE**

THIS OMNIBUS JOINDER TO LOAN AND SECURITY AGREEMENT, INTELLECTUAL PROPERTY SECURITY AGREEMENT, AND SENIOR SECURED PROMISSORY NOTE (this "Agreement") is made and entered into as of August 4, 2011, by and among The H Company Holdings, LLC, a Delaware limited liability company ("Holdings"), The H Company, LLC, a Delaware limited liability company ("H Company"), and The H Company IP, LLC, a Delaware limited liability company ("H Company IP", and, collectively with Holdings and H Company, the "Original Company"), House of Halston, LLC (formerly known as Hilco Halston, LLC), a Delaware limited liability company ("HOH"), and Halston Operating Company, LLC, a Delaware limited liability company ("Opco", and together with HOH, each a "Joining Party", and collectively the "Joining Parties", and the Joining Parties together with the Original Company being, collectively, the "Company"), the Security Agent (as identified on the signature pages hereto) and the Requisite Majority. The Company, the Requisite Majority and the Security Agent are referred to herein individually as a "Party" and collectively as the "Parties".

WITNESSETH:

WHEREAS, (i) the Original Company and the Requisite Majority are parties to that certain Loan and Security Agreement dated as of May 29, 2009 among the Original Company and the "Lenders" thereunder (as amended by that certain Amendment Number 1 to Loan and Security Agreement, dated as of June 11, 2010 by and among the Original Company and the Requisite Majority and agreed and accepted by Genuity Capital Management Services Inc., and as otherwise amended, supplemented or otherwise modified from time to time, the "2009 Loan and Security Agreement"), (ii) the Original Company is a party to that certain Intellectual Property Security Agreement dated May 29, 2009 (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "IP Security Agreement") among the Original Company and the Security Agent (as defined in the 2009 Loan and Security Agreement), on behalf of itself and as Security Agent for the other Lenders under the 2009 Loan and Security Agreement and (iii) to reflect the Loans made under (and as defined in) the 2009 Loan and Security Agreement by the Lenders to the Original Company, the Original Company issued certain Senior Secured Promissory Notes in the original aggregate principal amount of \$2,500,000 to the Lenders (collectively, the "Notes", and together with the 2009 Loan and Security Agreement, the IP Security Agreement and the other Loan Documents (as defined in the 2009 Loan and Security Agreement) from time to time executed by the Original Company in favor of the Lenders, the Requisite Majority or the Security Agent, being collectively, the "Joinder Documents"). Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the 2009 Loan and Security Agreement, the IP Security Agreement, the Note or other Loan Document, as applicable; and

WHEREAS, the Original Company and the Joining Parties desire to enter into a restructuring and recapitalization of the Original Company and the Joining Parties (the "Transaction"); and

WHEREAS, as a condition to the Transaction, the Requisite Majority require the Joining Parties execute and deliver this Agreement to become parties to, obligors under and bound by the terms of the Joinder Documents on the same basis and to the same extent as are the Original Company; and

WHEREAS, each of the Joining Parties hereby acknowledges and agrees that the Transaction will directly benefit and further the business interest of each of the Joining Parties;

NOW, THEREFORE, for and in consideration of the above premises and the mutual covenants and agreements contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Company and the Requisite Majority agree as follows:

1. Each Joining Party, by its signature below, shall hereby be and become a party to, be bound by, and be jointly and severally liable with each other Company, as a primary obligor thereon, (a) the 2009 Loan and Security Agreement and the Notes with the same force and effect as if such Joining Party were originally a signatory thereto and named therein as a "Company", (b) the IP Security Agreement with the same force and effect as if such Joining Party were originally a signatory thereto and named therein as the "Debtor", and (c) the other applicable Loan Documents to which the Company is a party, in each case, in the same capacity as the Company, as if such Joining Party were originally a signatory thereto and a party thereto. Each reference to the "Company," the "Debtor," or other reference to a Company as an obligor thereunder in the Joinder Documents and the other Loan Documents shall, in each case, be deemed to include each Joining Party.
2. Each Joining Party hereby agrees to all of the terms and provisions of (a) the 2009 Loan and Security Agreement and the Notes applicable to it as the "Company" thereunder, (b) the IP Security Agreement applicable to it as the "Debtor" thereunder, and (c) the other applicable Loan Documents to which the Company is a party, in each case, in the same capacity and to the same extent as the Company as if such Joining Party were originally a party thereto.
3. Each Joining Party hereby represents and warrants that the representations and warranties of the Company in each of the Joinder Documents (after giving effect to any amendments thereto to become effective concurrently herewith) are and shall be true and correct in all material respects with respect to such Joining Party (as a party thereto in the same capacity as a Company) and its assets and Subsidiaries, as applicable, on and as of the date hereof (as if remade by such Joining Party on the date hereof), except with respect to representations and warranties made as of an expressed date, in which case such representations and warranties shall be true and correct as of such date.
4. Without limiting the effect of the foregoing provisions, each Joining Party hereby (a) grants, assigns, and pledges (and hereby reaffirms its grants, assignments and pledges as party to the 2009 Loan and Security Agreement) to the Security Agent, for the benefit of the Security Agent and the Lenders, a lien on and a security interest in all of its presently owned and hereafter acquired Collateral pursuant to (and as such term is defined in) the

