TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	TRADEMARK ASSIGNMENT	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Deb Shops, Inc.		10/11/2011	CORPORATION: PENNSYLVANIA

RECEIVING PARTY DATA

Name:	Deb Shops SDW LLC
Street Address:	9401 Blue Grass Road
City:	Philadelphia
State/Country:	PENNSYLVANIA
Postal Code:	19114
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	1329017	cso

CORRESPONDENCE DATA

Fax Number: (212)593-5955 Phone: 212-756-2552

Email: marisa.davidson@srz.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: M. Davidson c/o Schulte Roth & Zabel LLP

Address Line 1: 919 Third Avenue Address Line 2: 22nd Floor

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951-0849	
NAME OF SUBMITTER:	Marisa Davidson (014951-0849)	
Signature:	/kc for md/	

REEL: 004641 FRAME: 0602

TRADEMARK

Date:	10/13/2011
Total Attachments: 3 source=Trademark Assignment for Deb Sho source=Trademark Assignment for Deb Sho source=Trademark Assignment for Deb Sho	pps, Inc Deb Shops SDW LLC#page2.tif

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TRADEMARK ASSIGNMENT

This TRADEMARK ASSIGNMENT (the "<u>Assignment</u>") is made and entered into as of October 11, 2011 (the "<u>Effective Date</u>") by and between Deb Shops, Inc., a corporation formed under the laws of Pennsylvania ("<u>Assignor</u>"), and Deb Shops SDW LLC, a limited liability company formed under the laws of Delaware ("<u>Assignee</u>").

WHEREAS, Assignor and Assignee are parties to that certain Asset Purchase Agreement made and entered into as of June 24, 2011 (the "APA"), pursuant to which Assignor did agree to sell, transfer, assign, convey and deliver to Assignee all of Assignor's right, title and interest in, to and under Purchased Assets (as defined in the APA), including, without limitation, the trademarks and service marks listed on Schedule A attached hereto (the "Trademarks"); and

WHEREAS, Assignee wishes to acquire all of Assignor's right, title and interest in and to the Trademarks, and Assignor wishes to assign same to Assignee.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereby agree as follows:

- 1. Assignor hereby sells, transfers, assigns, conveys and delivers to Assignee, all of its right, title and interest, including common law rights, in and to the Trademarks, together with the goodwill associated therewith and the entire business and/or portion thereof to which the Trademarks pertain, and the right to sue and recover for all past, present and future infringements and other violations of the Trademarks, the same to be held and enjoyed by Assignee, its successors and assigns to the same extent that such would have been held and enjoyed by Assignor had this Assignment not been made.
- 2. Assignor hereby authorizes and requests the relevant trademark authorities or agencies to record Assignee as the owner of Assignor's entire right, title and interest in and to the Trademarks.
- 3. Assignor hereby covenants and agrees to provide any further necessary documentation and do all further acts reasonably requested by Assignee in this regard to confirm and perfect title in and to the Trademarks in Assignee, its successors, assigns or other legal representatives.
- 4. This Assignment may be executed in any number of counterparts, and by the different parties hereto in separate counterparts, each of which when executed shall be deemed to be an original but all of which taken together shall constitute one and the same agreement. Delivery of an executed counterpart of a signature page to this Assignment by facsimile or other electronic means (e.g., electronic mail or PDF) shall be effective as delivery of a manually executed counterpart to this Assignment.

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IN WITNESS WHEREOF, Assignor and Assignce have executed this Assignment as of the Effective Date.

ASSIGNOR:

DEB SHOPS, INC.

Name

Title

Jann Sussa

ASSIGNEE:

DEB SHOPS SDW LLC

By: DEB SHOPS SD INC., its managing

member

Name: Barry Sussor

Title: Chief Financial Officer

Schedule A

Trademarks

Trademark	Reg. Number	Reg. Date	Application Number	Application Date
CSO and Hanger Design	1,329,017	04/02/1985	73/389,037	09/27/1982

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RECORDED: 10/14/2011