2009 Loan and Security Agreement, wheresoever such Collateral is located and (b) grants, assigns, and pledges (and hereby reaffirms its grants, assignments and pledges as party to the IP Security Agreement) to the Security Agent, for the benefit of the Security Agent and the Lenders, a lien on and a security interest in all of its presently owned and hereafter acquired Intellectual Property Collateral pursuant to (and as such term is defined in) the IP Security Agreement.

5. Attached hereto as Annex I is a complete set of the Schedules to the IP Security Agreement revised to reflect changes as a result of the joinder of the Joining Parties (with no other changes thereto), which revisions shall be deemed a part of, and attached to, the IP Security Agreement (which shall be deemed amended hereby) and refiled by the Security Agent in the appropriate jurisdiction.
6. At the request of the Security Agent, each Joining Party shall execute and/or deliver financing statements to the Security Agent, in form reasonably satisfactory to the Security Agent, evidencing the Security Agent's security interest in the Collateral (collectively, the "Financing Statements"). Moreover, each Joining Party hereby authorizes the Security Agent to file one or more Financing Statements or continuations thereof, and amendments thereto pursuant to the Uniform Commercial Code as from time to time in effect in the State of New York, relative to all or any part of the Collateral without the signature of the Company where permitted by law. Any financing statement covering the Collateral or any part thereof shall be sufficient as a Financing Statement where permitted by law, and may include a description of the Collateral as being "all assets," "all personal property" or other similar description as determined appropriate by the Security Agent.
7. Each Joining Party acknowledges and confirms that it has received a copy of the 2009 Loan and Security Agreement, the IP Security Agreement, the Note and the other Loan Documents and, in each case, all schedules and exhibits thereto. The Parties agree that this Agreement constitutes a "Security Document" and a "Loan Document" for all purposes under the Loan Documents.
8. Each Joining Party and each Original Company hereby represents and warrants to the Security Agent and the Requisite Majority that this Agreement has been duly executed and delivered by such Party and constitutes its legal, valid and binding obligation, enforceable against it in accordance with its terms, except as enforceability thereof may be limited by bankruptcy, insolvency, reorganization, fraudulent transfer, moratorium or other similar laws affecting creditors' rights generally and general principles of equity (regardless of whether such enforceability is considered in a proceeding at law or in equity).
9. Except as expressly supplemented hereby, the Loan Documents shall remain in full force and effect.
10. Each Joining Party agrees that at any time and from time to time, upon the written request of the Security Agent and/or the Requisite Majority, it will execute and deliver such further documents and do such further acts and things as the Security Agent and/or the

Requisite Majority may reasonably request in order to effect the purposes of this Agreement and/or the other Loan Documents, as applicable.

11. This Agreement may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. Any signatures delivered by a party by facsimile transmission or by e-mail transmission of an electronic file in Adobe Corporation's Portable Document Format or PDF file shall be deemed an original signature hereto.
12. This Agreement shall be deemed to be a signature page to each of the Joinder Documents and may be attached to and filed with, where appropriate, any such Joinder Document as a counterpart signature page thereto. This Agreement shall constitute a security agreement for all purposes under the Code and other applicable law.
13. The provisions of this Agreement shall be construed and interpreted, and all rights and obligations of the parties hereto determined, in accordance with the laws of the State of New York.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]


IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date set forth in the first paragraph hereof.


COMPANY:

REQUISITE MAJORITY:

THE H COMPANY HOLDINGS, LLC


HILCO CONSUMER CAPITAL, LLC

By: 
Name: Eric W. Kaup
Title: Vice President & Secretary

By: 
Name: Eric W. Kaup
Title: MANAGING DIRECTOR

THE H COMPANY, LLC


AMMEEN HOLDINGS, LLC

By: 
Name: Eric W. Kaup
Title: Vice President & Secretary

By: _____
Name: _____
Title: _____

THE H COMPANY IP, LLC


INVESTMENT PARTNERSHIP (2007) LP

By: 
Name: Eric W. Kaup
Title: Vice President & Secretary


By: **Investment Partnership (2007) GP, LP**
Its: General Partner
By: **Investment Partnership II GP, Inc.**
Its: General Partner

HOUSE OF HALSTON, LLC

By: _____
Name: _____
Title: _____

By: 
Name: Eric W. Kaup
Title: Vice President & Secretary

HALSTON OPERATING COMPANY, LLC

By: 
Name: Eric W. Kaup
Title: Vice President & Secretary

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date set forth in the first paragraph hereof.

COMPANY:

REQUISITE MAJORITY:

THE H COMPANY HOLDINGS, LLC

HILCO CONSUMER CAPITAL, LLC


By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

THE H COMPANY, LLC

AMMEEN HOLDINGS, LLC

By: _____
Name: _____
Title: _____

By:  _____
Name: James Ammeen
Title: President

THE H COMPANY IP, LLC

INVESTMENT PARTNERSHIP (2007) LP

By: Investment Partnership (2007) GP, LP

Its: General Partner

By: Investment Partnership II GP, Inc.

Its: General Partner

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

HOUSE OF HALSTON, LLC

By: _____
Name: _____
Title: _____

**HALSTON OPERATING COMPANY,
LLC**

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the date set forth in the first paragraph hereof.

COMPANY:

REQUISITE MAJORITY:

THE H COMPANY HOLDINGS, LLC

HILCO CONSUMER CAPITAL, LLC

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

THE H COMPANY, LLC

AMMEEN HOLDINGS, LLC

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

THE H COMPANY IP, LLC

INVESTMENT PARTNERSHIP (2007) LP

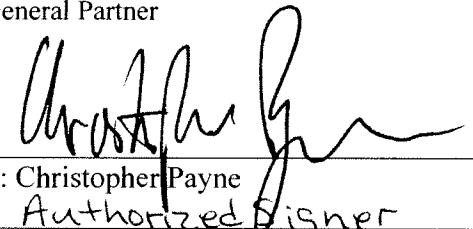
By: Investment Partnership (2007) GP, LP

Its: General Partner

By: Investment Partnership II GP, Inc.

Its: General Partner

By: _____
Name: _____
Title: _____

By: 
Name: Christopher Payne
Title: Authorized Signer

HOUSE OF HALSTON, LLC

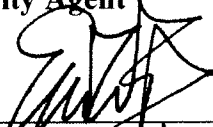
By: _____
Name: _____
Title: _____

**HALSTON OPERATING COMPANY,
LLC**

By: _____
Name: _____
Title: _____

ACCEPTED AND AGREED:

**HILCO CONSUMER CAPITAL, LLC, as
Security Agent**

By: 
Name: ERIC W. KARP
Title: MANAGING DIRECTOR

**GENUITY CAPITAL MANAGEMENT
SERVICES INC, as Security Agent**

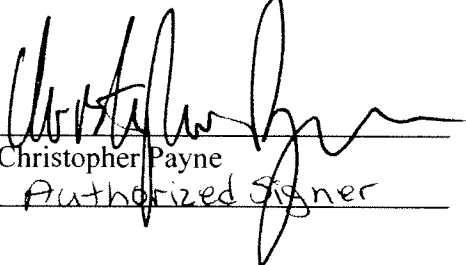
By: _____
Name: _____
Title: _____

ACCEPTED AND AGREED:

**HILCO CONSUMER CAPITAL, LLC, as
Security Agent**

By: _____
Name: _____
Title: _____

**GENUITY CAPITAL MANAGEMENT
SERVICES INC, as Security Agent**

By: 
Name: Christopher Payne
Title: Authorized Signer

Annex I

Revised Schedules to the IP Security Agreement

Attached.

EXHIBIT A
HARDWARE AND SOFTWARE

None

EXHIBIT B
COPYRIGHTS

None

EXHIBIT C
PATENTS

None

EXHIBIT D
TRADEMARKS

TRADEMARK DESCRIPTION	COUNTRY	SERIAL NO.	REG. NO.	STATUS
Halston 16	Antigua and Barbuda	1156	1156	Registered Owner: The H Company IP, LLC Registered: 1/6/1978
Halston 25	Argentina	143873	1.890.019	Registered Owner: The H Company IP, LLC Registered: 8/31/1992
Halston 26	Australia	274983	B274983	Registered Owner: The H Company IP, LLC Registered: 6/3/1975
Halston 18	Australia	274981	B274981	Registered Owner: The H Company IP, LLC Registered: 6/3/1975
Halston 16	Australia	274980	B274980	Registered Owner: The H Company IP, LLC Registered: 5/21/1975
Halston 14,18, 25	Australia	274979	274979	Registered Owner: The H Company IP, LLC Registered: 12/27/1973
Halston 25	Australia	274982	B274982	Registered Owner: The H Company IP, LLC Registered: 6/3/1975
Halston 14,18, 25	Austria	Am3168/73-3	77283A	Registered Owner: The H Company IP, LLC Registered: 5/31/1974
Halston 18	Barbados	81/25127		Registered Owner: The H Company IP, LLC Filed: 9/17/2008
Halston 25	Barbados	81/25128		Registered Owner: The H Company IP, LLC Filed: 9/17/2008
Halston 18	Barbados	7194	81/6067	Registered Owner: The H Company IP, LLC Registered: 2/12/1981
Halston 25	Barbados	7194	81/6068	Registered Owner: The H Company IP, LLC Registered: 2/12/1981
Halston 14, 16, 18, 25, 26	Benelux	323189	585203	Registered Owner: The H Company IP, LLC Registered: 11/4/1996
Halston 25	Brazil	006.986.900	006.986.900	Registered Owner: The H Company IP, LLC Registered: 9/25/1979
Halston III 25	Brazil	811.309.738	811.309.738	Registered Owner: The H Company IP, LLC Registered: 2/26/1985

TRADEMARK DESCRIPTION	COUNTRY	SERIAL NO.	REG. NO.	STATUS
Halston 25	Brazil	811.986.77	811.986.977	Registered Owner: The H Company IP, LLC Registered: 12/26/1989
Halston 25	Canada	0370702	206455	Registered Owner: Elizabeth Arden, Inc. Registered: 4/11/1975
Halston 25	Canada	418632	232708	Registered Owner: The H Company IP, LLC Registered: 4/12/1979
Halston 18	Canada	417221	232681	Registered Owner: The H Company IP, LLC Registered: 11/1/1977
Halston IV 25	Canada	418633	232709	Registered Owner: The H Company IP, LLC Registered: 4/12/1979
Halston 14, 20, 24, 25, 26	Canada	1008816		Registered Owner: The H Company IP, LLC Filed: 3/16/1999
Halston 9, 14, 18, 24, 25, 35	Canada	1372443		Registered Owner: The H Company IP, LLC Filed: 11/16/2007:
Halston 27	Chile	491966	580328	Registered Owner: The H Company IP, LLC Registered: 10/26/2000
Halston 35	Chile	491967	580329	Registered Owner: The H Company IP, LLC Registered: 10/26/2000
Halston 3, 14, 18, 25, 26	Chile	491968	580330	Registered Owner: The H Company IP, LLC Registered: 10/26/2000
Halston 14, 18, 25	Chile	353724	808.539	Registered Owner: The H Company IP, LLC Registered: 4/30/2007
Design of H Logo 25	China (People's Republic Of)	7571992	7571992	Registered Owner: The H Company IP, LLC Registered: 11/7/2010
Design of H Logo 18	China (People's Republic Of)	7571993		Registered Owner: The H Company IP, LLC Filed: 7/27/2009
Halston 25	China (People's Republic Of)	40127	262631	Registered Owner: The H Company IP, LLC Registered: 9/20/1986
H by Halston 25	China (People's Republic Of)	8012544	8012544	Registered Owner: The H Company IP, LLC Registered: 2/7/2011
H by Halston 18	China (People's Republic Of)	8012545	8012545	Registered Owner: The H Company IP, LLC Registered: 2/7/2011

TRADEMARK DESCRIPTION	COUNTRY	SERIAL NO.	REG. NO.	STATUS
Halston 9	China (People's Republic Of)	6288179	6288179	Registered Owner: The H Company IP, LLC Registered: 3/28/2010
Halston 35	China (People's Republic Of)	6335163	6335163	Registered Owner: The H Company IP, LLC Registered: 6/28/2010
Halston 25	China (People's Republic Of)	6323529	6323529	Registered Owner: The H Company IP, LLC Registered: 4/14/2010
Halston 18	China (People's Republic Of)	6288181	6288181	Registered Owner: The H Company IP, LLC Registered: 3/28/2010
Halston 14, 18, 25	Denmark	VA 1996 04210	VR 1996 04381	Registered Owner: The H Company IP, LLC Registered: 10/11/1974
Halston 14, 18, 25	Denmark	5672/1973	4381/1996	Registered Owner: The H Company IP, LLC Registered: 10/4/1996
Halston 18	Egypt	49171	49171	Registered Owner: The H Company IP, LLC Registered: 12/28/1974
Halston 25	Egypt	49172	49172	Registered Owner: The H Company IP, LLC Registered: 10/31/1974
Halston 26	Egypt	49173	49173	Registered Owner: The H Company IP, LLC Registered: 10/30/1974
Halston 14	Egypt	49169	49169	Registered Owner: The H Company IP, LLC Registered: 10/23/1975
Halston 16	Egypt	49170	49170	Registered Owner: The H Company IP, LLC Registered: 12/28/1974
Halston 9, 14, 18, 25	European Union	3486842	3486842	Registered Owner: The H Company IP, LLC Registered: 2/4/2005
Frowick 3, 18, 25	European Union	944748	944748	Registered Owner: The H Company IP, LLC Registered: 9/28/2007
Design of H Logo 9, 14, 18, 25	European Union	8311491	8311491	Registered Owner: The H Company IP, LLC Registered: 12/3/2009
H Motif 3, 9, 14, 18, 24, 25	European Union	6575261	6575261	Registered Owner: The H Company IP, LLC Registered: 12/11/2008
Halston 35	European Union	940507	940507	Registered Owner: The H Company IP, LLC Registered: 9/28/2007

TRADEMARK DESCRIPTION	COUNTRY	SERIAL NO.	REG. NO.	STATUS
Halston 14, 16, 18, 25, 26	Finland	7140/73	69739B	Registered Owner: The H Company IP, LLC Registered: 7/5/1969
Halston 14, 16, 18, 25, 28	France	681350	1251041	Registered Owner: The H Company IP, LLC Registered: 12/13/1973
Halston 14, 16, 18, 25, 26	Germany	H38949/3WZ	39553222	Registered Owner: The H Company IP, LLC Registered: 5/24/1978
Halston 25	Germany	DDW 52534	DD642384	Registered Owner: The H Company IP, LLC Registered: 9/20/1978
Halston 3, 14, 16, 18, 26	Greece	51936	51936	Registered Owner: The H Company IP, LLC Registered: 4/17/1975
Halston 25	Guatemala	33706	33706	Registered Owner: The H Company IP, LLC Registered: 12/21/1977
Halston 25	Guatemala	96439	96439	Registered Owner: The H Company IP, LLC Registered: 6/16/1999
Halston 16	Honduras	24366	24366	Registered Owner: The H Company IP, LLC Registered: 12/30/1977
Halston 14, 18, 25	Hong Kong	19740472AA	19740472AA	Registered Owner: The H Company IP, LLC Registered: 4/23/1974
Halston 35	Hong Kong	300979417	300979417	Registered Owner: The H Company IP, LLC Registered: 4/28/2008
Halston 14, 16, 18, 25, 26	Hong Kong	1527/73	472/1974	Registered Owner: The H Company IP, LLC Registered: 4/23/1974
Halston 9	India	1642158	919901	Registered Owner: The H Company IP, LLC Registered: 2/1/2011
Halston 16	India	292726	292726B	Registered Owner: The H Company IP, LLC Registered: 12/11/1973
Halston 18	India	292727	292727	Registered Owner: The H Company IP, LLC Registered: 12/11/1973
Halston 25	India	292728	292728	Registered Owner: Halston Enterprises, Inc. Registered: 12/11/1973
Halston 14	India	292725	292725	Registered Owner: The H Company IP, LLC Registered: 12/11/1973

TRADEMARK DESCRIPTION	COUNTRY	SERIAL NO.	REG. NO.	STATUS
Halston 26	India	292729	292729	Registered Owner: Halston Enterprises, Inc. Registered: 12/11/1973
Halston 24	Indonesia	D00.2006.012543	IDM000230583	Registered Owner: The H Company IP, LLC Registered: 12/21/2009
Halston 25	Indonesia	D00.2006.011059	IDM000180889	Registered Owner: The H Company IP, LLC Registered: 10/14/2008
Halston 9	Indonesia	D00.2006.012537	IDM000232004	Registered Owner: The H Company IP, LLC Registered: 1/7/2010
Halston 14	Indonesia	D00.2006.012539	IDM000144480	Registered Owner: The H Company IP, LLC Registered: 11/5/2007
Halston 18	Indonesia	D00.2006.012541	IDM000236742	Registered Owner: The H Company IP, LLC Registered: 4/21/2006
Halston 18	Indonesia	D00.2010.032770		Registered Owner: The H Company IP, LLC Filed: 9/3/2010
Halston 25	Ireland	84/87	122961	Registered Owner: Halston Parfums, Inc. Registered: 1/16/1987
Halston 14	Israel	38546	38546	Registered Owner: The H Company IP, LLC Registered: 9/30/1975
Halston 16	Israel	38547	38547	Registered Owner: The H Company IP, LLC Registered: 9/30/1975
Halston 18	Israel	38548	38548	Registered Owner: The H Company IP, LLC Registered: 9/30/1975
Halston 25	Israel	38549	38549	Registered Owner: The H Company IP, LLC Registered: 9/30/1975
Halston 26	Israel	38550	38550	Registered Owner: The H Company IP, LLC Registered: 9/30/1975
Halston 9	Israel	203829	203829	Registered Owner: The H Company IP, LLC Registered: 11/8/2009
Halston 14, 16, 18, 25, 26	Italy	357889C/73	1055217	Registered Owner: The H Company IP, LLC Registered: 12/20/1993
Halston 21	Japan	70923/87	2195032	Registered Owner: The H Company IP, LLC Registered: 12/25/1989

TRADEMARK DESCRIPTION	COUNTRY	SERIAL NO.	REG. NO.	STATUS
Halston 18, 25	Japan	2-146030/90	2556769	Registered Owner: The H Company IP, LLC Registered: 7/30/1993
Halston (in Katakana) 25	Japan	198272/73	1326086	Registered Owner: The H Company IP, LLC Registered: 3/9/1978
Halston (in Katakana) 20, 21, 22, 24, 25	Japan	49532/78	1712633	Registered Owner: The H Company IP, LLC Registered: 9/24/1984
Halston 9	Japan	6-99063	3367686	Registered Owner: The H Company IP, LLC Registered: 12/19/1997
Halston 25	Japan	198269/73	1300523	Registered Owner: The H Company IP, LLC Registered: 9/19/1977
Halston 14	Japan	6-99064	4095512	Registered Owner: The H Company IP, LLC Registered: 12/19/1997
Halston 25	Kuwait	88497	81741	Registered Owner: The H Company IP, LLC Registered: 9/13/2007
Halston 18	Kuwait	88496	81740	Registered Owner: The H Company IP, LLC Registered: 9/13/2007
Halston 9	Kuwait	88494	81738	Registered Owner: The H Company IP, LLC Registered: 9/13/2007
Halston 14	Kuwait	88495	81739	Registered Owner: The H Company IP, LLC Registered: 9/13/2007
Halston 9, 14, 18, 25	Lebanon	115463	115463	Registered Owner: The H Company IP, LLC Registered: 3/17/2008
Halston 25	Malaysia	87001722	87001722	Registered Owner: Halston Parfums, Inc. Registered: 4/30/1987
Halston 5, 9, 10, 16, 18, 21, 25	Mexico	135635	229682	Registered Owner: The H Company IP, LLC Registered: 9/6/1979
Halston 14	Mexico	238466	303640	Registered Owner: The H Company IP, LLC Registered: 11/6/1984
Halston 18, 22, 24, 27	Mexico	237284	313546	Registered Owner: The H Company IP, LLC Registered: 10/25/1985
Halston 9	Mexico	237285	321111	Registered Owner: The H Company IP, LLC Registered: 12/17/1986

TRADEMARK DESCRIPTION	COUNTRY	SERIAL NO.	REG. NO.	STATUS
Halston 18	Mexico	1064007		Registered Owner: The H Company IP, LLC Registered: 1/29/2010
Halston 35	Mexico	927421		Registered Owner: The H Company IP, LLC Registered: 4/17/2008
Halston 14, 26	Mexico	240326	306465	Registered Owner: Halston LLC Registered: 4/2/1985
Halston 18, 25	Netherlands Antilles	11460	2217	Registered Owner: The H Company IP, LLC Registered: 6/10/1980
Halston 16	Netherlands Antilles	10460	2218	Registered Owner: The H Company IP, LLC Registered: 11/22/1977
Halston 16	Nicaragua	8313	8313CC	Registered Owner: Elizabeth Arden, Inc. Filed: 4/24/1978
Halston 25	Nigeria	TP1807		Registered Owner: Elizabeth Arden, Inc. Filed: 6/3/1987
Halston 3, 25	Norway	117189	95824	Registered Owner: Elizabeth Arden, Inc. Registered: 1/29/1976
Halston 18	Panama	100320	100320	Registered Owner: The H Company IP, LLC Registered: 4/27/1999
Halston 25	Panama	100318	100318	Registered Owner: The H Company IP, LLC Registered: 4/27/1999
Halston 25	Paraguay	1020	163813	Registered Owner: The H Company IP, LLC Registered: 5/11/1993
Halston 9, 14, 18, 25, 35	Russian Federation	2007729677	367893	Registered Owner: The H Company IP, LLC Registered: 12/18/2008
Halston 18, 25	Saudi Arabia	5410/1400	98/50	Registered Owner: The H Company IP, LLC Registered: 11/1/1982
Halston 18	Singapore	T7874979I	T7874979I	Registered Owner: The H Company IP, LLC Registered: 3/9/1978
Halston 25	Singapore	T7874980B	T7874980B	Registered Owner: The H Company IP, LLC Registered: 3/9/1978
Halston 18	South Korea	40-2007-50189	764018	Registered Owner: The H Company IP, LLC Registered: 10/7/2008

TRADEMARK DESCRIPTION	COUNTRY	SERIAL NO.	REG. NO.	STATUS
Halston 14, 18	South Korea	40-1985-19571	130448	Registered Owner: The H Company IP, LLC Registered: 9/12/1986
Halston 14, 25	South Korea	40-1973-7646	37440	Registered Owner: The H Company IP, LLC Registered: 6/8/1974
Halston 9	South Korea	40-2007-50190	764019	Registered Owner: The H Company IP, LLC Registered: 10/7/2008
Halston 26	Spain	736567	736567	Registered Owner: The H Company IP, LLC Registered: 11/4/1976
Halston 25	Spain	736566	736566	Registered Owner: The H Company IP, LLC Registered: 11/4/1976
Halston 25	Sweden	5992/73	150514	Registered Owner: The H Company IP, LLC Registered: 2/28/1975
Halston 14, 16, 18, 25, 26	Switzerland	19967212	432925	Registered Owner: The H Company IP, LLC Registered: 11/11/1996
Halston 18	Taiwan	83074795	720421	Registered Owner: The H Company IP, LLC Registered: 7/1/1996
Halston 25	Taiwan	86055707	827101	Registered Owner: The H Company IP, LLC Registered: 11/16/1998
Halston 25	Taiwan	85038313	798914	Registered Owner: The H Company IP, LLC Registered: 3/16/1998
Halston 25	Thailand	164418	142676	Registered Owner: The H Company IP, LLC Registered: 4/7/1987
Halston 18	Thailand	331835	97125	Registered Owner: The H Company IP, LLC Registered: 4/7/1987
Halston 25	Thailand	302188	55547	Registered Owner: The H Company IP, LLC Registered: 2/6/1986
Halston 9, 14, 18, 25	Turkey	200752011	200752011	Registered Owner: The H Company IP, LLC Registered: 8/29/2008
Halston 16	Turkey	61171	104040	Registered Owner: The H Company IP, LLC Registered: 2/24/1978
Halston 18	United Arab Emirates	115791		Registered Owner: The H Company IP, LLC Filed: 1/7/2008

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Halston 25	United Arab Emirates	115792		Registered Owner: The H Company IP, LLC Filed: 1/7/2008
Halston 16	United Kingdom	1021966	1021966	Registered Owner: The H Company IP, LLC Registered: 12/10/1973
Halston 26	United Kingdom	1052288	1052288	Registered Owner: The H Company IP, LLC Registered: 9/18/1975
Halston 18	United Kingdom	1021967	1021967	Registered Owner: The H Company IP, LLC Registered: 10/22/1975
Halston 14, 16, 18, 25, 26	United Kingdom	1021969	1021969	Registered Owner: The H Company IP, LLC Registered: 12/10/1973
Halston 25	United Kingdom	1021968	1021968	Registered Owner: The H Company IP, LLC Registered: 1/8/1976
Halston 14	United Kingdom	1021965	1021965	Registered Owner: The H Company IP, LLC Registered: 5/20/1975
Design of H Logo 14	United States	77740480		Registered Owner: The H Company IP, LLC Filed: 5/19/2009
Design of H Logo 9	United States	77740449		Registered Owner: The H Company IP, LLC Filed: 5/19/2009
Design of H Logo 25	United States	77740505		Registered Owner: The H Company IP, LLC Filed: 5/19/2009
Design of H Logo 18	United States	77740491		Registered Owner: The H Company IP, LLC Filed: 5/19/2009
H by Halston 25	United States	77912648	3948842	Registered Owner: The H Company IP, LLC Registered: 4/19/2011
Halston 25	United States	75183990	2226564	Registered Owner: The H Company IP, LLC Registered: 2/23/1999
Halston 18	United States	73007358	1012939	Registered Owner: The H Company IP, LLC Registered: 6/10/1975
Halston 18	United States	75421757	2588723	Registered Owner: The H Company IP, LLC Registered: 7/2/2002
Halston Intimates 25	United States	75284378	2465921	Registered Owner: The H Company IP, LLC Registered: 7/3/2001

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Halston 25	United States	75464477	2492960	Registered Owner: The H Company IP, LLC Registered: 9/25/2001
Halston 9	United States	73132576	1103001	Registered Owner: The H Company IP, LLC Registered: 9/26/1978
Halston 18	United States	75200129	2393797	Registered Owner: The H Company IP, LLC Registered: 10/10/2000
Halston 14	United States	75118641	2166353	Registered Owner: The H Company IP, LLC Registered: 6/16/1998
Handbag Amulet Design 18	United States	77377694		Registered Owner: The H Company IP, LLC Filed: 1/22/2008
Halston 35	United States	77283113	3621452	Registered Owner: The H Company IP, LLC Registered: 5/19/2009
Halston 25, 42	United States	73011260	1002073	Registered Owner: The H Company IP, LLC Registered: 1/21/1975
Interlocking H's Design 3	United States	77350186		Registered Owner: The H Company IP, LLC Filed: 12/12/2007
Halston 25	United States	73007353	999713	Registered Owner: The H Company IP, LLC Filed: 12/17/1974
Halston 4	United States	77505078		Registered Owner: The H Company IP, LLC Registered: 6/23/2008
Interlocking H's Design 9	United States	77350189		Registered Owner: The H Company IP, LLC Filed: 12/12/2007
Interlocking H's Design 18	United States	77350184		Registered Owner: The H Company IP, LLC Filed: 12/12/2007
Interlocking H's Design 14	United States	77350196		Registered Owner: The H Company IP, LLC Filed: 12/12/2007
Interlocking H's Design 24	United States	77350206		Registered Owner: The H Company IP, LLC Filed: 12/12/2007
Interlocking H's Design 25	United States	77350221		Registered Owner: The H Company IP, LLC Registered: 12/12/2007
Design of H Logo 25	United States	77982100		Registered Owner: The H Company IP, LLC Filed: 5/19/2009

TRADEMARK DESCRIPTION	COUNTRY	SERIAL NO.	REG. NO.	STATUS
Design of H Logo 18	United States	77982165		Registered Owner: The H Company IP, LLC Registered: 5/19/2009
Diamond Dust 9	United States	85217199		Registered Owner: The H Company IP, LLC Registered: 1/13/2011
Diamond Dust 18	United States	85217222		Registered Owner: The H Company IP, LLC Filed: 1/13/2011
Diamond Dust 25	United States	85217252		Registered Owner: The H Company IP, LLC Registered: 1/13/2011
Diamond Dust 4	United States	85217188		Registered Owner: The H Company IP, LLC Registered: 1/13/2011
Halston 25	United States	85235878		Registered Owner: The H Company IP, LLC Registered: 2/7/2011
H by Halston 18	United States	85273346		Registered Owner: The H Company IP, LLC Registered: 3/22/2011
Halston 25	United States	73165240	1138450	Registered Owner: The H Company IP, LLC Registered: 8/5/1980 Registered and Renewed: 02/1/2001
Halston 14	United States	74004802	1621118	Registered Owner: The H Company IP, LLC Registered: 11/6/1990 Registered and Renewed: 3/22/2001
Halston (Zipper Pull Design) 26	United States	75177697	2293060	Registered Owner: The H Company IP, LLC Registered: 11/16/1999
Halston Intimates 25	United States	75979972	2424143	Registered Owner: The H Company IP, LLC Registered: 1/23/2001
Halston Signature 25	United States	75284379	2527738	Registered Owner: The H Company IP, LLC Registered: 1/8/2002
Halston and Design 26	United States	75177291	2530046	Registered Owner: The H Company IP, LLC Registered: 1/15/2002
Halston Red 9	United States	76121123	2698338	Registered Owner: The H Company IP, LLC Registered: 3/18/2003
Halston 25	United States	75464599	2732371	Registered Owner: The H Company IP, LLC Registered: 7/1/2003
Halston 39	Venezuela	11428/73	85577	Registered Owner: The H Company IP, LLC Registered: 12/6/1975

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Halston 37	Venezuela	78776	78776	Registered Owner: The H Company IP, LLC Registered: 4/9/1975
Halston 40	Venezuela	78777	78777	Registered Owner: The H Company IP, LLC Registered: 4/9/1975
Halston 28	Venezuela	78775	78775	Registered Owner: The H Company IP, LLC Registered: 4/9/1975
Halston 7	Venezuela	78778	78778	Registered Owner: The H Company IP, LLC Registered: 4/9/1975
Frowick 3, 18, 25	WIPO	944748	944748	Registered Owner: The H Company IP, LLC Registered: 9/28/2007
Halston 35	WIPO	940507	940507	Registered Owner: The H Company IP, LLC Registered: 9/28/2007